

## Document and entity information

Mar 2022

|  |  |                             |
|--|--|-----------------------------|
| Company information                                |  |                             |
| Company information                                |  |                             |
| FASF member mark                                   |  | -                           |
| Document name                                      |  | 決算短信〔日本基準〕(非連結)             |
| Filing date  |  | 2022-05-11                  |
| Company name                                       |  | YOMEISHU SEIZO CO.,LTD.     |
| Stock exchange listings                            |  |                             |
| Tokyo  |  | true                        |
| Tokyo Prime  |  | true                        |
| Tokyo Standard                                     |  | -                           |
| Tokyo Growth                                       |  | -                           |
| Tokyo 1st section                                  |  | -                           |
| Tokyo 2nd section                                  |  | -                           |
| Tokyo Mothers                                      |  | -                           |
| Tokyo JASDAQ                                       |  | -                           |
| Tokyo PRO Market                                   |  | -                           |
| Tokyo Others                                       |  | -                           |
| Nagoya   |  | true                        |
| Nagoya Premire                                     |  | true                        |
| Nagoya Main  |  | -                           |
| Nagoya Next  |  | -                           |
| Nagoya Others                                      |  | -                           |
| Sapporo  |  | -                           |
| Sapporo  |  | -                           |
| Sapporo Ambitious                                  |  | -                           |
| Sapporo Others                                     |  | -                           |
| Fukuoka  |  | -                           |
| Fukuoka  |  | -                           |
| Fukuoka Q-Board                                    |  | -                           |
| Fukuoka Others                                     |  | -                           |
| Phoenix  |  | -                           |
| Japan Securities Dealers Association               |  | -                           |
| Securities code                                    |  | 25400                       |
| URL  |  | https://www.yomeishu.co.jp/ |
| Business category                                  |  |                             |
| General Business                                   |  | true                        |
| Specific Business                                  |  | -                           |
| Fiscal Year End                                    |  | 2022-03-31                  |
| Representative                                     |  |                             |
| Title  |  | 代表取締役社長                     |
| Name   |  | 塩澤 太朗                       |
| Inquiries  |  |                             |
| Title  |  | 上席執行役員経営企画部長                |
| Name   |  | 井川 明                        |
| Tel  |  | 03-3462-8138                |
| Other  |  |                             |
| Date of general shareholders' meeting (as planned) |  | 2022-06-29                  |
| Dividend payable date (as planned)                 |  | 2022-06-30                  |
| Annual securities report filing date (as planned)  |  | 2022-06-29                  |
| Supplemental material of annual results            |  | true                        |
| Way of getting                                     |  | -                           |
| Convening briefing of annual results               |  | true                        |
| Target audience                                    |  | アナリスト向け                     |
| Note to fraction processing method                 |  | (百万円未満切捨て)                  |

## Business Results-Operating results

(in millions of yens)

|   | Mar 2022 | Mar 2021 |
|---|----------|----------|
| Operating results                         |          |          |
| Operating results                         |          |          |
| Operating results                         |          |          |
| Income statements information             |          |          |
| Net sales                                 |          |          |
| Net sales                                 | 10,577   | 10,383   |
| % change                                  | 1.9      | -0.9     |
| Operating profit                          |          |          |
| Operating profit                          | 996      | 648      |
| % change                                  | 53.7     | 8.2      |
| Ordinary profit                           |          |          |
| Ordinary profit                           | 1,361    | 1,009    |
| % change                                  | 34.9     | 7.7      |
| Profit                                    |          |          |
| Profit                                    | 949      | 807      |
| % change                                  | 17.6     | 2.5      |
| Other operating results                   |          |          |
| Basic earnings per share (Yen)            | 68.91    | 58.67    |
| Diluted earnings per share (Yen)          | -        | -        |
| Rate of return on equity (%)              | 2.3      | 2.0      |
| Ordinary profit to total assets ratio (%) | 2.8      | 2.2      |
| Operating profit to net sales ratio (%)   | 9.4      | 6.2      |
| Note to operating results                 |          |          |
| Investment profit (loss) on equity method | -        | -        |

## Business Results-Financial positions

(in millions of yens)

|                             | Mar 2022 | Mar 2021 |
|-----------------------------|----------|----------|
| Financial positions         |          |          |
| Financial positions         |          |          |
| Financial positions         |          |          |
| Total assets                | 48,614   | 47,869   |
| Net assets                  | 42,179   | 41,564   |
| Capital adequacy ratio (%)  | 86.8     | 86.8     |
| Net assets per share (Yen)  | 3,058.44 | 3,018.77 |
| Note to financial positions |          |          |
| Owner's equity              | 42,179   | 41,564   |

## Business Results-Cash flows

(in millions of yens)

|                                      | Mar 2022 | Mar 2021 |
|--------------------------------------|----------|----------|
| Cash flows                           |          |          |
| Cash flows                           |          |          |
| Cash flows                           |          |          |
| Cash flows from operating activities | 1,806    | 1,409    |
| Cash flows from investing activities | -1,399   | -217     |
| Cash flows from financing activities | -551     | -551     |
| Cash and equivalents, end of period  | 2,432    | 2,575    |

## Dividends

(in millions of yens)

|  | Mar 2023 | Mar 2022 | Mar 2021 |
|--|----------|----------|----------|
| Dividends  |          |          |          |
| Dividends  |          |          |          |
| Dividends  |          |          |          |
| Dividend per share (Yen)                             |          |          |          |
| Dividend per share (Yen)                             |          |          |          |
| First quarter  |          |          |          |
| Result   |          | -        | -        |
| Forecast   | -        |          |          |
| Upper  | -        |          |          |
| Lower  | -        |          |          |
| Second quarter                                       |          |          |          |
| Result   |          | -        | -        |
| Forecast   | -        |          |          |
| Upper  | -        |          |          |
| Lower  | -        |          |          |
| Third quarter  |          |          |          |
| Result   |          | -        | -        |
| Forecast   | -        |          |          |
| Upper  | -        |          |          |
| Lower  | -        |          |          |
| Year end   |          |          |          |
| Result   |          | 40.00    | 40.00    |
| Forecast   | 45.00    |          |          |
| Upper  | -        |          |          |
| Lower  | -        |          |          |
| Annual   |          |          |          |
| Result   |          | 40.00    | 40.00    |
| Forecast   | 45.00    |          |          |
| Upper  | -        |          |          |
| Lower  | -        |          |          |
| Total dividend paid                                  |          |          |          |
| Total dividend paid                                  |          |          |          |
| Annual   |          |          |          |
| Result   |          | 554      | 552      |
| Payout ratio   |          |          |          |
| Payout ratio (%)                                     |          |          |          |
| Annual   |          |          |          |
| Result   |          | 58.0     | 68.2     |
| Forecast   | 62.1     |          |          |
| Ratio of total amount of dividends to net assets     |          |          |          |
| Ratio of total amount of dividends to net assets (%) |          |          |          |
| Annual   |          |          |          |
| Result   |          | 1.3      | 1.4      |
| Note to dividends                                    |          |          |          |
| Note to dividends                                    |          |          |          |

Annual

配当金総額には、役員報酬 B I P 信託が保有する当社株式に対する配当金（2021年3月期 1百万円、2022年3月期 2百万円）が含まれております。

## Forecasts

(in millions of yens)

|           | Mar 2023 | Sep 2022 |
|-----------|----------|----------|
| Forecasts |          |          |
| Forecasts |          |          |

|                                |  |       |
|--------------------------------|--|-------|
| Title for forecasts            | 3 . 2023年 3 月期の<br>業績予想（2022年 4<br>月 1 日～2023年 3 月<br>31日） |       |
| Preamble to forecasts          |  |       |
| Preamble to forecasts          | -  |       |
| Main table of forecasts        |  |       |
| Net sales                      |  |       |
| Net sales                      |  |       |
| Forecast                       | 10,910   | 5,120 |
| Upper                          | -  | -     |
| Lower                          | -  | -     |
| % change                       |  |       |
| Forecast                       | 3.1  | 6.0   |
| Upper                          | -  | -     |
| Lower                          | -  | -     |
| Operating profit               |  |       |
| Operating profit               |  |       |
| Forecast                       | 1,010  | 440   |
| Upper                          | -  | -     |
| Lower                          | -  | -     |
| % change                       |  |       |
| Forecast                       | 1.4  | -10.2 |
| Upper                          | -  | -     |
| Lower                          | -  | -     |
| Ordinary profit                |  |       |
| Ordinary profit                |  |       |
| Forecast                       | 1,370  | 630   |
| Upper                          | -  | -     |
| Lower                          | -  | -     |
| % change                       |  |       |
| Forecast                       | 0.6  | -8.0  |
| Upper                          | -  | -     |
| Lower                          | -  | -     |
| Profit                         |  |       |
| Profit                         |  |       |
| Forecast                       | 1,000  | 430   |
| Upper                          | -  | -     |
| Lower                          | -  | -     |
| % change                       |  |       |
| Forecast                       | 5.3  | -7.7  |
| Upper                          | -  | -     |
| Lower                          | -  | -     |
| Basic earnings per share (Yen) |  |       |
| Basic earnings per share (Yen) |  |       |
| Forecast                       | 72.51  | 31.18 |
| Upper                          | -  | -     |
| Lower                          | -  | -     |
| Note to forecasts              |  |       |
| Note to forecasts              | -  |       |

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

|  |      |          |
|--|------|----------|
|  |      | Mar 2022 |
| Changes in accounting policies and accounting estimates, retrospective restatement |      |          |
| Changes in accounting policies and accounting estimates, retrospective restatement |      |          |
| Others   |      |          |
| Changes in accounting policies and accounting estimates, retrospective restatement |      |          |
| Changes in accounting policies based on revisions of accounting standard           | true |          |

|  |   |
|--|---|
| Changes in accounting policies other than ones based on revisions of accounting standard   | - |
| Changes in accounting estimates  | - |
| Retrospective restatement  | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement |   |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - |

## Notes-Number of issued and outstanding shares common stock

|  | Mar 2022   | Mar 2021   |
|--|--|------------|
| Number of issued and outstanding shares (common stock)                                       |  |            |
| Number of issued and outstanding shares (common stock)                                       |  |            |
| Others   |  |            |
| Number of issued and outstanding shares (common stock)                                       |  |            |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 16,500,000   | 16,500,000 |
| Number of treasury stock at the end of fiscal year   | 2,708,777  | 2,731,324  |
| Average number of shares   | 13,785,184   | 13,763,718 |
| Note to number of issued and outstanding shares (common stock)                               |  |            |
| Note to number of issued and outstanding shares (common stock)                               | (注) 当社は「役員報酬BIP信託」を導入しており、当該信託が保有する当社株式は、期末自己株式数及び期中平均株式数の算定上控除する自己株式に含めております。 |            |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.