

Document and entity information

Mar 2022

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2022-05-12
Company name		TBK Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		72770
URL		https://www.tbk-jp.com/
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2022-03-31
Representative		
Title		代表取締役社長
Name		尾方 馨
Inquiries		
Title		執行役員経営企画部長
Name		倉村 雅彦
Tel		042-739-1473
Other		
Date of general shareholders' meeting (as planned)		2022-06-29
Dividend payable date (as planned)		2022-06-30
Annual securities report filing date (as planned)		2022-06-30
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		（百万円未満切捨て）

Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	51,194	43,956
% change	16.5	-14.4
Operating profit		
Operating profit	598	644
% change	-7.1	-48.9
Ordinary profit		
Ordinary profit	1,232	1,306
% change	-5.6	38.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	783	-191
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,368	1,063
Change in comprehensive income	122.6	-
Other consolidated operating results		
Basic earnings per share (Yen)	27.62	-6.75
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	2.9	-0.8
Ordinary profit to total assets ratio (%)	2.5	2.7
Operating profit to net sales ratio (%)	1.2	1.5
Note to consolidated operating results		
Investment profit (loss) on equity method	189	307
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	50,476	49,201
Net assets	28,479	26,341
Capital adequacy ratio (%)	55.4	52.7
Net assets per share (Yen)	986.50	913.82
Note to consolidated financial positions		
Owner's equity	27,989	25,919
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,292	5,565
Cash flows from investing activities	-2,343	-2,437
Cash flows from financing activities	-1,843	-1,868
Cash and equivalents, end of period	4,213	4,151

Business Results-Note to business results

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Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		5.00	0.00
Forecast	4.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		7.00	3.00
Forecast	4.00		
Upper	-		
Lower	-		
Annual			
Result		12.00	3.00
Forecast	8.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		351	87
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		43.4	-
Forecast	45.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		1.3	0.3
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

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Forecasts	
Forecasts	
Title for forecasts	3. 2023年 3月期の連結業績予想（2022年4月 1日～2023年 3月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	52,000
Upper	-
Lower	-
% change	
Forecast	1.6
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	900
Upper	-
Lower	-
% change	
Forecast	50.3
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	700
Upper	-
Lower	-
% change	
Forecast	-43.2
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	500
Upper	-
Lower	-
% change	
Forecast	-36.2
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	17.62
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

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Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	
(注) 詳細は、添付資料12ページ「3. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。	

Notes-Number of issued and outstanding shares common stock

	Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	29,424,635	29,424,635
Number of treasury stock at the end of fiscal year	1,052,351	1,060,211
Average number of shares	28,371,579	28,363,845
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

(注) 1. 期末自己株式数には、株式給付信託 (BBT) が保有する当社株式 (2022年3月期951,300株、2021年3月期960,000株) が含まれております。
2. 株式給付信託 (BBT) が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております。 (2022年3月期952,360株、2021年3月期960,854株)

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	26,142	24,073
% change	8.6	-14.6
Operating profit		
Operating profit	-590	12
% change	-	-
Ordinary profit		
Ordinary profit	369	855
% change	-56.8	34.4
Profit		
Profit	50	-881
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	1.78	-31.07
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	27,151	27,339
Net assets	16,709	16,536
Capital adequacy ratio (%)	61.5	60.5
Net assets per share (Yen)	588.94	583.02
Note to non-consolidated financial positions		
Owner's equity	16,709	16,536
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

Mar 2022

Note to non-consolidated financial results
Note to non-consolidated financial results

Note to non-consolidated financial results
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Note to financial results

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.