

Document and entity information

Mar 2022

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2022-05-13
Company name		KADOYA SESAME MILLS INCORPORATED
Securities code		2612
URL		https://www.kadoya.com/
Representative		
Title		代表取締役社長
Name		久米 敦司
Inquiries		
Title		執行役員管理本部長
Name		高野 純平
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Other		
Date of general shareholders' meeting (as planned)		2022-06-27
Dividend payable date (as planned)		2022-06-28
Annual securities report filing date (as planned)		2022-06-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（アナリスト・機関投資家向け）
Note to fraction processing method		（百万円未満切捨て）
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-

Business Results-Operating results

(in millions of yens)

	Mar 2022	Mar 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	32,185	31,371
% change	2.5	-
Operating profit		
Operating profit	3,450	3,021
% change	14.2	-
Ordinary profit		
Ordinary profit	3,968	3,135
% change	26.5	-
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,769	2,101
% change	31.7	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,830	2,071
Change in comprehensive income	36.6	-
Other consolidated operating results		
Basic earnings per share (Yen)	301.00	228.43
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	9.2	7.4
Ordinary profit to total assets ratio (%)	10.5	8.4
Operating profit to net sales ratio (%)	10.7	9.6
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	(注)「収益認識に関する会計基準」 (企業会計基準第29号 2020年3月31日)等を当連結会計年度の期首から適用しており、2021年3月期に係る各数値については、当該会計基準等を遡って適用した後の数値となっております。これにより、2021年3月期の対前期増減率は記載してありません。	

Business Results-Financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	39,361	36,314
Net assets	31,150	29,100
Capital adequacy ratio (%)	79.1	80.1
Net assets per share (Yen)	3,385.66	3,163.00
Note to consolidated financial positions		
Owner's equity	31,150	29,100

(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当連結会計年度の期首から適用しており、2021年3月期に係る各数値については、当該会計基準等を遡って適用した後の数値となっております。

Business Results-Cash flows

(in millions of yens)

	Mar 2022	Mar 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	4,542	2,715
Cash flows from investing activities	-473	-846
Cash flows from financing activities	-781	-3,011
Cash and equivalents, end of period	6,133	2,846
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2023	Mar 2022	Mar 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		110.00	85.00
Forecast	75.00		
Upper	-		

Lower	-	
Annual		
Result		110.00 85.00
Forecast	75.00	
Upper	-	
Lower	-	
Total dividend paid		
Total dividend paid		
Annual		
Result		1,013 783
Payout ratio (consolidated)		
Payout ratio (%)		
Annual		
Result		36.5 37.2
Forecast	38.3	
Ratio of total amount of dividends to net assets (consolidated)		
Ratio of total amount of dividends to net assets (%)		
Annual		
Result		3.4 2.7
Note to dividends		
Note to dividends		

(注)当社は、単体の当期純利益の40%を目処として配当を実施しており、単体の当期純利益に対する配当性向は2022年3月期39.8%、2023年3月期(予想)40.6%であります。

Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Forecasts		
Forecasts		
Title for forecasts	3、2023年3月期の連結業績予想(2022年4月1日~2023年3月31日)	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	33,500	16,500
Upper	-	-
Lower	-	-
% change		
Forecast	4.0	0.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,500	1,600
Upper	-	-
Lower	-	-
% change		
Forecast	-27.5	-19.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,600	1,700

Upper	-	-
Lower	-	-
% change		
Forecast	-34.4	-24.3
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,800	1,200
Upper	-	-
Lower	-	-
% change		
Forecast	-35.0	-23.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	195.64	130.42
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	

Note to changes in accounting policies and accounting estimates,
retrospective restatement

(注)詳細は、添付資料 P.12「3. 連結財務諸表及び主な注記 (5) 連結財務諸表に関する注記事項 (会計方針の変更)」をご覧ください。

Notes-Number of issued and outstanding shares common stock

	Mar 2022	Mar 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	9,400,000	9,400,000
Number of treasury stock at the end of fiscal year	199,207	199,665
Average number of shares	9,200,681	9,200,208
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	(注)当社は「株式給付信託 (BBT)」を導入しており、期末自己株式数には、信託に残存する自社の株式 (2022年3月期 13,753株、2021年3月期 14,253株)を含めております。また、期中平均株式数は当該信託が保有する株式を考慮して計算・記載しております。	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	28,979	28,166
% change	2.8	-
Operating profit		
Operating profit	3,229	2,894
% change	11.5	-
Ordinary profit		
Ordinary profit	3,681	2,983
% change	23.3	-
Profit		
Profit	2,545	2,005
% change	26.9	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	276.67	218.01
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		

Note to operating results

(注)「収益認識に関する会計基準」(企業会計基準第29号 2020年3月31日)等を当事業年度の期首から適用しており、2021年3月期に係る各数値については、当該会計基準等を遡って適用した後の数値となっております。これにより、2021年3月期の対前期増減率は記載しておりません。

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2022	Mar 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	38,104	35,079
Net assets	30,686	28,853
Capital adequacy ratio (%)	80.5	82.3
Net assets per share (Yen)	3,335.15	3,136.16
Note to non-consolidated financial positions		
Owner's equity	30,686	28,853
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2023	Sep 2022
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2023年3月期の個別業績予想(2022年4月1日~2023年3月31日)	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	30,000	15,000
Upper	-	-
Lower	-	-
% change		
Forecast	3.5	1.6
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,500	1,600

Upper	-	-
Lower	-	-
% change		
Forecast	-32.0	-23.8
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	1,700	1,100
Upper	-	-
Lower	-	-
% change		
Forecast	-33.2	-23.8
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	184.77	119.55
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.