

Document and entity information

Mar 2022

Company information		
Company information		
FASF member mark		true
Document name		決算短信（ I F R S ）（ 連結 ）
Filing date		2022-05-13
Company name		PRONEXUS INC.
Securities code		7893
URL		https://www.pronexus.co.jp
Representative		
Title		代表取締役社長
Name		上野 剛史
Inquiries		
Title		執行役員社長室長
Name		高松 純
Tel		03-5777 - 3111
Other		
Date of general shareholders' meeting (as planned)		2022-06-27
Dividend payable date (as planned)		2022-06-13
Annual securities report filing date (as planned)		2022-06-28
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（ アナリスト向け ）
Note to fraction processing method		（ 百万円未満四捨五入 ）
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2022-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	26,142	24,997
% change	4.6	2.3
Operating profit		
Operating profit	2,483	2,130
% change	16.6	-18.1
Profit before tax		
Profit before tax	2,624	2,503
% change	4.8	-8.3
Profit		
Profit	1,769	1,696
% change	4.3	-8.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,763	1,691
% change	4.2	-8.4
Total comprehensive income		
Total comprehensive income	2,051	2,119
% change in total comprehensive income	-3.2	14.9
Other consolidated operating results		
Basic earnings per share (Yen)	68.18	62.87
Diluted earnings per share (Yen)	-	-
Profit to equity attributable to owners of parent ratio (%)	7.5	7.4
Profit before tax to total assets ratio (%)	7.3	7.2
Operating profit to sales ratio (%)	9.5	8.5
Note to consolidated operating results		
Investments accounted for using equity method	79	80
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	35,560	36,337
Total equity	23,453	23,452
Equity attributable to owners of parent	23,421	23,423
Equity attributable to owners of parent to total assets ratio (%)	65.9	64.5
Equity attributable to owners of parent per share (Yen)	918.12	877.73
Note to consolidated financial positions		
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,843	3,917
Cash flows from investing activities	-1,609	-1,339

Cash flows from financing activities	-2,894	-1,660
Cash and cash equivalents at end of period	12,208	12,845
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		16.00	17.00
Forecast	18.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		19.00	16.00
Forecast	18.00		
Upper	-		
Lower	-		
Annual			
Result		35.00	33.00
Forecast	36.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		893	885
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		51.3	52.5
Forecast	51.0		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		3.9	3.9

Note to dividends

Note to dividends

Annual

(注) 2021年3月期
第2四半期末配当金
17円00銭は、普通配
当15円00銭と創業90
周年記念配当2円00
銭の合計額です。

Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2023年3月期の 連結業績予想(2022 年4月1日~2023年 3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Sales		
Sales		
Forecast	27,000	15,700
Upper	-	-
Lower	-	-
% change		
Forecast	3.3	2.0
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,600	2,800
Upper	-	-
Lower	-	-
% change		
Forecast	4.7	-2.8
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	2,600	2,800
Upper	-	-
Lower	-	-
% change		
Forecast	-0.9	-5.3
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	1,800	1,930
Upper	-	-
Lower	-	-
% change		
Forecast	1.8	-5.2
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,800	1,930
Upper	-	-
Lower	-	-
% change		
Forecast	2.1	-5.0

Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		
Forecast	70.56	75.66
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes IFRS-Changes in accounting policies and accounting estimates

	Mar 2022
Changes in accounting policies and accounting estimates	
Changes in accounting policies and accounting estimates	
Others	
Changes in accounting policies and accounting estimates	
Changes in accounting policies required by IFRS	-
Changes in accounting policies other than IFRS requirements	-
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	-

Notes-Number of issued and outstanding shares common stock

	Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	27,716,688	28,716,688
Number of treasury stock at the end of fiscal year	2,207,421	2,031,321
Average number of shares	25,855,870	26,898,026
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		

Non-consolidated income statements information

Net sales		
Net sales	24,450	23,785
% change	2.8	1.9
Operating profit		
Operating profit	1,893	2,110
% change	-10.3	-4.3
Ordinary profit		
Ordinary profit	2,595	2,338
% change	11.0	-0.8
Profit		
Profit	1,931	1,369
% change	41.1	-14.9
Other non-consolidated operating results		
Basic earnings per share (Yen)	74.67	50.89
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	27,454	27,838
Net assets	21,368	21,465
Capital adequacy ratio (%)	77.8	77.1
Net assets per share (Yen)	837.67	804.39
Note to non-consolidated financial positions		
Owner's equity	21,368	21,465
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	<p>< 個別業績の前期実績値との差異理由 > 前事業年度において、関係会社評価損299百万円を計上したことによる影響等により、当期純利益につきまして前事業年度の実績値と当事業年度の実績値との間に差異が生じております。</p>

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2023
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.