

## Document and entity information

May 2022

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕(連結)
Filing date		2022-07-14
Company name		Bewith,Inc.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		92160
URL		<a href="https://www.bewith.net/">https://www.bewith.net/</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2022-05-31
Representative		
Title		代表取締役社長
Name		森本 宏一
Inquiries		
Title		取締役副社長執行役員
Name		飯島 健二
Tel		03-6631-6005
Other		
Date of general shareholders' meeting (as planned)		2022-08-25
Dividend payable date (as planned)		2022-08-10
Annual securities report filing date (as planned)		2022-08-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		アナリスト・機関投資家向け
Note to fraction processing method		(百万円未満切捨て)

# Business Results-Operating results

(in millions of yens)

	May 2022	May 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	32,405	28,845
% change	12.3	15.8
Operating profit		
Operating profit	2,565	2,131
% change	20.3	54.3
Ordinary profit		
Ordinary profit	2,591	2,167
% change	19.6	49.5
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,776	1,655
% change	7.3	78.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	1,776	1,662
Change in comprehensive income	6.9	78.2
Other consolidated operating results		
Basic earnings per share (Yen)	136.40	129.33
Diluted earnings per share (Yen)	133.74	-
Rate of return on equity (%)	32.9	45.8
Ordinary profit to total assets ratio (%)	27.3	27.2
Operating profit to net sales ratio (%)	7.9	7.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-

Note to operating results

(注) 1 . 2021年 4 月 13 日付で普通株式 1 株につき10株の割合で株式分割を、2021 年10月22日付で普通株式 1 株につき200 株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して 1 株当たり当期純利益及び潜在株式調整後 1 株当たり当期純利益を算定しております。2 . 前連結会計年度において、潜在株式調整後 1 株当たり当期純利益については、潜在株式は存在するものの、非上場であったため、期中平均株価が把握できず記載しておりません。3 . 当連結会計年度の潜在株式調整後 1 株当たり当期純利益については、2022年 3 月 2 日に東京証券取引所市場第一部（提出日現在 東京証券取引所プライム市場）に上場しているため、新規上場日から当連結会計年度末までの平均株価を期中平均株価とみなし算定しております。

## Business Results-Financial positions

(in millions of yens)

	May 2022	May 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	10,490	8,487
Net assets	6,605	4,214
Capital adequacy ratio (%)	62.9	49.6
Net assets per share (Yen)	481.82	328.85
Note to consolidated financial positions		
Owner's equity	6,600	4,209

Note to financial positions

(注)2021年 4 月13日付で普通株式 1 株につき10株の割合で株式分割を、2021年10月22日付で普通株式 1 株につき200株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して 1 株当たり純資産を算定しております

## Business Results-Cash flows

(in millions of yens)

	May 2022	May 2021
Cash flows		
Cash flows		
Consolidated cash flows		

Cash flows from operating activities	1,586	1,476
Cash flows from investing activities	-366	-302
Cash flows from financing activities	580	-713
Cash and equivalents, end of period	4,429	2,628

## Dividends

(in millions of yens)

	May 2023	May 2022	May 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		47.00	8,900.00
Forecast	49.00		
Upper	-		
Lower	-		
Annual			
Result		47.00	8,900.00
Forecast	49.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		643	569
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		34.5	34.4
Forecast	34.4		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		11.6	15.8
Note to dividends			
Note to dividends			

Annual

(注)2021年10月22日  
付で普通株式1株に  
つき200株の割合で  
株式分割を行って  
おります。2021年5月  
期につきましては、当  
該株式分割前の実  
際の配当金額を記  
載しております。当  
該株式分割を考慮  
した場合の配当金  
額は44円50銭で  
あります。

## Forecasts

(in millions of yens)

	May 2023	Nov 2022
Forecasts		
Forecasts		
Title for forecasts	3. 2023年5月期の連結業績予想（2022年6月1日～2023年5月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	36,200	17,400
Upper	-	-
Lower	-	-
% change		
Forecast	11.7	10.2
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,840	1,090
Upper	-	-
Lower	-	-
% change		
Forecast	10.7	-14.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	2,840	1,090
Upper	-	-
Lower	-	-
% change		
Forecast	9.6	-16.1
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,950	750
Upper	-	-
Lower	-	-
% change		
Forecast	9.7	-11.7
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	142.34	54.75
Upper	-	-

Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	May 2022
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	May 2022
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	May 2022	May 2021
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	13,700,000	12,800,000
Number of treasury stock at the end of fiscal year	-	-
Average number of shares	13,026,849	12,800,000

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)		
	May 2022	May 2021
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		

Net sales	32,376	28,811
% change	12.4	15.8
Operating profit		
Operating profit	2,484	2,076
% change	19.7	52.4
Ordinary profit		
Ordinary profit	2,534	2,113
% change	19.9	47.8
Profit		
Profit	1,748	1,630
% change	7.3	76.7
Other non-consolidated operating results		
Basic earnings per share (Yen)	134.21	127.34
Diluted earnings per share (Yen)	131.59	-
Note to non-consolidated operating results		

Note to operating results

(注) 1 . 2021年 4 月 13 日付で普通株式 1 株につき 10 株の割合で株式分割を、2021 年 10 月 22 日付で普通株式 1 株につき 200 株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して 1 株当たり当期純利益及び潜在株式調整後 1 株当たり当期純利益を算定しております。  
2 . 前事業年度において、潜在株式調整後 1 株当たり当期純利益については、潜在株式は存在するものの、非上場であったため、期中平均株価が把握できず記載しておりません。3 . 当事業年度の潜在株式調整後 1 株当たり当期純利益については、2022 年 3 月 2 日に東京証券取引所市場第一部（提出日現在 東京証券取引所プライム市場）に上場しているため、新規上場日から当事業年度末までの平均株価を期中平均株価とみなし算定しております。

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	May 2022	May 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	10,382	8,441
Net assets	6,544	4,180
Capital adequacy ratio (%)	63.0	49.5
Net assets per share (Yen)	477.32	326.26
Note to non-consolidated financial positions		
Owner's equity	6,539	4,176

Note to financial positions

(注)2021年4月13日  
付で普通株式1株に  
つき10株の割合で株  
式分割を、2021年10  
月22日付で普通株式  
1株につき200株の  
割合で株式分割を  
行っております。前事  
業年度の期首に当該  
株式分割が行われた  
と仮定して1株当た  
り純資産を算定して  
おります。

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.