

Document and entity information

Mar 2022

| | | |
|--|--|---------------------------------|
| Company information | | |
| Company information | | |
| FASF member mark | | true |
| Document name | | 決算短信〔日本基準〕（連結） |
| Filing date | | 2022-05-13 |
| Company name | | Nitta Gelatin Inc. |
| Securities code | | 4977 |
| URL | | http://www.nitta-gelatin.co.jp/ |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 尾形 浩一 |
| Inquiries | | |
| Title | | 取締役執行役員管理本部長 |
| Name | | 長岡 令文 |
| Tel | | 072-949-5381 |
| Other | | |
| Date of general shareholders' meeting (as planned) | | 2022-06-28 |
| Dividend payable date (as planned) | | 2022-06-29 |
| Annual securities report filing date (as planned) | | 2022-06-28 |
| Supplemental material of annual results | | true |
| Way of getting | | - |
| Convening briefing of annual results | | - |
| Target audience | | - |
| Note to fraction processing method | | （百万円未満切捨て） |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo Prime | | true |
| Tokyo Standard | | - |
| Tokyo Growth | | - |
| Tokyo 1st section | | - |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo JASDAQ | | - |
| Tokyo PRO Market | | - |
| Tokyo Others | | - |
| Nagoya | | - |
| Nagoya Premire | | - |
| Nagoya Main | | - |
| Nagoya Next | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Phoenix | | - |
| Japan Securities Dealers Association | | - |
| Business category | | |
| General Business | | true |
| Specific Business | | - |
| Fiscal Year End | | 2022-03-31 |

Business Results-Operating results

(in millions of yens)

| | Mar 2022 | Mar 2021 |
|--|---|----------|
| Operating results | | |
| Operating results | | |
| Consolidated operating results | | |
| Consolidated income statements information | | |
| Net sales | | |
| Net sales | 31,783 | 30,514 |
| % change | 4.2 | - |
| Operating profit | | |
| Operating profit | 1,560 | 1,356 |
| % change | 15.0 | -19.8 |
| Ordinary profit | | |
| Ordinary profit | 1,734 | 1,364 |
| % change | 27.1 | -24.1 |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | 726 | 742 |
| % change | -2.1 | - |
| Note to consolidated income statements information | | |
| Comprehensive income | | |
| Comprehensive income | 1,942 | 1,853 |
| Change in comprehensive income | 4.8 | - |
| Other consolidated operating results | | |
| Basic earnings per share (Yen) | 40.16 | 40.99 |
| Diluted earnings per share (Yen) | - | - |
| Rate of return on equity (%) | 4.2 | 4.6 |
| Ordinary profit to total assets ratio (%) | 4.8 | 4.0 |
| Operating profit to net sales ratio (%) | 4.9 | 4.4 |
| Note to consolidated operating results | | |
| Investment profit (loss) on equity method | -121 | 9 |
| Note to operating results | <p>(注) 1. 潜在株式調整後1株当たり当期純利益については、潜在株式が存在しないため記載しておりません。 2. 「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当連結会計年度の期首から適用しております。2021年3月期に係る各数値については、当該会計基準等を遡及適用した後の数値となっており、売上高は対前期増減率は記載しておりません。</p> | |

Business Results-Financial positions

(in millions of yens)

| | Mar 2022 | Mar 2021 |
|--|----------|----------|
| Financial positions | | |
| Financial positions | | |
| Consolidated financial positions | | |
| Total assets | 37,410 | 34,915 |
| Net assets | 20,562 | 18,873 |
| Capital adequacy ratio (%) | 48.3 | 48.1 |
| Net assets per share (Yen) | 998.76 | 929.18 |
| Note to consolidated financial positions | | |
| Owner's equity | 18,082 | 16,794 |

Business Results-Cash flows

(in millions of yens)

| | Mar 2022 | Mar 2021 |
|--------------------------------------|----------|----------|
| Cash flows | | |
| Cash flows | | |
| Consolidated cash flows | | |
| Cash flows from operating activities | 1,044 | 3,509 |
| Cash flows from investing activities | -1,325 | -897 |
| Cash flows from financing activities | -762 | -31 |
| Cash and equivalents, end of period | 3,030 | 3,998 |
| Note to consolidated cash flows | | |
| Note to cash flows | - | |

Business Results-Note to business results

| | Mar 2022 |
|--|----------|
| Note to business results | |
| Note to business results | |
| Note to consolidated financial results | |
| Note to consolidated financial results | - |

Dividends

(in millions of yens)

| | Mar 2023 | Mar 2022 | Mar 2021 |
|--------------------------|----------|----------|----------|
| Dividends | | | |
| Dividends | | | |
| Dividends | | | |
| Dividend per share (Yen) | | | |
| Dividend per share (Yen) | | | |
| First quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Second quarter | | | |
| Result | | 7.00 | 6.00 |
| Forecast | 7.00 | | |
| Upper | - | | |
| Lower | - | | |
| Third quarter | | | |
| Result | | - | - |
| Forecast | - | | |
| Upper | - | | |
| Lower | - | | |
| Year end | | | |
| Result | | 7.00 | 6.00 |
| Forecast | 7.00 | | |
| Upper | - | | |
| Lower | - | | |
| Annual | | | |
| Result | | 14.00 | 12.00 |
| Forecast | 14.00 | | |
| Upper | - | | |
| Lower | - | | |
| Total dividend paid | | | |
| Total dividend paid | | | |
| Annual | | | |

| | | |
|---|------|------|
| Result | 253 | 216 |
| Payout ratio (consolidated) | | |
| Payout ratio (%) | | |
| Annual | | |
| Result | 34.9 | 29.3 |
| Forecast | 28.2 | |
| Ratio of total amount of dividends to net assets (consolidated) | | |
| Ratio of total amount of dividends to net assets (%) | | |
| Annual | | |
| Result | 1.5 | 1.3 |
| Note to dividends | | |
| Note to dividends | | |
| Annual | - | |

Forecasts

(in millions of yens)

| | Mar 2023 | Sep 2022 |
|---|---|----------|
| Forecasts | | |
| Forecasts | | |
| Title for forecasts | 3 . 2023年3月期の 連結業績予想（2022 年4月1日～2023年 3月31日） | |
| Preamble to consolidated forecasts | | |
| Preamble to forecasts | - | |
| Main table of consolidated forecasts | | |
| Net sales | | |
| Net sales | | |
| Forecast | 36,000 | 17,500 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 13.3 | 17.7 |
| Upper | - | - |
| Lower | - | - |
| Operating profit | | |
| Operating profit | | |
| Forecast | 1,600 | 700 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 2.5 | 18.0 |
| Upper | - | - |
| Lower | - | - |
| Ordinary profit | | |
| Ordinary profit | | |
| Forecast | 1,500 | 700 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | -13.5 | 0.5 |
| Upper | - | - |
| Lower | - | - |
| Profit attributable to owners of parent | | |
| Profit attributable to owners of parent | | |
| Forecast | 900 | 400 |
| Upper | - | - |
| Lower | - | - |
| % change | | |
| Forecast | 23.9 | 6.9 |
| Upper | - | - |
| Lower | - | - |
| Basic earnings per share (Yen) | | |

| | | |
|--------------------------------|-------|-------|
| Basic earnings per share (Yen) | | |
| Forecast | 49.71 | 22.09 |
| Upper | - | - |
| Lower | - | - |
| Note to consolidated forecasts | | |
| Note to forecasts | - | |

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

| | | |
|--|--|----------|
| | | Mar 2022 |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | | |
| Others | | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | | - |
| Number of subsidiaries newly consolidated | | - |
| Number of subsidiaries excluded from consolidation | | - |
| Note to material changes in subsidiaries during this period | | |
| Note to material changes in subsidiaries during this period | | - |

Notes-Changes in accounting policies and accounting estimates retrospective restatement

| | | |
|--|------|---|
| | | Mar 2022 |
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Others | | |
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Changes in accounting policies based on revisions of accounting standard | true | |
| Changes in accounting policies other than ones based on revisions of accounting standard | | - |
| Changes in accounting estimates | | - |
| Retrospective restatement | | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | | (注)詳細は、添付資料P.13「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。 |

Notes-Number of issued and outstanding shares common stock

| | | | |
|--|------------|------------|----------|
| | | Mar 2022 | Mar 2021 |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Others | | | |
| Number of issued and outstanding shares (common stock) | | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 18,373,974 | 18,373,974 | |
| Number of treasury stock at the end of fiscal year | 268,739 | 299,467 | |
| Average number of shares | 18,095,797 | 18,107,546 | |

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

| | Mar 2022 | Mar 2021 |
|--|---|----------|
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 20,105 | 20,759 |
| % change | -3.2 | - |
| Operating profit | | |
| Operating profit | 163 | 249 |
| % change | -34.3 | -70.7 |
| Ordinary profit | | |
| Ordinary profit | 730 | 636 |
| % change | 14.8 | -45.6 |
| Profit | | |
| Profit | 453 | 379 |
| % change | 19.5 | 506.5 |
| Other non-consolidated operating results | | |
| Basic earnings per share (Yen) | 25.06 | 20.96 |
| Diluted earnings per share (Yen) | - | - |
| Note to non-consolidated operating results | | |
| Note to operating results | <p>(注) 1. 潜在株式調整後1株当たり当期純利益については、潜在株式が存在しないため記載しておりません。 2. 「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当事業年度の期首から適用しております。2021年3月期に係る各数値については、当該会計基準等を遡及適用した後の数値となっており、売上高は対前期増減率は記載しておりません。</p> | |

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

| | Mar 2022 | Mar 2021 |
|--|----------|----------|
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Non-consolidated financial positions | | |
| Total assets | 26,037 | 24,981 |
| Net assets | 13,671 | 13,278 |
| Capital adequacy ratio (%) | 52.5 | 53.2 |
| Net assets per share (Yen) | 755.11 | 734.63 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 13,671 | 13,278 |
| Note to financial positions | - | |

Business Results-Note to overview of nonconsolidated business results

| | |
|--|---|
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to non-consolidated financial results | |
| Note to financial results | - |

Overview of nonconsolidated Forecasts

| | | |
|--|-----------------------|----------|
| | (in millions of yens) | |
| | | Mar 2023 |
| Non-consolidated forecasts | | |
| Non-consolidated forecasts | | |
| Preamble to non-consolidated forecasts | | |
| Preamble to forecasts | | - |
| Note to non-consolidated forecasts | | |
| Note to forecasts | | - |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.