

Document and entity information

Feb 2022

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| Company information | |
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕（非連結） |
| Filing date | 2022-04-14 |
| Company name | HUB CO.,LTD. |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo 1st section | - |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo JASDAQ | - |
| Tokyo PRO Market | - |
| Tokyo Prime | true |
| Tokyo Standard | - |
| Tokyo Growth | - |
| Tokyo Others | - |
| Nagoya | - |
| Nagoya Premire | - |
| Nagoya Main | - |
| Nagoya Next | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Phoenix | - |
| Japan Securities Dealers Association | - |
| Securities code | 30300 |
| URL | https://www.pub-hub.co.jp |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2022-02-28 |
| Representative | |
| Title | 代表取締役社長 |
| Name | 太田 剛 |
| Inquiries | |
| Title | 常務取締役管理本部長 |
| Name | 高見 幸夫 |
| Tel | 03-3526-8682 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2022-05-25 |
| Annual securities report filing date (as planned) | 2022-05-26 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | （機関投資家・アナリスト向け） |
| Note to fraction processing method | （百万円未満切捨て） |

Business Results-Operating results

(in millions of yens)

| | Feb 2022 | Feb 2021 |
|---|----------|----------|
| Operating results | | |
| Operating results | | |
| Operating results | | |
| Income statements information | | |
| Net sales | | |
| Net sales | 2,386 | 3,828 |
| % change | -37.7 | -68.2 |
| Operating profit | | |
| Operating profit | -1,185 | -1,566 |
| % change | - | - |
| Ordinary profit | | |
| Ordinary profit | -1,214 | -1,572 |
| % change | - | - |
| Profit | | |
| Profit | 143 | -2,751 |
| % change | - | - |
| Other operating results | | |
| Basic earnings per share (Yen) | 11.62 | -249.84 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 7.2 | -96.7 |
| Ordinary profit to total assets ratio (%) | -18.2 | -27.0 |
| Operating profit to net sales ratio (%) | -49.7 | -40.9 |
| Note to operating results | | |
| Investment profit (loss) on equity method | - | - |
| Note to operating results | - | - |

Business Results-Financial positions

(in millions of yens)

| | Feb 2022 | Feb 2021 |
|-----------------------------|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Financial positions | | |
| Total assets | 7,661 | 5,703 |
| Net assets | 2,573 | 1,430 |
| Capital adequacy ratio (%) | 33.6 | 25.1 |
| Net assets per share (Yen) | 204.62 | 129.88 |
| Note to financial positions | | |
| Owner's equity | 2,573 | 1,430 |
| Note to financial positions | - | - |

Business Results-Cash flows

(in millions of yens)

| | Feb 2022 | Feb 2021 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Cash flows | | |
| Cash flows from operating activities | 315 | -1,824 |
| Cash flows from investing activities | -131 | -119 |
| Cash flows from financing activities | 2,691 | 1,892 |
| Cash and equivalents, end of period | 4,405 | 1,529 |
| Note to cash flows | | |
| Note to cash flows | - | - |

Business Results-Note to business results

Feb 2022

Note to business results

Note to business results

Note to financial results

Note to financial results

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Dividends

(in millions of yens)

| | Feb 2023 | Feb 2022 | Feb 2021 |
|--|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 0.00 | 0.00 |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 0.00 | 0.00 |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 0.00 | 0.00 |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |
| Result | | - | - |
| Payout ratio | | | |
| Payout ratio (%) | | | |
| Annual | | | |
| Result | | - | - |
| Forecast | - | | |
| Ratio of total amount of dividends to net assets | | | |
| Ratio of total amount of dividends to net assets (%) | | | |
| Annual | | | |
| Result | | - | - |
| Note to dividends | | | |
| Note to dividends | | | |

Forecasts

(in millions of yens)

| | Feb 2023 | Aug 2022 |
|--------------------------------|--|----------|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3. 2023年2月期の業績予想(2022年3月1日~2023年2月28日) | |
| Preamble to forecasts | | |
| Preamble to forecasts | - | |
| Main table of forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 8,400 | 3,700 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 252.0 | 707.7 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | -170 | -280 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | - | - |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | -200 | -300 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | - | - |
| Upper | - | - |
| Lower | - | - |
| Profit | | |
| Profit | | |
| Forecast | 150 | 60 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 4.7 | 15.3 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |
| Basic earnings per share (Yen) | | |
| Forecast | 11.93 | 4.77 |
| Upper | - | - |
| Lower | - | - |
| Note to forecasts | | |
| Note to forecasts | - | |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | Feb 2022 |
|--|----------|
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Others | |
| Changes in accounting policies and accounting estimates, retrospective restatement | |
| Changes in accounting policies based on revisions of accounting standard | - |
| Changes in accounting policies other than ones based on revisions of accounting standard | - |
| Changes in accounting estimates | - |
| Retrospective restatement | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

Notes-Number of issued and outstanding shares common stock

| | Feb 2022 | Feb 2021 |
|--|------------|------------|
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares (common stock) | | |
| Others | | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 12,830,200 | 11,265,300 |
| Number of treasury stock at the end of fiscal year | 252,260 | 252,260 |
| Average number of shares | 12,337,186 | 11,013,040 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.