

Document and entity information

Mar 2022

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2022-05-13
Company name		MIROKU JYOHOSERVICE CO.,LTD.
Securities code		9928
URL		https://www.mjs.co.jp
Representative		
Title		代表取締役社長
Name		是枝 周樹
Inquiries		
Title		取締役常務執行役員 経営管理本部長
Name		寺沢 慶志
Tel		03-5361-6369
Other		
Date of general shareholders' meeting (as planned)		2022-06-29
Dividend payable date (as planned)		2022-06-30
Annual securities report filing date (as planned)		2022-06-30
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-

Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	36,597	34,066
% change	7.4	-4.0
Operating profit		
Operating profit	4,789	4,526
% change	5.8	-13.4
Ordinary profit		
Ordinary profit	4,771	4,511
% change	5.8	-15.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	4,517	2,654
% change	70.2	44.3
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	4,438	3,228
Change in comprehensive income	37.5	59.4
Other consolidated operating results		
Basic earnings per share (Yen)	149.78	86.53
Diluted earnings per share (Yen)	130.13	75.27
Rate of return on equity (%)	21.4	13.6
Ordinary profit to total assets ratio (%)	11.0	11.1
Operating profit to net sales ratio (%)	13.1	13.3
Note to consolidated operating results		
Investment profit (loss) on equity method	-86	-90
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	43,487	42,958
Net assets	22,630	20,430
Capital adequacy ratio (%)	51.0	46.5
Net assets per share (Yen)	743.26	655.66
Note to consolidated financial positions		
Owner's equity	22,192	19,958
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	6,202	3,977
Cash flows from investing activities	-1,488	-4,303
Cash flows from financing activities	-5,690	201

Cash and equivalents, end of period	16,648	17,624
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		45.00	38.00
Forecast	40.00		
Upper	-		
Lower	-		
Annual			
Result		45.00	38.00
Forecast	40.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,343	1,156
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		30.0	43.9
Forecast	41.2		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		6.4	6.0
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3 . 2023年3月期の連結業績予想（2022年4月1日～2023年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	38,800	18,850
Upper	-	-
Lower	-	-
% change		
Forecast	6.0	6.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,800	2,370
Upper	-	-
Lower	-	-
% change		
Forecast	0.2	0.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,800	2,380
Upper	-	-
Lower	-	-
% change		
Forecast	0.6	0.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,900	1,520
Upper	-	-
Lower	-	-
% change		
Forecast	-35.8	-49.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	97.13	50.91
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Mar 2022

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Number of subsidiaries newly consolidated

-

Name of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Mar 2022

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

(注)詳細は、添付資料P.14「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Mar 2022

Mar 2021

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

34,806,286

34,806,286

Number of treasury stock at the end of fiscal year

4,947,950

4,366,557

Average number of shares

30,163,375

30,674,342

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

-

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Mar 2022

Mar 2021

Non-consolidated operating results

Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	31,233	29,933
% change	4.3	-6.2
Operating profit		
Operating profit	4,960	4,781
% change	3.7	0.3
Ordinary profit		
Ordinary profit	5,049	4,874
% change	3.6	-0.9
Profit		
Profit	4,484	3,010
% change	49.0	92.5
Other non-consolidated operating results		
Basic earnings per share (Yen)	148.67	98.14
Diluted earnings per share (Yen)	129.21	85.40
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	40,380	40,045
Net assets	21,193	18,958
Capital adequacy ratio (%)	52.5	47.3
Net assets per share (Yen)	709.81	622.82
Note to non-consolidated financial positions		
Owner's equity	21,193	18,958
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2 . 2023年 3 月期の 個別業績予想（2022 年 4 月 1 日 ~ 2023年 3 月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	32,150	16,050
Upper	-	-

Lower	-	-
% change		
Forecast	2.9	4.3
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	5,080	2,670
Upper	-	-
Lower	-	-
% change		
Forecast	0.6	2.0
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	3,410	1,790
Upper	-	-
Lower	-	-
% change		
Forecast	-24.0	-36.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	114.21	59.95
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.