

Consolidated Financial Statements for the Fiscal Year Ended February 28, 2022 [Japanese GAAP]



April 5, 2022

Company name: YAKUODO HOLDINGS CO., LTD.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 7679
 URL: <https://www.yakuodo-hd.co.jp/>
 Representative: Tatsuhiro Saigo, Representative Director and President
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 Phone: +81-19-621-5027
 Scheduled date of general shareholders meeting: May 27, 2022
 Scheduled date of commencing dividend payments: May 30, 2022
 Scheduled date of filing securities report: May 27, 2022
 Preparation of supplementary explanatory materials: Available
 Financial results briefing: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Results for the Fiscal Year Ended February 28, 2022 (March 1, 2021 – February 28, 2022)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended February 28, 2022	120,310	8.8	4,043	(18.8)	4,394	(17.2)	2,964	(9.9)
February 28, 2021	110,535	8.3	4,976	27.1	5,306	23.5	3,290	5.4

(Note) Comprehensive income: Fiscal year ended February 28, 2022: ¥2,963 million [(9.9)%]
 Fiscal year ended February 28, 2021: ¥3,290 million [5.4%]

	Basic earnings per share	Diluted earnings per share	Return on equity	Ratio of ordinary profit to total assets	Ratio of operating profit to net sales
	Yen	Yen	%	%	%
Fiscal year ended February 28, 2022	150.16	—	11.3	7.1	3.4
February 28, 2021	166.69	—	13.9	9.6	4.5

(Reference): Share of profit (loss) of entities accounted for using equity method:

Fiscal year ended February 28, 2022: ¥— million

Fiscal year ended February 28, 2021: ¥— million

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of February 28, 2022	62,297	27,534	44.2	1,394.87
As of February 28, 2021	60,637	25,025	41.3	1,267.73

(Reference) Equity: As of February 28, 2022: ¥27,534 million

As of February 28, 2021: ¥25,025 million

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financial activities	Cash and cash equivalents at end of period
	Million yen	Million yen	Million yen	Million yen
Fiscal year ended February 28, 2022	3,690	(6,625)	(1,946)	4,255
February 28, 2021	5,210	(4,981)	6,949	9,137

2. Cash Dividends

	Annual dividends					Total dividends (annual)	Payout ratio (consolidated)	Ratio of dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended February 28, 2021	—	0.00	—	23.00	23.00	454	13.8	1.9
Fiscal year ended February 28, 2022	—	0.00	—	24.00	24.00	473	16.0	1.8
Fiscal year ending February 28, 2023 (Forecast)	—	0.00	—	25.00	25.00		16.0	

3. Forecast of Consolidated Results for the Fiscal Year Ending February 28, 2023 (March 1, 2022 - February 28, 2023)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	Yen
First half (cumulative)	64,004	—	2,378	—	2,540	—	1,779	90.17
Full year	125,700	—	4,095	—	4,426	—	3,080	156.03

(Note) The Company will apply the “Accounting Standard for Revenue Recognition” (ASBJ Statement No. 29), etc. from the beginning of the fiscal year ending February 28, 2023, and therefore provides the forecast based on the standard. Accordingly, the forecast does not indicate changes from the actual figures before the application of the standard.

* Notes:

- (1) Changes in significant subsidiaries during the period under review: None
(Changes in specified subsidiaries resulting in changes in scope of consolidation)
New: — (Company name: —)
Excluded: — (Company name: —)
- (2) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: None
 - 2) Changes in accounting policies other than 1) above: None
 - 3) Changes in accounting estimates: None
 - 4) Retrospective restatement: None
- (3) Total number of issued and outstanding shares (common shares)
 - 1) Total number of issued and outstanding shares at the end of the period (including treasury shares):
February 28, 2022: 19,740,219 shares
February 28, 2021: 19,740,219 shares
 - 2) Total number of treasury shares at the end of the period:
February 28, 2022: 23 shares
February 28, 2021: — shares
 - 3) Average number of shares during the period:
Fiscal year ended February 28, 2022: 19,740,218 shares
Fiscal year ended February 28, 2021: 19,740,219 shares

* These financial results are outside the scope of audit procedures by certified public accountants or an audit firm.

* Explanation of the proper use of performance forecast and other notes

The forward-looking statements, including performance forecasts that are contained in this document are based on information currently available to the Company and certain assumptions that the Company considers reasonable. Actual performance may differ significantly from these forecasts due to various factors. For the conditions that form the assumptions for the performance forecasts, as well as notes regarding use of the performance forecasts, please refer to “1. Overview of Operating Results, etc., (4) Future Outlook” on page 3 of the Japanese version of the attachments.

(How to obtain the explanatory materials for the financial results)

The Company is scheduled to hold an online financial results briefing for institutional investors and analysts on Monday, April 18, 2022. Explanatory materials for the briefing will be posted on the Company’s website.