

Document and entity information

Mar 2022

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2022-05-12
Company name		Maruichi Steel Tube Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		54630
URL		https://www.maruichi-kokan.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2022-03-31
Representative		
Title		代表取締役会長兼 CEO
Name		鈴木 博之
Inquiries		
Title		執行役員 経理部長
Name		青山 孝次
Tel		06-6643-0101
Other		
Date of general shareholders' meeting (as planned)		2022-06-24
Dividend payable date (as planned)		2022-06-27
Annual securities report filing date (as planned)		2022-06-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		証券アナリスト、機関投資家向け WEB 開催

Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	224,218	161,138
% change	39.1	4.0
Operating profit		
Operating profit	36,276	18,332
% change	97.9	24.6
Ordinary profit		
Ordinary profit	38,458	20,587
% change	86.8	20.4
Profit attributable to owners of parent		
Profit attributable to owners of parent	27,760	13,857
% change	100.3	118.1
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	43,213	21,827
Change in comprehensive income	98.0	-
Other consolidated operating results		
Basic earnings per share (Yen)	340.83	167.95
Diluted earnings per share (Yen)	340.47	167.77
Rate of return on equity (%)	9.8	5.3
Ordinary profit to total assets ratio (%)	11.0	6.4
Operating profit to net sales ratio (%)	16.2	11.4
Note to consolidated operating results		
Investment profit (loss) on equity method	392	389
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	370,078	330,252
Net assets	307,593	276,977
Capital adequacy ratio (%)	80.4	81.5
Net assets per share (Yen)	3,719.99	3,286.94
Note to consolidated financial positions		
Owner's equity	297,474	269,235
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	15,096	24,355
Cash flows from investing activities	-10,010	-16,841
Cash flows from financing activities	-16,656	-13,968

Cash and equivalents, end of period	53,058	64,086
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		40.00	25.00
Forecast	40.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		51.00	47.50
Forecast	66.00		
Upper	-		
Lower	-		
Annual			
Result		91.00	72.50
Forecast	106.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		7,363	5,966
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		26.7	43.2
Forecast	37.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.6	2.3
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3 . 2023年3月期の連結業績予想（2022年4月1日～2023年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	279,200	136,000
Upper	-	-
Lower	-	-
% change		
Forecast	24.5	36.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	32,100	16,000
Upper	-	-
Lower	-	-
% change		
Forecast	-11.5	-7.5
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	34,900	18,200
Upper	-	-
Lower	-	-
% change		
Forecast	-9.3	-2.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	22,600	11,800
Upper	-	-
Lower	-	-
% change		
Forecast	-18.6	-12.3
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	283.77	148.11
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2022

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

true

Number of subsidiaries newly consolidated

1

Name of subsidiaries newly consolidated

Maruichi Nebraska Tube,LLC

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

Maruichi Nebraska Tube,LLCは2022年1月にGeneva Structural Tubes,LLCから社名変更しました。

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2022

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

詳細は、添付資料14ページ「3. 連結財務諸表及び主な注記(5) 連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Mar 2022

Mar 2021

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

84,000,000

94,000,000

Number of treasury stock at the end of fiscal year

4,033,365

12,089,282

Average number of shares

81,450,403

82,510,551

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

(注) 期末自己株式
数及び期中平均株式
数の算定上控除する
自己株式数には、従業
員インセンティブ・
プラン「株式給付型
ESOP」制度の信託
財産として、株式会社
日本カストディ銀行
(信託口) が所有し
ている当社株式
(2022年3月期期
末: 84,174株、2021
年3月期期末:
88,200株、2022年3
月期期中平均:
86,316株、2021年3
月期期中平均:
88,446株) を含めて
おります。

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.