

Document and entity information

Mar 2022

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2022-04-28
Company name		KANEMATSU ELECTRONICS LTD.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		80960
URL		https://www.kel.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2022-03-31
Representative		
Title		代表取締役社長執行役員
Name		渡辺 亮
Inquiries		
Title		執行役員経理部長
Name		岡崎 恭弘
Tel		03-5250-6823
Other		
Date of general shareholders' meeting (as planned)		2022-06-21
Dividend payable date (as planned)		2022-05-31
Annual securities report filing date (as planned)		2022-06-21
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）

Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	71,331	65,542
% change	8.8	-8.9
Operating profit		
Operating profit	12,687	10,870
% change	16.7	-0.6
Ordinary profit		
Ordinary profit	12,784	11,041
% change	15.8	0.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	8,785	7,382
% change	19.0	-0.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	9,634	7,329
Change in comprehensive income	31.4	-0.3
Other consolidated operating results		
Basic earnings per share (Yen)	307.07	258.11
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	14.9	13.5
Ordinary profit to total assets ratio (%)	16.2	15.0
Operating profit to net sales ratio (%)	17.8	16.6
Note to consolidated operating results		
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	82,446	75,164
Net assets	61,928	56,415
Capital adequacy ratio (%)	75.1	75.0
Net assets per share (Yen)	2,162.83	1,970.26
Note to consolidated financial positions		
Owner's equity	61,885	56,361
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	7,999	8,610
Cash flows from investing activities	-1,074	-884
Cash flows from financing activities	-4,149	-3,863

Cash and equivalents, end of period	49,668	46,877
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		75.00	65.00
Forecast	75.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		80.00	70.00
Forecast	80.00		
Upper	-		
Lower	-		
Annual			
Result		155.00	135.00
Forecast	155.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		4,435	3,861
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		50.5	52.3
Forecast	51.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		7.5	7.1
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2023年 3月期の連結業績予想（2022年4月 1日～2023年 3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	72,000	35,000
Upper	-	-
Lower	-	-
% change		
Forecast	0.9	2.7
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	12,750	5,950
Upper	-	-
Lower	-	-
% change		
Forecast	0.5	-2.1
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	12,800	6,000
Upper	-	-
Lower	-	-
% change		
Forecast	0.1	-2.1
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	8,600	4,000
Upper	-	-
Lower	-	-
% change		
Forecast	-2.1	-4.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	300.58	139.81
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2022

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Number of subsidiaries newly consolidated

-

Name of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2022

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

-

Notes-Number of issued and outstanding shares common stock

Mar 2022

Mar 2021

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

28,633,952

28,633,952

Number of treasury stock at the end of fiscal year

20,992

28,039

Average number of shares

28,610,883

28,603,596

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2022

Mar 2021

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated income statements information

Net sales

Net sales

61,367

57,005

% change	7.7	-8.7
Operating profit		
Operating profit	8,380	7,328
% change	14.4	3.6
Ordinary profit		
Ordinary profit	9,657	8,775
% change	10.1	5.4
Profit		
Profit	7,131	6,345
% change	12.4	5.0
Other non-consolidated operating results		
Basic earnings per share (Yen)	249.25	221.83
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	67,287	62,278
Net assets	50,632	46,664
Capital adequacy ratio (%)	75.2	74.9
Net assets per share (Yen)	1,769.57	1,631.28
Note to non-consolidated financial positions		
Owner's equity	50,632	46,664
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.