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For Immediate Release

REIT Issuer

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(Correction) Partial Correction of Notice Concerning Debt Finance

NTT UD REIT Investment Corporation (“NUD”) revised a part of the news release titled “Notice Concerning Debt Finance” dated March 23, 2022. Details are outlined below:

1. Correction Parts

- (1) Page1 : 2. Details of the Debt Finance
- (2) Page2 : 3. Outstanding Interest-Bearing Liabilities after the Debt Finance

2. Correction Content

- (1) Correction of accounts for Term loans 111 and 112

【Before correction】

The Debt Finance involves the borrowing of two term loans (short-term loan/a total borrowing amount of 5,500 million yen).

【After correction】

The Debt Finance involves the borrowing of two term loans (long-term loan/a total borrowing amount of 5,500 million yen).

- (2) Correction of borrowing breakdown

【Before correction】

(million yen)

		Prior to the Debt Finance	After the Debt Finance	Variation
	Short-term loans	0	5,500	+ 5,500
	Long-term loans	112,100	112,100	-
	Total loans	112,100	117,600	+ 5,500
	Corporate bonds	11,200	11,200	-
	Total interest-bearing liabilities	123,300	128,800	+ 5,500

【After correction】

(million yen)

		Prior to the Debt Finance	After the Debt Finance	Variation
	Short-term loans	0	0	-
	Long-term loans	112,100	117,600	+ 5,500
	Total loans	112,100	117,600	+ 5,500
	Corporate bonds	11,200	11,200	-
	Total interest-bearing liabilities	123,300	128,800	+ 5,500

* NUD’s website is <http://www.nud-reit.co.jp/en/>

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