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Stock Exchange Code 3825  
June 13, 2022

**To Shareholders with Voting Rights:**

Genki Oda  
Chairman, President, CEO and  
Representative Director  
Remixpoint, inc.

**NOTICE OF THE 19th ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

The 19th Annual General Meeting of Shareholders of Remixpoint, inc. (the “Company”) will be held for the purposes as described below. In order to prevent the spread of the novel coronavirus (COVID-19) infection, we are introducing a “Hybrid Participation-Style Virtual General Meeting of Shareholders” (live streaming) at this meeting, which allows participation from remote locations, as we did last year. For details, please refer to the “Guide to Hybrid Participation-Style Virtual General Meeting of Shareholders” provided later in this document. We also plan to reduce the number of seats at the meeting venue from the perspective of preventing the spread of infection. Therefore, please be advised that you may be refused admission even if you come to the venue.

Please exercise your voting rights in advance in writing or via the Internet. Also, you are requested to consider participating in the meeting through the live streaming and try to refrain from attending in person, wherever possible.

Please review the attached Reference Documents for the General Meeting of Shareholders and exercise your voting rights no later than 6:30 p.m. on Monday, June 27, 2022, Japan time.

**For those shareholders who validly exercise their voting rights, we will send a QUO card (500 yen value) by mail at a later date.**

- 1. Date and Time:** Tuesday, June 28, 2022 at 10:00 a.m. Japan time  
(Reception starts at 9:00 a.m.)
- 2. Place:** Room H, Bellesalle Roppongi Grand Conference Center  
9F, Sumitomo Fudosan Roppongi Grand Tower located at  
3-2-1 Roppongi, Minato-ku, Tokyo, Japan
- 3. Meeting Agenda:**  
**Matters to be reported:**
  1. The Business Report, Consolidated Financial Statements for the Company’s 19th Fiscal Year (April 1, 2021 - March 31, 2022) and results of audits by the Accounting Auditor and the Audit and Supervisory Committee of the Consolidated Financial Statements
  2. Non-consolidated Financial Statements for the Company’s 19th Fiscal Year (April 1, 2021 - March 31, 2022)  
**Proposals to be resolved:**
  - Proposal 1:** Partial Amendment to Articles of Incorporation
  - Proposal 2:** Reduction in the Amount of Legal Capital Surplus
  - Proposal 3:** Election of 3 Directors (excluding Directors who are Audit and Supervisory Committee Members)
  - Proposal 4:** Election of 2 Directors who are Audit and Supervisory Committee Members

<Request to shareholders>

- The arrangements outlined above are subject to change depending on the status of the outbreak and announcements by the government and others by the day of the General Meeting of Shareholders. Please check the Company's website (<https://www.remixpoint.co.jp/ir/>) for the latest information.
- Submitting the Voting Right Exercise Form poses a risk of infection in the process of handling the mail or counting the votes. We therefore request that you exercise your voting rights via the Internet etc., wherever possible, when exercising your voting rights in advance.
- Please bear in mind that non-shareholding proxies, persons accompanying you or anyone else who is not a shareholder will NOT be allowed to attend the General Meeting of Shareholders.
- "System to Ensure Proper Business Execution" of the Business Report, "Consolidated Statement of Changes in Equity" and "Notes to Consolidated Financial Statements" in the Consolidated Financial Statements, and "Statement of Changes in Equity" and "Notes to Non-consolidated Financial Statements" in the Non-consolidated Financial Statements are posted on the Company's website (<https://www.remixpoint.co.jp/ir/shiry05/>) in accordance with provisions of laws and regulations as well as Article 14 of the Company's Articles of Incorporation and therefore are not provided in this Notice. The Consolidated Financial Statements and Non-consolidated Financial Statements that were audited by the Audit and Supervisory Committee and the Accounting Auditor and the Business Report that was audited by the Audit and Supervisory Committee consists of every document provided in this Notice as well as the above-mentioned documents which are posted on the Company's website.
- Should the Reference Documents for the General Meeting of Shareholders, the Business Report, the Non-consolidated Financial Statements, and the Consolidated Financial Statements require revisions, the revised versions will be posted on the Company's website (<https://www.remixpoint.co.jp/ir/>) and shareholders will be notified.
- The Company plans to stop sending the "Notice of the Resolutions of the General Meeting of Shareholders" and will instead post the results of this General Meeting of Shareholders on the Company's website indicated above.

## **Guidance on Exercising Voting Rights**

In order to prevent the spread of COVID-19, you are requested to exercise your voting rights in writing or via the Internet and refrain from attending this General Meeting of Shareholders in person whenever possible.

You can exercise your voting rights for this General Meeting of Shareholders in any of the methods described below:

### **Attending the General Meeting of Shareholders**

Bring this booklet to the meeting and submit the enclosed Voting Rights Exercise Form to the reception desk at the venue.

Date and time of General Meeting of Shareholders: Tuesday, June 28, 2022 at 10:00 a.m. Japan time

### **Mailing the document**

Indicate your vote for or against each proposal on the enclosed Voting Rights Exercise Form and return it by mail so that it arrives by the voting deadline.

Voting deadline: Monday, June 27, 2022 at 6:30 p.m. Japan time

### **Voting online**

Use your PC or smartphone to indicate your vote for or against each proposal, following the instructions on the next page.

Voting deadline: Monday, June 27, 2022 at 6:30 p.m. Japan time

### **If you cast your votes more than once**

- (1) If you cast your votes both using the form and via the Internet, the vote cast via the Internet will be treated as the valid exercise of voting rights.
- (2) If you cast your votes multiple times via the Internet, the one you cast last will be treated as the valid exercise of voting rights.

### **To institutional investors:**

Institutional investors have the additional option of exercising their voting rights using an electromagnetic means available on an electronic voting platform operated by ICJ, Inc.

## Exercising voting rights via the Internet

### Scanning the QR code

You can log in to the Voting Rights Exercise Website without manually entering your login ID or password.

1. Use your smartphone, etc. to scan the QR code printed on the lower right area of the Voting Rights Exercise Form.
2. Thereafter, follow the on-screen instructions to indicate your vote.

You can cast your vote only once using the QR code.

If you wish to change your vote after it has been cast, access and log in to the PC website by entering the “Login ID” and the “Temporary password” printed on your Voting Rights Exercise Form, and cast your vote once again.

\* When you scan the QR code again, you will be taken to the PC website.

### Note :

Expenses arising from accessing the Voting Rights Exercise Website (Internet access fees, communication fees, etc.) will be borne by the shareholder.

### Entering login ID and temporary password

1. Access the Voting Rights Exercise Website.  
<https://evote.tr.mufg.jp/>  
Click “Go to next screen.”
2. Enter the “Login ID” and the “Temporary password” printed on the right-hand side of your Voting Rights Exercise Form.  
Click “Log in.”
3. Enter the “Temporary password” in the “Current password” text box.  
Enter your chosen password in both the “New password” and “New password (for confirmation)” text boxes.  
Click “Send.”

Thereafter, follow the on-screen instructions to indicate your vote.

For your inquiries about systems, etc.

Securities Agency Division, Mitsubishi UFJ Trust and Banking Corporation (help desk)

Phone: 0120-173-027 (toll free)

(Hours of service: 9:00 a.m. - 9:00 p.m.)

## [Guide to Hybrid Participation-Style Virtual General Meeting of Shareholders]

As in the last year, shareholders are asked to try to refrain from attending this Annual General Meeting of Shareholders in person in order to prevent the spread of COVID-19 infection. To allow shareholders who choose not to attend the meeting to view the proceedings at the venue from remote locations, we will implement a Hybrid Participation-Style Virtual General Meeting of Shareholders (hereinafter the “live streaming”). Note that you cannot exercise your voting rights while participating in the live streaming. If you participate in the live streaming, make sure to exercise your voting rights in advance either in writing or via the Internet.

In consideration of protecting the privacy of shareholders in attendance, video recording will be limited to the areas around the chairperson’s seat and the seats of executives. Please note, however, that there may be occasions when shareholders in attendance will be caught in the video. Your understanding would be appreciated.

### 1. Live streaming date and time

From 10:00 a.m., Tuesday, June 28, 2022

### 2. How to view

If you wish to participate in and view the live streaming, please scan the QR code below or access the “Shareholders Website” shown below and enter the required information:

- Shareholders Website:

<https://web.sharely.app/login/remixpoint-19>

- Required information:

(i) Shareholder number

(ii) Postal code (as of the end of March 2022)

(iii) Number of voting rights



### 3. Notes

- Participation in the live streaming is not regarded as attendance at this General Meeting of Shareholders, as specified under the Companies Act. Make sure to review the Reference Documents for the General Meeting of Shareholders and exercise your voting rights in advance in writing or via the Internet.
- We will work to maintain stable streaming of the video, but the video and audio may be disturbed and streaming may be disrupted due to system trouble, issues in the communication environment, etc. The Company will not be liable for any losses incurred by shareholders because of such troubles.
- Any and all expenses required to participate in the live streaming, including expenses for communication devices, Internet access fees and communication fees, will be borne by the shareholders.
- Please refrain from duplicating, reproducing or disclosing the streamed video or audio of the live streaming, whether in whole or in part.
- If you changed your registered address on March 31, 2022 or later, your Voting Right Exercise Form may bear the postal code of the new address. But when you participate in the live streaming, make sure to enter your postal code as of March 31, 2022.
- If you have any questions about the streaming system of the live streaming, either 1) call the contact number for inquiry or 2) refer to the FAQ site:
  - 1) Contact number for inquiry:  
03-6416-5286 (in service from 9:00 a.m. Tuesday, June 28, 2022 until the end of this General Meeting of Shareholders)
  - 2) FAQ site:  
<https://sharely.zendesk.com/hc/ja/sections/360009585533>

### 4. Acceptance of questions in advance via the Internet

We will accept questions about the Meeting Agenda from shareholders in advance.

If you wish to ask questions, please access the website for inquiries (<https://www.remixpoint.co.jp/contact/>) with the “Voting Rights Exercise Form” close at hand and enter the required information and your questions in the inquiry form.

Answers to your questions will be posted on the Company’s website (<https://www.remixpoint.co.jp/ir/shiryō05/>).

# Reference Documents for the General Meeting of Shareholders

## Proposals and References

### Proposal 1: Partial Amendment to Articles of Incorporation

#### 1. Reasons for Proposal

##### (1) Change of Business Purpose

We propose to add a business purpose to Article 2 (Purpose) of the current Articles of Incorporation to clarify the description of our business in line with the current status of the Company's business.

##### (2) Change in Total Number of Authorized Shares

As a result of the past capital policies, the number of the Company's shares issued as of April 30, 2022 totaled 116,580,700.

In order to enable the Company to take capital policies promptly and flexibly in preparation for future business expansion, we propose to change the total number of authorized shares stipulated in the current Article 6 (Total Number of Authorized Shares) from the current 150,000,000 to 300,000,000.

##### (3) Introduction of Shareholders Meetings without a Designated Location

The Act for Partially Amending the Industrial Competitiveness Enhancement Act and Other Related Acts (Act No. 70 of 2021) came into force on June 16, 2021, making it possible to hold shareholders meetings without a designated location, known also as virtual-only shareholders meetings, by introducing necessary provisions in the Articles of Incorporation, as long as specified requirements are met. We propose to introduce required changes to create an environment that makes it easy for many shareholders, including those at distant locations, to attend, and to make it possible for us to flexibly respond to potential spread of the infection, major disasters, and digitalization of our society.

The Company received on April 19, 2022 confirmation from the Minister of Economy, Trade and Industry and the Minister of Justice in accordance with Article 66, Paragraph 1 of the Industrial Competitiveness Enhancement Act, which is required to introduce the proposed change.

##### (4) Introduction of the System for Electronic Provision of Materials for General Meetings of Shareholders

The amended provisions stipulated in the proviso of Article 1 of the supplementary provisions of the "Act Partially Amending the Companies Act" (Act No. 70 of 2019) will come into force on September 1, 2022, introducing the system for electronic provision of materials for the general meeting of shareholders. Accordingly, we propose to introduce required changes, as follows:

- (i) As the introduction of provisions in the Articles of Incorporation that call for electronic provision of information contained in the reference documents for the general meeting of shareholders, etc. is required, we propose to establish Article 14 (Measures for Electronic Provision, Etc.), Paragraph 1.
- (ii) We propose to establish Article 14 (Measures for Electronic Provision, Etc.), Paragraph 2 to make it possible to limit the information contained in the reference documents for the general meeting of shareholders, etc. specified for electronic provision within the scope stipulated in the Ordinance of the Ministry of Justice when it is included in the paper copy to be sent to shareholders who have requested it.
- (iii) We propose to delete Article 14 (Internet Disclosure and Deemed Provision of Reference Documents for the General Meeting of Shareholders, Etc.) of the current Articles of Incorporation, as its provisions will become unnecessary if the system for electronic provision of documents for the general meeting of shareholders is introduced.
- (iv) We propose to establish supplementary provisions regarding the effectiveness of the above provisions to be introduced or deleted. Note that these supplementary provisions will be deleted upon the specified date.

## 2. Details of Amendments

The Articles of Incorporation shall be amended as follows.

(Amended parts are underlined.)

Current	Proposed amendment
Article 1. (Omitted)	Article 1. (Same as current)
(Purpose)	(Purpose)
Article 2. The purpose of the Company shall be to engage in the following businesses:	Article 2. The purpose of the Company shall be to engage in the following businesses:
1. to 41. (Omitted)	1. to 41. (Same as current)
(Newly established)	<u>42. Investment in crypto asset and other digital asset-related businesses</u>
42. to 58. (Omitted)	<u>43. to 59.</u> (Same as current)
Article 3. to Article 5. (Omitted)	Article 3. to Article 5. (Same as current)
(Total Number of Authorized Shares)	(Total Number of Authorized Shares)
Article 6. The total number of authorized shares of the Company shall be <u>150,000,000</u> .	Article 6. The total number of authorized shares of the Company shall be <u>300,000,000</u> .
Article 7. to Article 11. (Omitted)	Article 7. to Article 11. (Same as current)
(Convocation)	(Convocation)
Article 12. The annual general meeting of shareholders of the Company shall be convened within three months from the end of each fiscal year, and an extraordinary general meeting of shareholders may be convened whenever necessary.	Article 12. (Same as current)
(Newly established)	<u>2. The Company may convene general meetings of shareholders as shareholders meetings without a designated location.</u>
Article 13. (Omitted)	Article 13. (Same as current)
<u>(Internet Disclosure and Deemed Provision of Reference Documents for the General Meeting of Shareholders, Etc.)</u>	
Article 14. The Company may, when convening a general meeting of shareholders, deem that it has provided information to shareholders pertaining to matters to be described or indicated in the reference documents for the general meeting of shareholders, business report, non-consolidated financial statements, and consolidated financial statements, by disclosing such information through the Internet in accordance with the provisions provided in the Ordinance of the Ministry of Justice.	(Deleted)



Current	Proposed amendment
<p>(Newly established)</p> <p>Article 15. to Article 42. (Omitted)</p> <p>(Supplementary Provisions)</p> <p>Article 1. (Omitted)</p> <p>(Newly established)</p>	<p>(Measures for Electronic Provision, Etc.)</p> <p><u>Article 14. The Company shall, when convening a general meeting of shareholders, provide information contained in the reference documents for the general meeting of shareholders, etc. electronically.</u></p> <p><u>2. Among the matters to be provided electronically, the Company may choose not to include all or part of the matters stipulated in the Ordinance of the Ministry of Justice in the paper copy to be sent to shareholders who have requested it by the record date for voting rights.</u></p> <p>Article 15. to Article 42. (Same as current)</p> <p>(Supplementary Provisions)</p> <p>Article 1. (Same as current)</p> <p><u>(Transitional Measures Regarding Electronic Provision of Materials for General Meetings of Shareholders)</u></p> <p><u>Article 2. The amendments to Article 14 of the Articles of Incorporation shall come into effect on September 1, 2022, which is the effective date of the amended provisions stipulated in the proviso of Article 1 of the supplementary provisions of the Act Partially Amending the Companies Act (Act No. 70 of 2019) (the “Effective Date”).</u></p> <p><u>2. Notwithstanding the provisions of the preceding paragraph, Article 14 (Internet Disclosure and Deemed Provision of Reference Documents for the General Meeting of Shareholders, Etc.) of the Articles of Incorporation prior to the amendments shall remain in force with respect to a general meeting of shareholders to be held on a date within six months from the Effective Date.</u></p> <p><u>3. These supplementary provisions shall be deleted after the lapse of six months from the Effective Date or the lapse of three months from the date of the general meeting of shareholders set forth in the preceding paragraph, whichever is later.</u></p>

**Proposal 2:**      Reduction in the Amount of Legal Capital Surplus

1. Reason for Reducing the Amount of Surplus

In order to prepare for flexible capital policies in the future and maintain resilience of financial strategies, we propose to reduce the amount of legal capital surplus and transfer the reduced amount to other capital surplus, in accordance with the provisions of Article 448, Paragraph 1 of the Companies Act.

Of the other capital surplus totaling 7,198,527,446 yen to be generated under this proposal, 4,627,225,701 yen will be transferred to retained earnings brought forward to be used to cancel out losses, and we will repurchase our own in the amount of 2,000,000,000 yen at maximum.

2. Details of Reduction in the Amount of Surplus

(1) Amount of Reduction in Legal Capital Surplus

We propose to reduce the legal capital surplus totaling 7,198,527,446 yen by 7,198,527,446 yen, transfer all of the amount of reduction to other capital surplus and leave the amount of legal capital surplus after the reduction at zero yen.

(2) Effective Date of Reduction in Legal Capital Surplus

June 28, 2022 (provisional)

**Proposal 3:** Election of 3 Directors (excluding Directors who are Audit and Supervisory Committee Members)

The terms of office of all Directors (6 persons) (excluding Directors who are Audit and Supervisory Committee Members; hereinafter, the same applies in this proposal) will expire at the conclusion of this General Meeting of Shareholders. Accordingly, we propose the election of 3 Directors, reducing the total number of Directors by 3 for the purpose of creating a structure that can realize flexible management strategies.

Furthermore, the Audit and Supervisory Committee has considered this proposal, and expressed its view to the effect that it has no particular objection.

If this Proposal and Proposal 4 are approved as originally proposed, the Company's Board of Directors will have 7 Directors (6 males and 1 female), including 3 Internal Directors and 4 Outside Directors.

The candidates are as follows:

No.	Name (Date of birth)	Past experience, positions and responsibilities at the Company (Significant concurrent positions)	Number of shares of the Company held
1	Genki Oda (September 6, 1980)	<p>August 2002 Representative Director, Social Venture Capital Association Ltd. (to present)</p> <p>April 2004 Director, General Manager, Corporate Strategy Office, Food Discovery, Inc.</p> <p>July 2007 Director, General Manager, Corporate Strategy Division, STC Co., Ltd.</p> <p>January 2011 Ashoka Alliance Partner, Ashoka Japan</p> <p>June 2012 Director, the Company</p> <p>October 2013 Private Partner, Ministry of Education, Culture, Sports, Science and Technology</p> <p>June 2015 Vice President and Director, the Company</p> <p>March 2016 Vice President and Representative Director, BITPoint Co., Ltd. (present BITPoint Japan Co., Ltd.)</p> <p>August 2016 Director, JARVIS Inc.</p> <p>December 2016 President and Representative Director, the Company</p> <p>President and Representative Director, BITPoint Japan Co., Ltd.</p> <p>June 2018 Chairman, CEO and Representative Director, the Company</p> <p>November 2018 Chairman, President, CEO and Representative Director, the Company</p> <p>June 2019 President, CEO and Representative Director, the Company (to present)</p> <p>March 2020 President and Representative Director BITPoint Holdings Co., LTD. (to present)</p> <p>September 2021 Director and Vice Chairperson, Japan Virtual and Crypto Assets Exchange Association (to present)</p> <p>January 2022 Chairman and Representative Director, BITPoint Japan Co., Ltd. (to present)</p>	312,211
<p>[Reason for nomination as candidate for Director]</p> <p>Mr. Genki Oda has led the Group's management to date as President, CEO and Representative Director of the Company and as the person in charge of the Group's management. The Company has nominated him as a candidate for Director because his abundant knowledge, experience, etc. are essential for increasing its corporate value. If he is elected as Director at this General Meeting of Shareholders, the Company plans to continuously appoint him as President, CEO and Representative Director.</p>			

No.	Name (Date of birth)	Past experience, positions and responsibilities at the Company (Significant concurrent positions)		Number of shares of the Company held
2	Yoshihiko Takahashi (January 17, 1970)	April 1992      Joined Nagoya Tanshi Co., Ltd. (present Central Tanshi Co., Ltd.) October 1997    Joined Showa Ota & Co. (present Ernst & Young ShinNihon LLC) April 2001       Registered as Certified Public Accountant July 2001        Joined Nomura Securities Co., Ltd. November 2008   Manager, Financial Accounting Section No.2, Management Accounting Dept., Nomura Securities Co., Ltd. May 2010        Seconded to Financial Accounting Standards Foundation Research Specialist, Accounting Standards Board of Japan February 2013   Joined IREP Co., Ltd. (in charge of accounting & finance) July 2015        Appeals Judge, Tokyo Regional Tax Tribunal December 2017   General Manager, Administrative Headquarters, Abalance Corporation October 2018    General Manager, Corporate Management Department, the Company September 2019   Director, BITPoint Japan Co., Ltd. (to present) June 2020        Director and General Manager, Corporate Management Department, the Company (to present)		7,373
[Reason for nomination as candidate for Director] Since joining the Company, Mr. Yoshihiko Takahashi has served in the corporate management division, and currently serves as Director and General Manager of the Corporate Management Department. The Company has nominated him again as a candidate for Director because his abundant knowledge, experience, etc. in the corporate management division are essential for increasing its corporate value.				
3*	Yuji Nakagomi (November 8, 1975)	April 1994        Joined Kanto Local Finance Bureau, Ministry of Finance April 2001        Joined Telewave Links Co., Ltd. October 2005     Joined STC Co., Ltd. January 2011     Representative Director, Jet Gadget Co., Ltd. October 2020     General Manager, Solutions Department I, Energy Solutions Division, the Company April 2021        Executive Officer and General Manager, Energy Division, the Company (to present)		-
[Reason for nomination as candidate for Director] Since joining the Company, Mr. Yuji Nakagomi has served in the energy division, and currently serves as Executive Officer and General Manager of the Energy Division. The Company has nominated him as a candidate for Director because he has abundant experience and knowledge gained while aggressively working to develop the Company's business and is well versed in the industry, which are essential for increasing its corporate value.				

(Notes)

1. \* represents a new candidate for Director.
2. There are no special interests between the candidates for Directors and the Company.
3. The Company has entered into an indemnity agreement with Mr. Genki Oda and Mr. Yoshihiko Takahashi under which the Company promises to pay for expenses specified in item 1 and losses specified in item 2 of Article 430-2, paragraph 1 of the Companies Act within the scope specified under laws and regulations. If the election of both candidates is approved, the Company intends to continue this agreement with them. If the election of Mr. Yuji Nakagomi is approved, the Company intends to conclude a similar agreement with him.
4. The Company has entered into a directors and officers liability insurance agreement with an insurance company, as stipulated in Article 430-3, paragraph 1 of the Companies Act. The said insurance agreement covers legal damages, litigation expenses, etc. incurred by the insured. If the election of Mr. Genki Oda, Mr. Yoshihiko Takahashi and Mr. Yuji Nakagomi is approved, they will be included in the insured of the said insurance agreement.
5. The number of shares of the Company held by the candidates for Directors indicates the number of shares held as of March 31, 2022.

**Proposal 4:** Election of 2 Directors who are Audit and Supervisory Committee Members

Of the 4 Directors who are Audit and Supervisory Committee Members, the terms of Mr. Takehiro Takayama and Mr. Hideki Shoji will expire at the conclusion of this General Meeting of Shareholders. The Company thus proposes the election of 2 Directors who are Audit and Supervisory Committee Members. If this proposal is approved, the Company will have 4 Directors who are Audit and Supervisory Committee Members. Furthermore, the consent of the Audit and Supervisory Committee has been obtained in regard to this proposal.

The candidates are as follows:

No.	Name (Date of birth)	Past experience, positions and responsibilities at the Company (Significant concurrent positions)		Number of shares of the Company held
1	Takehiro Takayama (September 10, 1973)	October 1997	Joined Showa Ota & Co. (present Ernst & Young ShinNihon LLC)	2,944
		April 2001 May 2020 June 2020	Registered as Certified Public Accountant Joined Global Solutions Consulting Co., Ltd. (to present) Director (Audit and Supervisory Committee Member), the Company (to present)	
[Reason for nomination as candidate for Director who is Audit and Supervisory Committee Member and expected roles] Mr. Takehiro Takayama has abundant knowledge and experience gained in his work as a certified public accountant. The Company has nominated him again as a candidate for Director who is an Audit and Supervisory Committee Member (candidate for Outside Director), anticipating that he can offer advice on the Company’s management generally, taking advantage of his expertise and from an independent standpoint, and help the Company grow and enhance its corporate governance in an objective standpoint. Mr. Takayama will have served as Director who is an Audit and Supervisory Committee Member for two years at the conclusion of this year’s Annual General Meeting of Shareholders.				
2*	Yoichi Yamada (July 17, 1973)	April 1999	Registered as an attorney (Tokyo Bar Association) Joined Kudan Law Office	-
		July 2014 July 2016 August 2018 March 2019 June 2019	Appeals Judge, Osaka Regional Tax Tribunal Appeals Judge, Tokyo Regional Tax Tribunal Partner Attorney, Chester Law Office (present CST Law Offices) (to present) Corporate Auditor, Smart Financial Co., Ltd. (present Hash DasH Co., Ltd.) Outside Corporate Auditor, BITPoint Japan Co., Ltd. (to present)	
[Reason for nomination as candidate for Director who is Audit and Supervisory Committee Member and expected roles] Mr. Yoichi Yamada has abundant knowledge and experience gained in his work as an attorney. The Company has nominated him as a candidate for Director who is an Audit and Supervisory Committee Member (candidate for Outside Director), anticipating that he can offer advice on the Company’s corporate governance and compliance generally, taking advantage of his expertise and from an independent standpoint, and help the Company enhance its compliance in an objective standpoint.				

(Notes)

- \* represents a new candidate for Director who is an Audit and Supervisory Committee Member.
- There are no special interests between the candidates for Directors who are Audit and Supervisory Committee Members and the Company.
- Mr. Takehiro Takayama and Mr. Yoichi Yamada are candidates for Outside Directors.
- The Company has entered into a liability limitation agreement with Mr. Takehiro Takayama to limit his liability for damages under Article 423, paragraph 1 of the Companies Act in accordance with the provisions of Article 427, paragraph 1 of the Companies Act, and pursuant to the Articles of Incorporation of the Company. If his election is approved, the Company intends to continue this agreement. If the election of Mr. Yoichi Yamada is approved, the Company intends to conclude a similar agreement with him.
- The Company has concluded an indemnity agreement with Mr. Takehiro Takayama under which the Company promises to pay for expenses specified in item 1 and losses specified in item 2 of Article 430-2, paragraph 1 of the Companies Act, within the scope specified under laws and regulations. If his election is approved, the Company intends to continue this agreement. If Mr. Yoichi Yamada's election is approved, the Company intends to conclude a similar agreement with him.
- The Company has entered into a directors and officers liability insurance agreement with an insurance company, as stipulated in Article 430-3, paragraph 1 of the Companies Act. The said insurance agreement covers legal damages, litigation expenses, etc. incurred by the insured. If the election of Mr. Takehiro Takayama and Mr. Yoichi Yamada is approved, they will be included in the insured of the said insurance agreement.

7. If Mr. Takehiro Takayama and Mr. Yoichi Yamada are elected as originally proposed, the Company intends to register them with the Tokyo Stock Exchange as Independent Directors under the provisions of the said Exchange.
8. The number of shares of the Company held by the candidates for Directors who are Audit and Supervisory Committee Members indicates the number of shares held as of March 31, 2022.

■ Skills Matrix of Directors and Directors who are Audit and Supervisory Committee Members  
(if the candidates for Directors are elected in this General Meeting of Shareholders)

Name	New appointment / reappointment Outside/ independent	Positions at the Company	Audit and Supervisory Committee Member	Areas/specialties in which the Director is expected to fulfill their roles						
				Corporate management	Industry knowledge	Finance/ accounting	Global experience	Legal affairs / risk management	Sustainability	DX/IT
Genki Oda	Reappointment	Representative Director		●	●		●		●	●
Yoshihiko Takahashi	Reappointment	Director				●				
Yuji Nakagomi	New appointment	Director		●	●				●	
Shinichi Imagawa	Current Outside Independent	Outside Director	●	●		●	●			
Takehiro Takayama	Reappointment Outside Independent	Outside Director	●			●		●		
Miho Eto	Current Outside Independent	Outside Director	●	●					●	●
Yoichi Yamada	New appointment Outside Independent	Outside Director	●					●	●	