

26 March 2013

SBI Holdings, Inc.

(TOKYO: 8473 / Hong Kong: 6488)

Notice on Share Acquisition of Hyundai Swiss Savings Bank
(Conversion to Consolidated Subsidiary)

SBI Holdings, Inc. (“SBIH”) has conducted procedures for the acquisition of shares in Hyundai Swiss Savings Bank (head office: Seoul, South Korea; CEO: Yoon Seock-Hyun; “Hyundai Swiss 1 Savings Bank”) and Hyundai Swiss 2 Savings Bank (head office: Seoul, South Korea; CEO: Kim Byung-Tae; “Hyundai Swiss 2 Savings Bank”), as announced in the “Notice on Share Acquisition of Hyundai Swiss Savings Bank” on 7 February 2013. These share acquisitions were approved by the Financial Services Commission of South Korea on 20 March 2013, and at present, SBIH has completed the above procedures, turning the both banks into its consolidated subsidiaries. Following the conversion of Hyundai Swiss 1 Savings Bank into SBIH’s consolidated subsidiary, two banks under the umbrella of Hyundai Swiss 1 Savings Bank have also become SBIH’s consolidated subsidiaries, including Hyundai Swiss 3 Savings Bank (ownership percentage of Hyundai Swiss 1 Savings Bank: 100%) and Hyundai Swiss 4 Savings Bank (60.8%).

1. Number of shares acquired, transaction amount and the numbers of shares held before and after the acquisition

	Hyundai Swiss 1 Savings Bank	Hyundai Swiss 2 Savings Bank
(1) Date of share acquisition	26 March 2013	25 March 2013
(2) Numbers of shares held prior to acquisition	1,253,997 (shareholding ratio: 20.9%)	0 (shareholding ratio: 0.0%)
(3) Numbers of shares acquired	38,820,002 (Transaction amount: 194,100,010,000 Korean won)	8,680,002 (Transaction amount: 43,400,010,000 Korean won)
(4) Number of shares held after acquisition	40,073,999 (shareholding ratio: 89.4%)	11,680,002 (shareholding ratio: 94.0%*) *including shareholding owned by Hyundai Swiss 1 Savings Bank

2. Future Outlook

In accordance with this acquisition, SBIH is expected to recognize a minor impact on the consolidated financial results for FY ending March 2013.

For further information, please contact:

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