



Aica Kogyo Co., Ltd.

Support Data for the Summary
of Consolidated Financial Results
for the Three Months Ended June 30, 2022



July 29, 2022
Stock code: 4206



1. Consolidated financial results for the Three Months Ended June 30, 2022



[JPY million]

	FY2021		FY2022				
	Q1 Results	Profit margin	Q1 Results	Profit Margin	YoY	Q1-Q2 Forecast	vs Fcst.
Net Sales	45,487	—	55,620	—	22.3%	112,000	49.7%
Operating Profit	4,120	9.1%	4,164	7.5%	1.1%	9,500	43.8%
Ordinary Profit	4,441	9.8%	4,592	8.3%	3.4%	9,700	47.3%
Profit attributable to owners of parent	2,645	5.8%	2,860	5.1%	8.1%	6,000	47.7%
[Unit per share: JPY]							
Earnings per share	40.52	—	44.72	—	10.4%	93.81	47.7%

Net Sales, Operating Profit, Ordinary Profit, Net Income* : Growth from last year

Net Sales, Net Income* : Reached a record high

Upward revision of sales forecast

*Profit attributable to owners of parent

2. Results at the Three Months Ended June 30, 2022 by segment

[JPY million]

	Net Sales					Operating Profit					
	FY2021 Q1 Results	FY2022 Q1 Results	Difference	FY2022 Q1-Q2 Forecast*	vs Fcst.	FY2021 Q1 Results	FY2022 Q1 Results	Difference	FY2022 Q1-Q2 Forecast	vs Fcst.	
Chemical Products	25,947	34,042	8,094	67,500	50.4%	1,814	1,687	▲126	3,600	46.9%	Amount
						7.0%	5.0%	▲2.0%	5.3%	—	Profit Margin
Laminates & Building Materials	19,539	21,578	2,038	44,500	48.5%	3,090	3,352	262	7,600	44.1%	Amount
						15.8%	15.5%	▲0.3%	17.1%	—	Profit Margin
(Adjustments)						▲784	▲876	▲91	▲1,700	51.5%	Amount
Total	45,487	55,620	10,133	112,000	49.7%	4,120	4,164	44	9,500	43.8%	Amount
						9.1%	7.5%	▲1.6%	8.5%	—	Profit Margin

*Q1-Q2 Forecast revised in line with upward revision.

3. Sales Breakdown for Chemical Products

[JPY billion]

	FY2021		FY2022			
	Q1 Results	Q1-Q2 Results	Q1 Results	YoY	Q1-Q2 Forecast*	Achievement Rate
Adhesives	15.65	35.43	22.71	45.1%	45.70	49.7%
(AAP*)	(12.54)	(28.63)	(18.97)	51.2%	(38.50)	49.3%
Construction Resin	2.09	4.43	2.26	8.4%	4.65	48.8%
Specialty & Performance Materials	4.81	10.52	5.62	17.0%	11.40	49.4%
Other Products	3.38	5.91	3.43	1.4%	5.75	59.7%
Total	25.94	56.30	34.04	31.2%	67.50	50.4%

*AAP: AICA Asia Pacific Group

*Q1-Q2 Forecast revised in line with upward revision.

4. Sales Breakdown for Laminates & Building Materials

[JPY billion]

	FY2021		FY2022			
	Q1 Results	Q1-Q2 Results	Q1 Results	YoY	Q1-Q2 Forecast*	vs Fcst.
High Pressure Laminates (HPL)	5.98	13.12	6.77	13.3%	14.10	48.1%
Decorative Polyester Boards, Decorative Films	2.68	5.40	2.86	6.8%	5.65	50.7%
Melamine Noncombustible Decorative Panels "CERARL"	4.26	9.55	4.45	4.3%	9.75	45.6%
Noncombustible Decorative Panels (Except "CERARL")	1.54	3.69	1.78	15.3%	3.95	45.2%
Countertops, Postforming products	3.96	8.39	4.60	16.3%	9.05	50.9%
Fittings, Interior Housing Materials	1.09	2.18	1.09	▲0.6%	2.00	54.6%
Total	19.53	42.34	21.57	10.4%	44.50	48.5%

*Q1-Q2 Forecast revised in line with upward revision.

5. Overseas Sales by Segment

[JPY billion]

	FY2021 Results		FY2022 Results		
	Net Sales	Overseas Sales Ratio	Net Sales	YoY	Overseas Sales Ratio
Chemical Products	18.32	70.6%	25.58	39.6%	75.2%
Laminates & Building Materials	3.45	17.7%	4.13	19.6%	19.2%
Total	21.78	47.9%	29.72	36.5%	53.4%



* “FY” in this material indicates the fiscal year ending March 31 of the succeeding year.

The matters such as current plan, prospect, strategy, or conviction which indicated in this report but not historical fact are only the expectation of the future achievement, and there are the risks or unexpected factors.

This information has made based on the judgment of the manager of Aica Kogyo Co., Ltd. using current available information. The actual result can be difference from the current prospect because of various important elements, so please avoid depending on fully to only this prospect.

This document is not a thing for investment inducement. We request that the decision about the investment will be performed by the judgment of each user.