

Document and entity information

Mar 2022

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2022-05-10
Company name		YU-WA Creation Holdings Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		76150
URL		https://www.yuwa-holdings.co.jp/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2022-03-31
Representative		
Title		代表取締役社長
Name		服部 雅親
Inquiries		
Title		経営管理部長
Name		弓削 佳美
Tel		03-3639-9191
Other		
Date of general shareholders' meeting (as planned)		2022-06-24
Dividend payable date (as planned)		2022-06-27
Annual securities report filing date (as planned)		2022-06-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		機関投資家、アナリスト向け)
Note to fraction processing method		(百万円未満切捨て)

Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	8,484	7,668
% change	10.6	-27.1
Operating profit		
Operating profit	4	63
% change	-93.1	-
Ordinary profit		
Ordinary profit	16	98
% change	-83.0	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	-185	77
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-185	98
Change in comprehensive income	-	-
Other consolidated operating results		
Basic earnings per share (Yen)	-15.66	6.50
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	-3.7	1.5
Ordinary profit to total assets ratio (%)	0.1	0.8
Operating profit to net sales ratio (%)	0.1	0.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当連結会計年度の期首から適用しており、2022年3月期に係る各数値については、当該会計基準等を適用した後の数値となっております。	

Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	11,857	12,207
Net assets	4,788	5,330
Capital adequacy ratio (%)	40.4	43.7
Net assets per share (Yen)	404.37	451.81
Note to consolidated financial positions		
Owner's equity	4,788	5,330

Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-334	-651
Cash flows from investing activities	-0	433
Cash flows from financing activities	17	923
Cash and equivalents, end of period	3,962	4,280
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		3.00	3.00
Forecast	3.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		3.00	3.00
Forecast	3.00		
Upper	-		
Lower	-		

Annual			
Result		6.00	6.00
Forecast	6.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		73	73
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	92.3
Forecast	69.7		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.4	1.3
Note to dividends			
Note to dividends			

(注) 配当金総額には、「株式給付型 E S O P」が保有する当社株式に対する配当金(2022年3月期 2,107千円、2021年3月期 1,053千円)が含まれております。

Forecasts

(in millions of yens)

	Mar 2023
Forecasts	
Forecasts	
Title for forecasts	3 . 2023年3月期の連結業績予想(2022年4月1日~2023年3月31日)
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	9,723
Upper	-
Lower	-
% change	
Forecast	14.6
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	156
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	139
Upper	-
Lower	-

% change	
Forecast	731.9
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	102
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	8.60
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	true
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	

Note to changes in accounting policies and accounting estimates,
retrospective restatement

(注)詳細は、添付資料12ページ「3.連結財務諸表及び主な注記(6)連結財務諸表作成のための基本となる重要な事項の変更(会計方針の変更)(会計上の見積りの変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	15,498,200	15,498,200
Number of treasury stock at the end of fiscal year	3,657,589	3,700,039
Average number of shares	11,823,645	11,922,226
Note to number of issued and outstanding shares (common stock)	<p>(注)1.期末自己株式数には、「株式給付型E S O P」が保有する当社株式(2022年3月期 351,300株、2021年3月期 351,300株)が含まれております。また、「株式給付型E S O P」が保有する当社株式(2022年3月期 351,300株、2021年3月期 211,742株)を、期中平均株式数の計算において控除する自己株式数に含めております。2.1株当たり当期純利益(連結)の算定の基礎となる株式数については、決算短信(添付資料)21ページ「1株当たり情報」をご覧ください。</p>	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Operating revenues		
Operating revenues	4,130	7,718
% change	-46.5	-27.0
Operating profit		
Operating profit	-239	50
% change	-	-
Ordinary profit		
Ordinary profit	-217	290
% change	-	-
Profit		
Profit	-255	93
% change	-	-
Other non-consolidated operating results		

Basic earnings per share (Yen)	-21.64	7.85
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	5,814	8,381
Net assets	4,266	4,880
Capital adequacy ratio (%)	73.4	58.2
Net assets per share (Yen)	360.35	413.62
Note to non-consolidated financial positions		
Owner's equity	4,266	4,880
Note to financial positions	(注) 当社は、2021年10月1日に持株会社体制へ移行いたしました。そのため、2022年3月期の個別業績は2021年3月期と比較して変動しております。	

Business Results-Note to overview of nonconsolidated business results

	Mar 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.