

## Document and entity information

Mar 2022

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2022-05-02
Company name		SPK CORPORATION
Securities code		7466
URL		https://www.spk.co.jp /
Representative		
Title		代表取締役社長
Name		沖 恭一郎
Inquiries		
Title		専務取締役管理本部長
Name		藤井 修二
Tel		06-6454-2002
Other		
Date of general shareholders' meeting (as planned)		2022-06-22
Dividend payable date (as planned)		2022-05-31
Annual securities report filing date (as planned)		2022-06-22
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-

## Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	47,686	41,902
% change	13.8	-4.5
Operating profit		
Operating profit	2,034	2,044
% change	-0.4	5.1
Ordinary profit		
Ordinary profit	2,287	2,042
% change	12.0	5.7
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,625	1,383
% change	17.5	-11.0
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,732	1,361
Change in comprehensive income	27.3	-9.5
Other consolidated operating results		
Basic earnings per share (Yen)	161.84	137.74
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	8.3	7.5
Ordinary profit to total assets ratio (%)	7.9	7.6
Operating profit to net sales ratio (%)	4.3	4.9
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

## Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	30,014	27,925
Net assets	20,223	18,897
Capital adequacy ratio (%)	67.4	67.7
Net assets per share (Yen)	2,013.91	1,881.84
Note to consolidated financial positions		
Owner's equity	20,223	18,897
Note to financial positions	-	-

## Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	536	2,349
Cash flows from investing activities	-592	-821
Cash flows from financing activities	-1,194	362

Cash and equivalents, end of period	6,047	7,254
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		18.00	16.00
Forecast	20.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		22.00	21.00
Forecast	24.00		
Upper	-		
Lower	-		
Annual			
Result		40.00	37.00
Forecast	44.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		401	371
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		24.7	26.9
Forecast	26.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.1	2.0
Note to dividends			
Note to dividends			

## Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3 . 2023年3月期の連結業績予想（2022年4月1日～2023年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	50,000	24,000
Upper	-	-
Lower	-	-
% change		
Forecast	4.9	4.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,170	1,040
Upper	-	-
Lower	-	-
% change		
Forecast	6.6	5.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,300	1,100
Upper	-	-
Lower	-	-
% change		
Forecast	0.6	-0.9
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,700	800
Upper	-	-
Lower	-	-
% change		
Forecast	4.6	0.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	169.29	79.66
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

**Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries**

Mar 2022

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Number of subsidiaries newly consolidated

-

Name of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2022

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注)詳細は、添付資料P.12「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

Mar 2022

Mar 2021

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

10,453,800

10,453,800

Number of treasury stock at the end of fiscal year

411,712

411,712

Average number of shares

10,042,088

10,042,088

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

-

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2022

Mar 2021

Non-consolidated operating results

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	39,603	35,711
% change	10.9	-4.8
Operating profit		
Operating profit	1,336	1,492
% change	-10.4	9.0
Ordinary profit		
Ordinary profit	1,616	2,106
% change	-23.2	38.6
Profit		
Profit	1,143	1,629
% change	-29.9	34.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	113.86	162.31
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	23,960	23,235
Net assets	17,114	16,433
Capital adequacy ratio (%)	71.4	70.7
Net assets per share (Yen)	1,704.27	1,636.44
Note to non-consolidated financial positions		
Owner's equity	17,114	16,433
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2023
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.