First Quarter of Fiscal Year 2023
Summary Result Presentation

Komori Corporation

P/L

(100 million ¥)

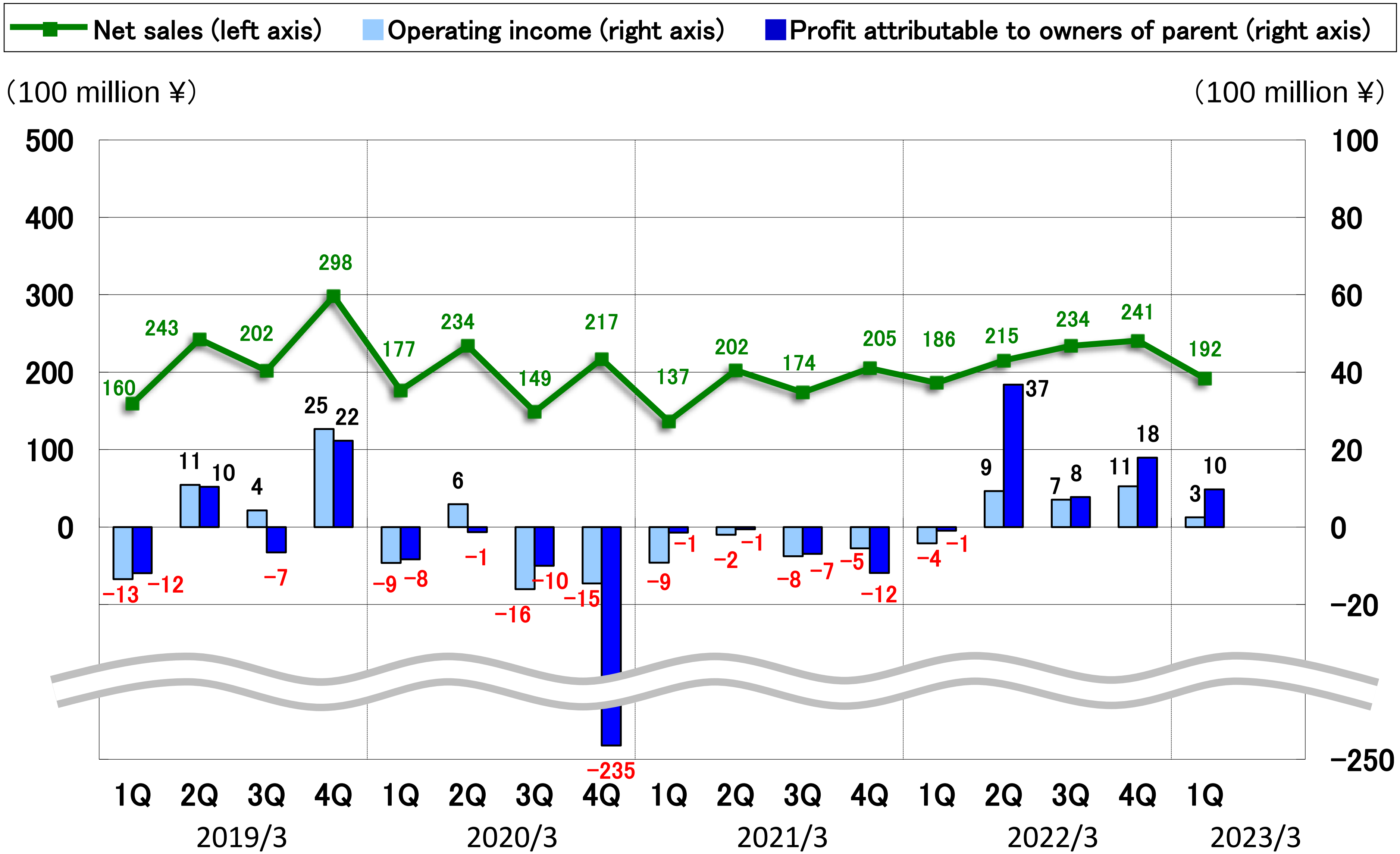
		FY2023 1Q	FY2022 1Q	Change	vs. FY2022 1Q	Budget FY2023 1H	Budget FY2023 2H	Budget FY2023 Year Total
Order intake		284	210	75	136%	528	412	940
Net sales		192	186	6	103%	474	454	928
Operating income		3	−4	7	−	15	19	34
Ordinary income		13	−1	14	−	17	20	37
Profit attributable to owners of parent		10	−1	11	−	14	15	29
FOREX : Average (Yen)	USD	129.04	110.00			120.00	120.00	120.00
	EUR	138.24	131.78			130.00	130.00	130.00
FOREX : End of term (Yen)	USD	136.68	110.58			120.00	120.00	120.00
	EUR	142.67	131.58			130.00	130.00	130.00

Major Assets and Liabilities

(100 million ¥)

	June. 30, 2022	Mar. 31, 2022	Change
Cash, deposits and securities	640	639	1
Notes and account receivable－trade	154	174	−19
Inventories	362	324	38
Breakdown: Merchandise and finished goods	155	135	20
Property, plant and equipment	176	170	6
Intangible assets	41	39	1
Other assets	238	225	13
Total assets	1,611	1,571	41
Notes and account payable－trade	171	158	13
Short-term loans payable	7	9	−1
Bonds payable	100	100	0
Long-term loans payable	3	4	0
Other liabilities	302	267	35
Total liabilities	584	537	47
Net assets	1,027	1,034	−6
Total liabilities and net assets	1,611	1,571	41

Net Sales, Operating Income and Profit attributable to owners of parent

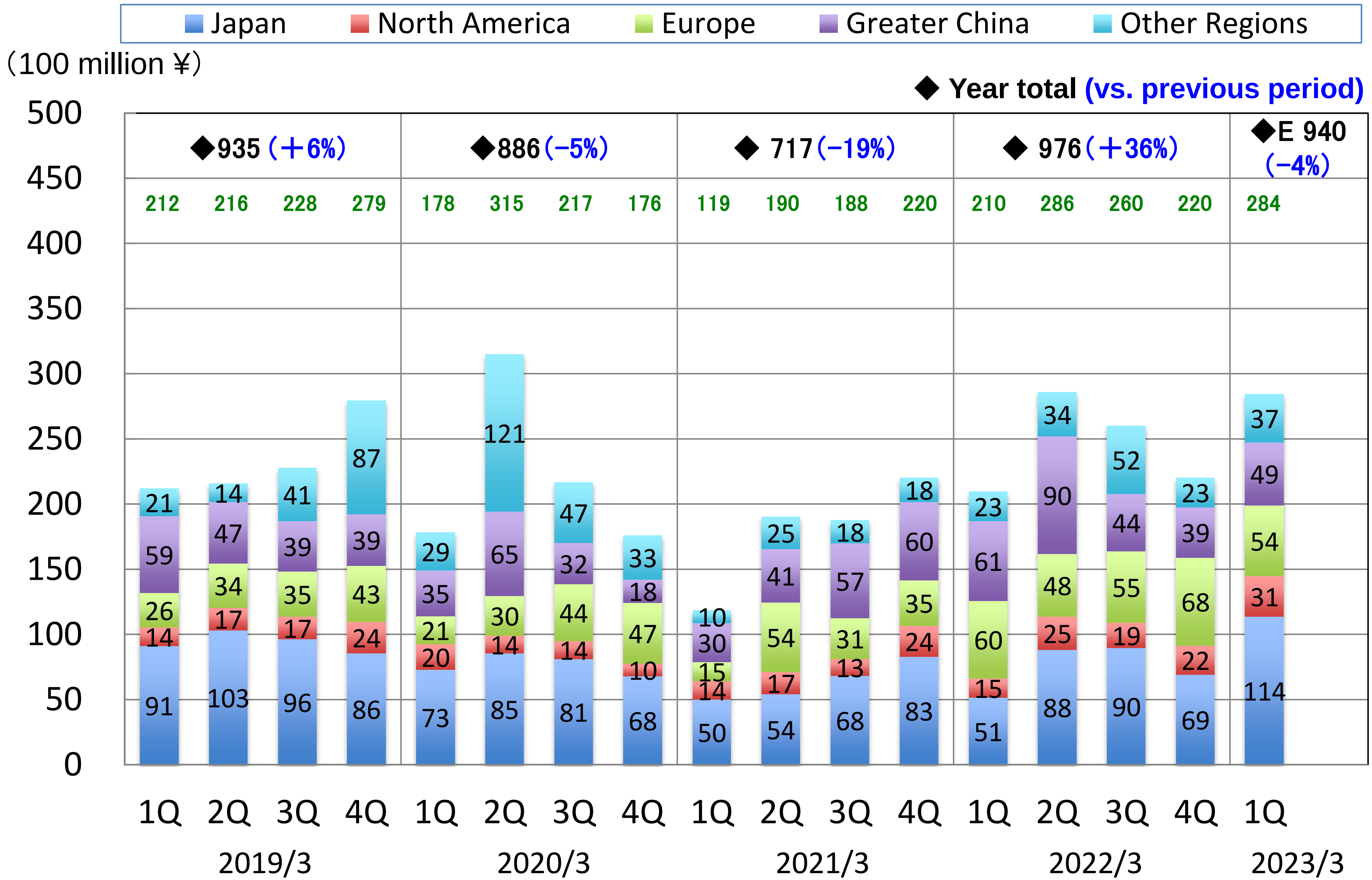


Order Intake by Region

(100 million ¥)

	FY2023 1Q	FY2022 1Q	vs. FY2022 1Q
Japan	114	51	221%
North-America	31	15	208%
(million USD)	(24)	(13)	(178%)
Europe	54	60	91%
(million EUR)	(39)	(45)	(87%)
Greater China	49	61	79%
Other Regions	37	23	163%
Total	284	210	136%

Order Intake by Region



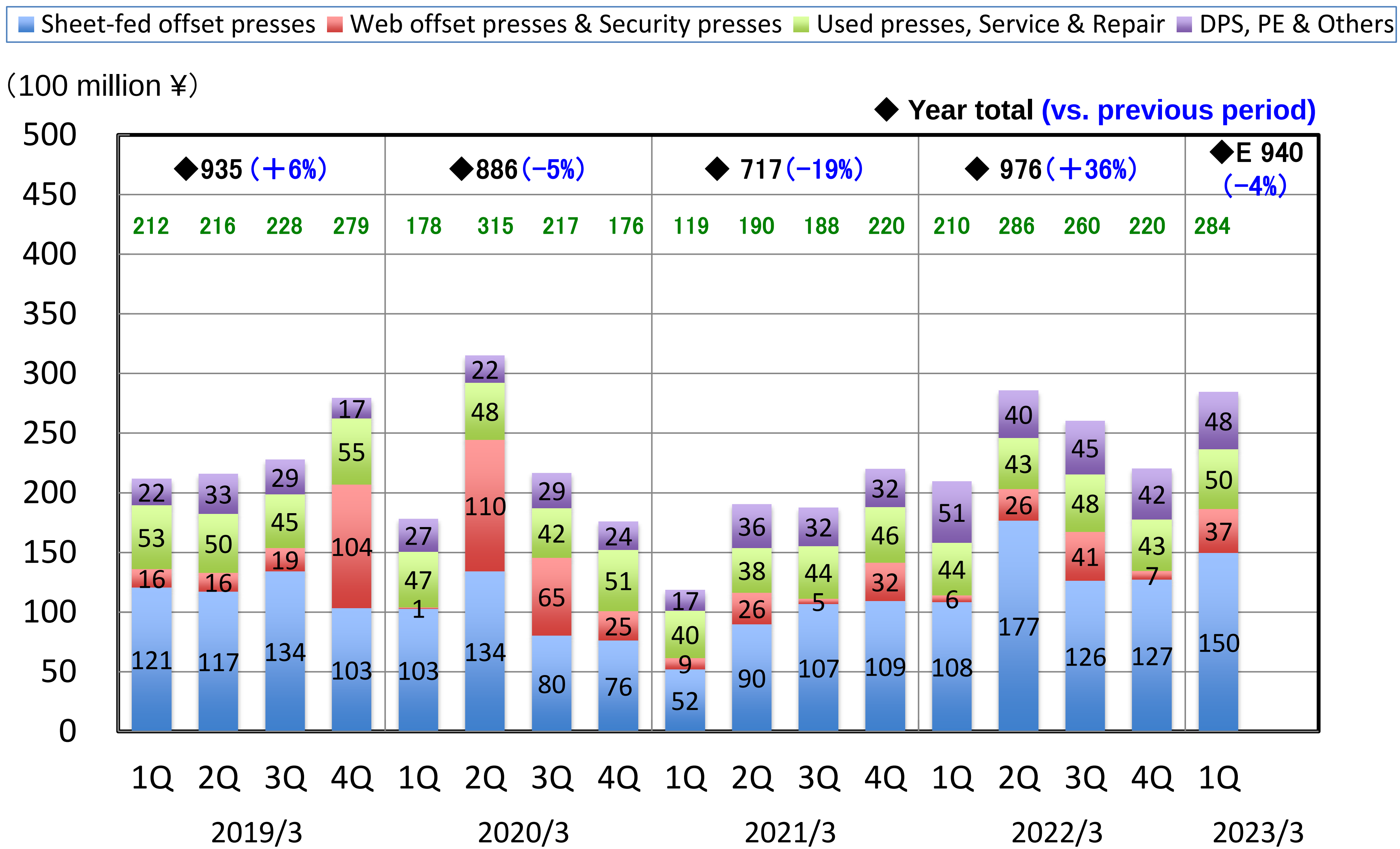
Period	Japan	North America	Europe	Greater China	Other Regions	Total
2019/3 1Q	91	14	26	59	21	212
2019/3 2Q	103	17	34	47	14	216
2019/3 3Q	96	17	35	39	41	228
2019/3 4Q	86	24	43	39	87	279
2020/3 1Q	73	20	21	35	29	178
2020/3 2Q	85	14	30	65	121	315
2020/3 3Q	81	14	44	32	47	217
2020/3 4Q	68	10	47	18	33	176
2021/3 1Q	50	14	15	30	10	119
2021/3 2Q	54	17	54	41	25	190
2021/3 3Q	68	13	31	57	18	188
2021/3 4Q	83	24	35	60	18	220
2022/3 1Q	51	15	60	61	23	210
2022/3 2Q	88	25	48	90	34	286
2022/3 3Q	90	19	55	44	52	260
2022/3 4Q	69	22	68	39	23	220
2023/3 1Q	114	31	54	49	37	284

Order Intake by Model

（100 million ¥）

	FY2023 1Q	FY2022 1Q	vs. FY2022 1Q
Sheet-fed offset presses	150	108	138%
Web offset presses & Security presses	37	6	625%
Used presses, Service & Repair	50	44	114%
DPS, PE & Others	48	51	93%
Total	284	210	136%

Order Intake by Model



	Sheet-fed offset presses	Web offset presses & Security presses	Used presses, Service & Repair	DPS, PE & Others
2019/3 1Q	121	16	53	22
2019/3 2Q	117	16	50	33
2019/3 3Q	134	19	45	29
2019/3 4Q	103	104	55	17
2020/3 1Q	103	1	47	27
2020/3 2Q	134	110	48	22
2020/3 3Q	80	65	42	29
2020/3 4Q	76	25	51	24
2021/3 1Q	52	9	40	17
2021/3 2Q	90	26	38	36
2021/3 3Q	107	5	44	32
2021/3 4Q	109	32	46	32
2022/3 1Q	108	6	44	51
2022/3 2Q	177	26	43	40
2022/3 3Q	126	41	48	45
2022/3 4Q	127	7	43	42
2023/3 1Q	150	37	50	48

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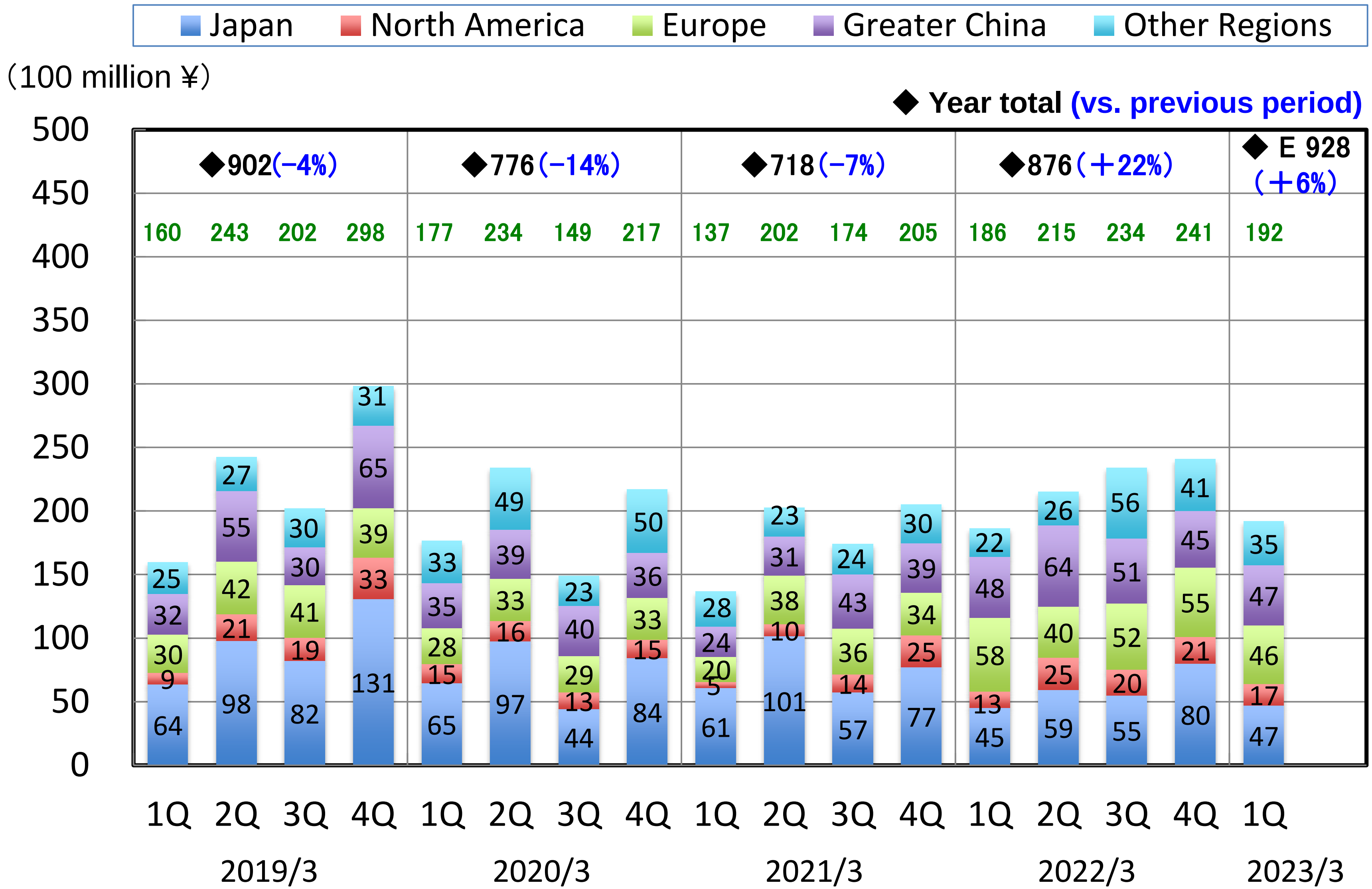
Net Sales by Region

(100 million ¥)

		FY2023 1Q	FY2022 1Q	vs. FY2022 1Q
Japan		47	45	104%
North-America		17	13	133%
	(million USD)	(13)	(12)	(114%)
Europe		46	58	80%
	(million EUR)	(33)	(44)	(76%)
Greater China		47	48	98%
Other Regions		35	22	155%
Total		192	186	103%

Net Sales by Region

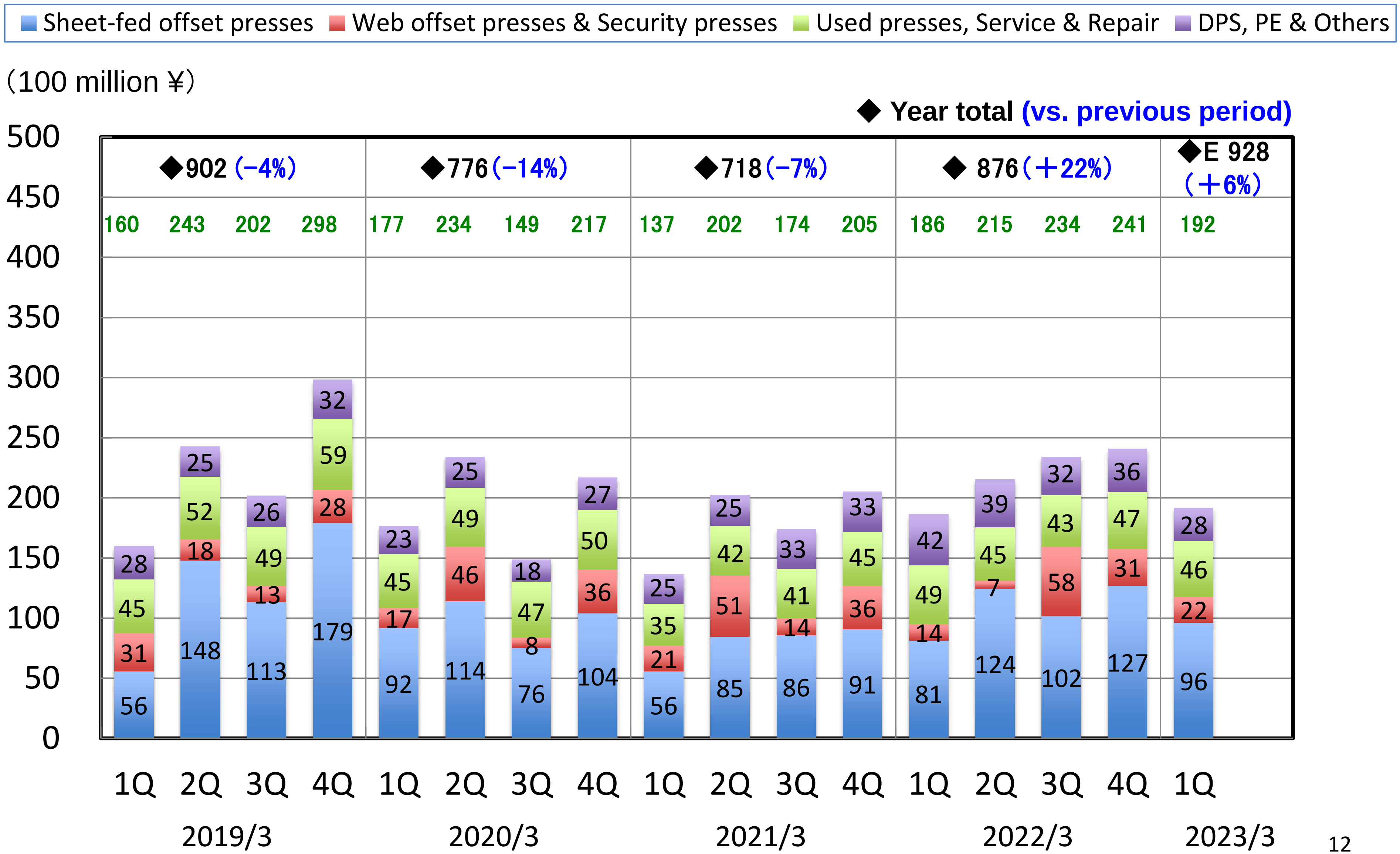


Net Sales by Model

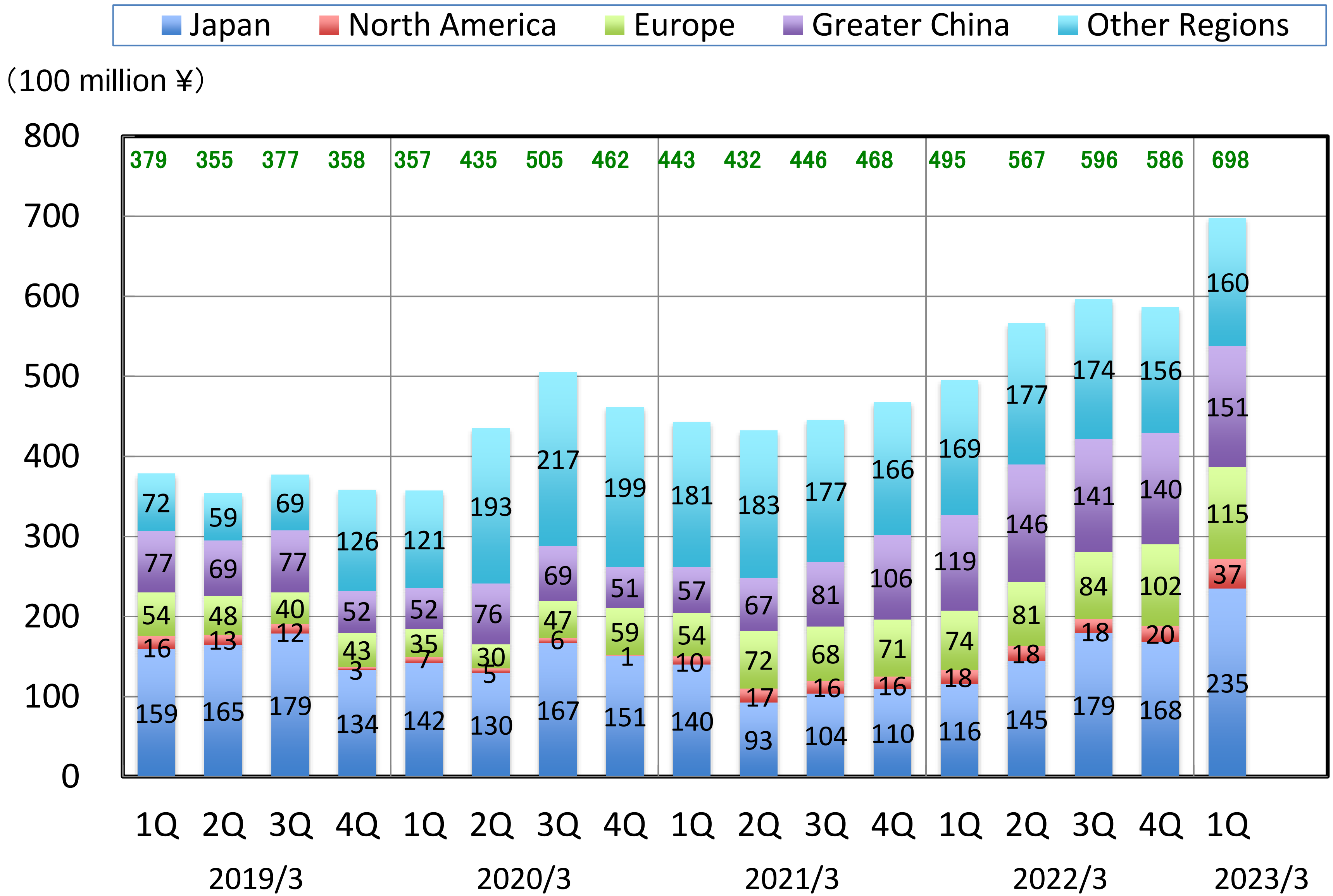
（100 million ¥）

	FY2023 1Q	FY2022 1Q	vs. FY2022 1Q
Sheet-fed offset presses	96	81	118%
Web offset presses & Security presses	22	14	160%
Used presses, Service & Repair	46	49	94%
DPS, PE & Others	28	42	66%
Total	192	186	103%

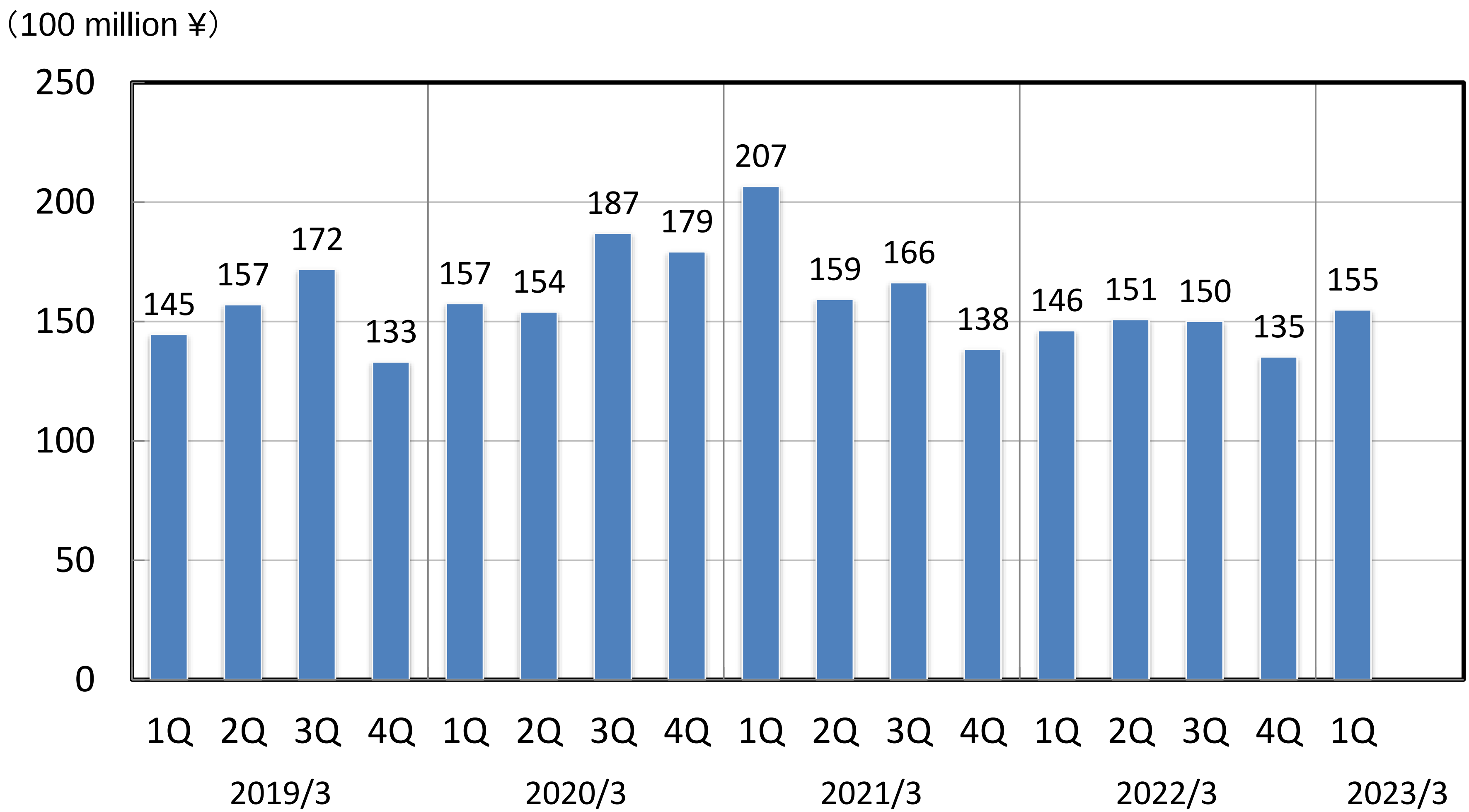
Net Sales by Model



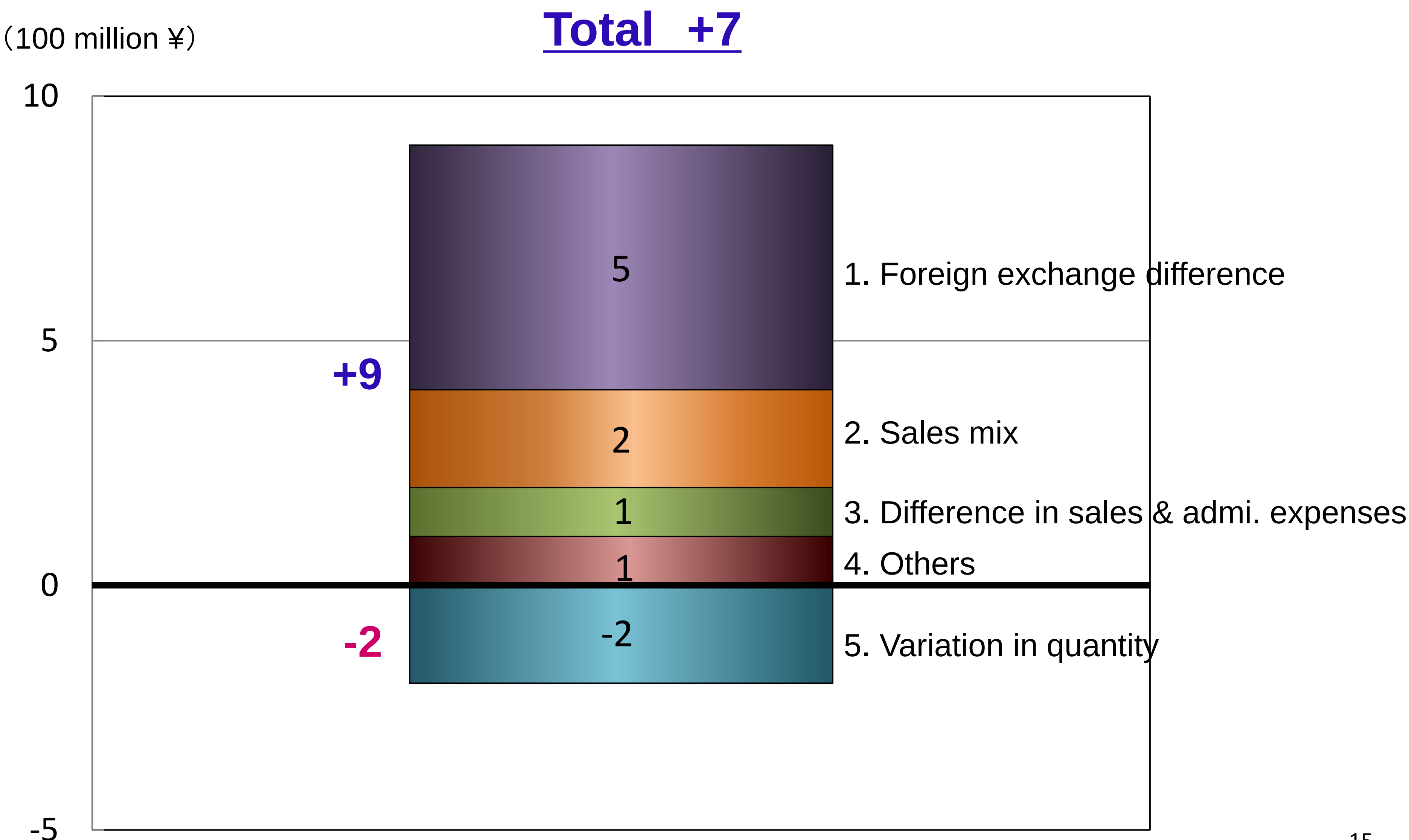
Order Backlog



Inventories（Finished Goods, Cost of Sales）

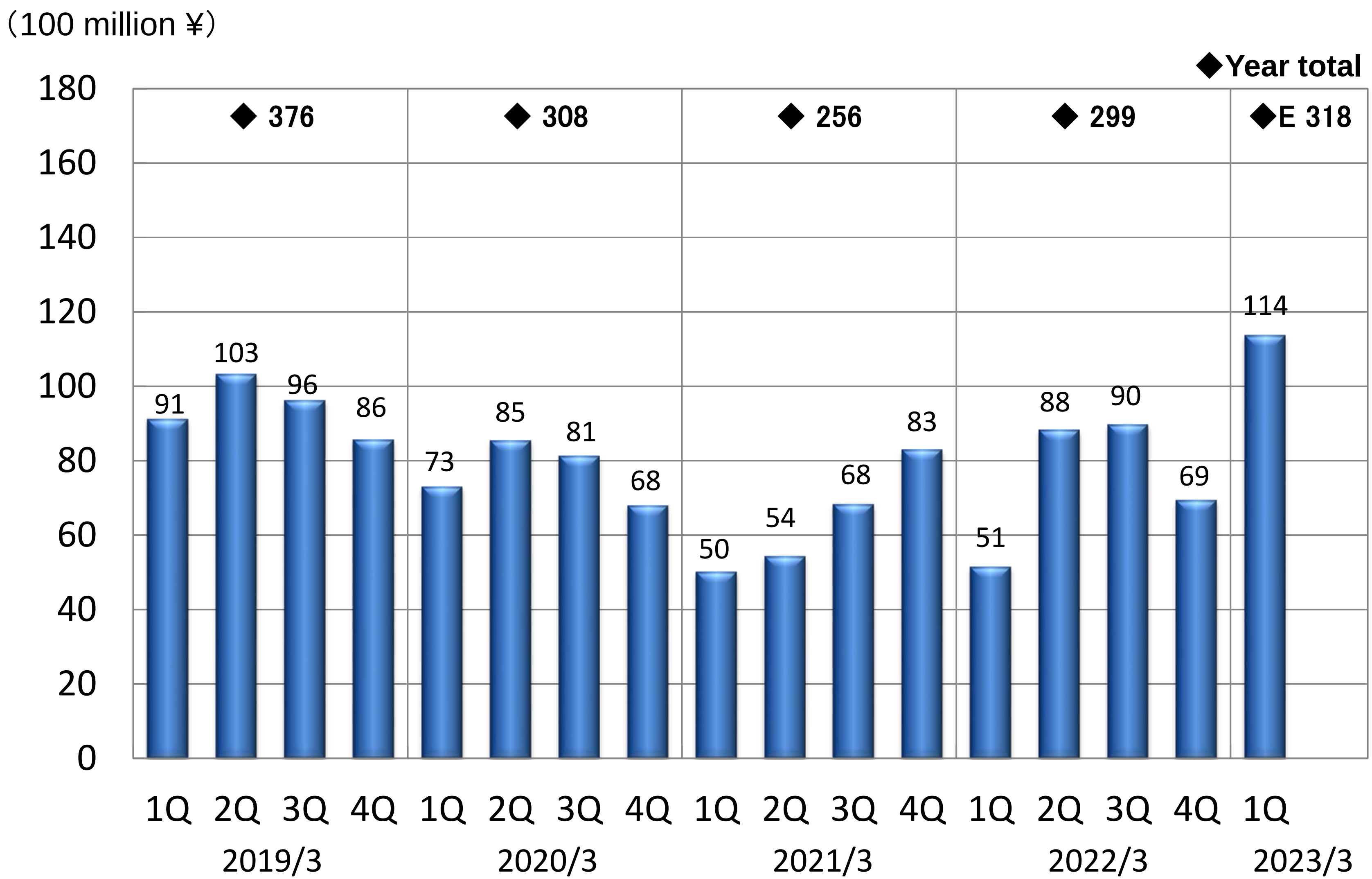


Analysis of Operating Income for 1Q FY2023 (vs. 1Q FY2022)

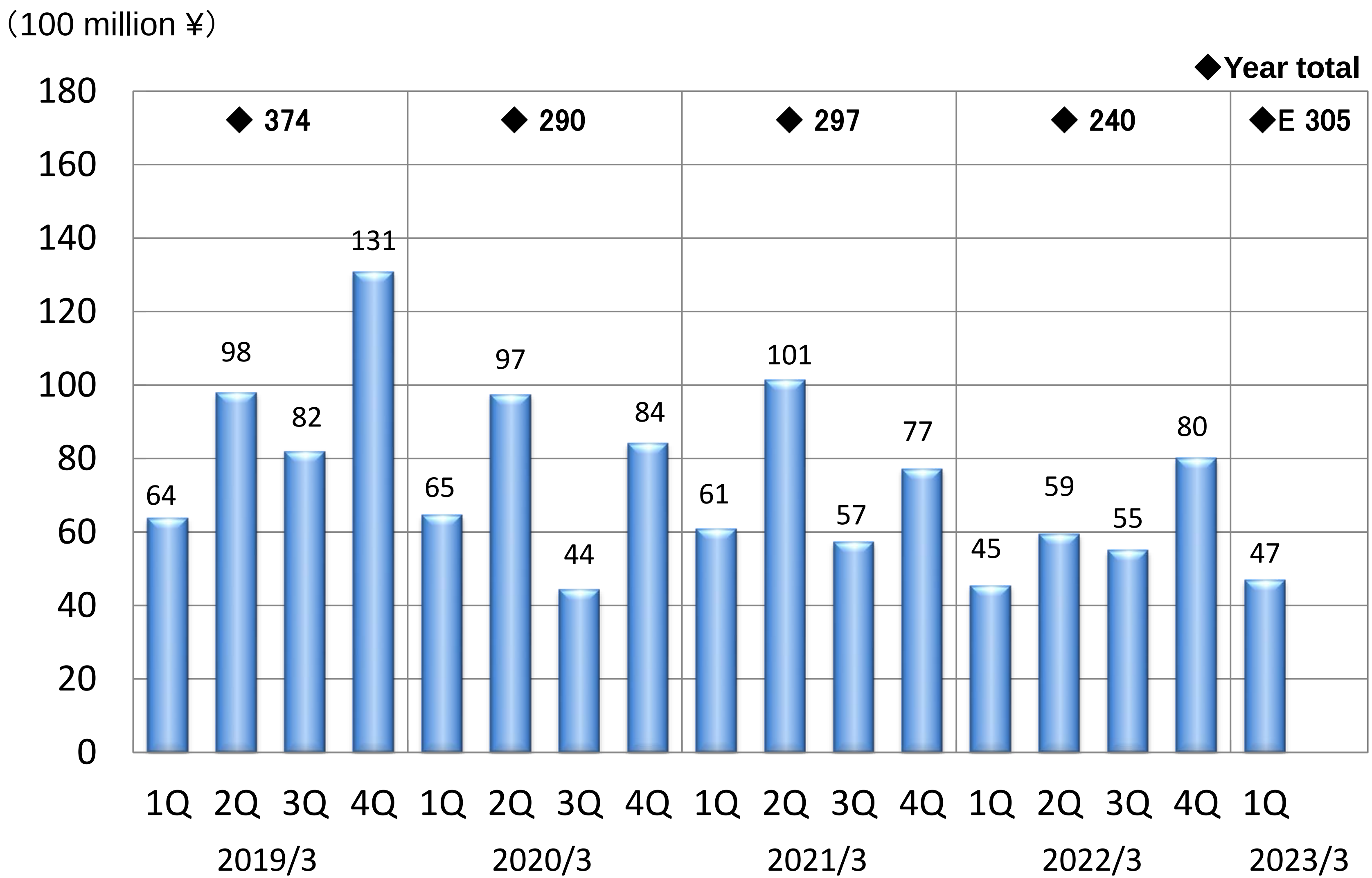


Appendix: Detailed Order Intake and Net Sales by Region

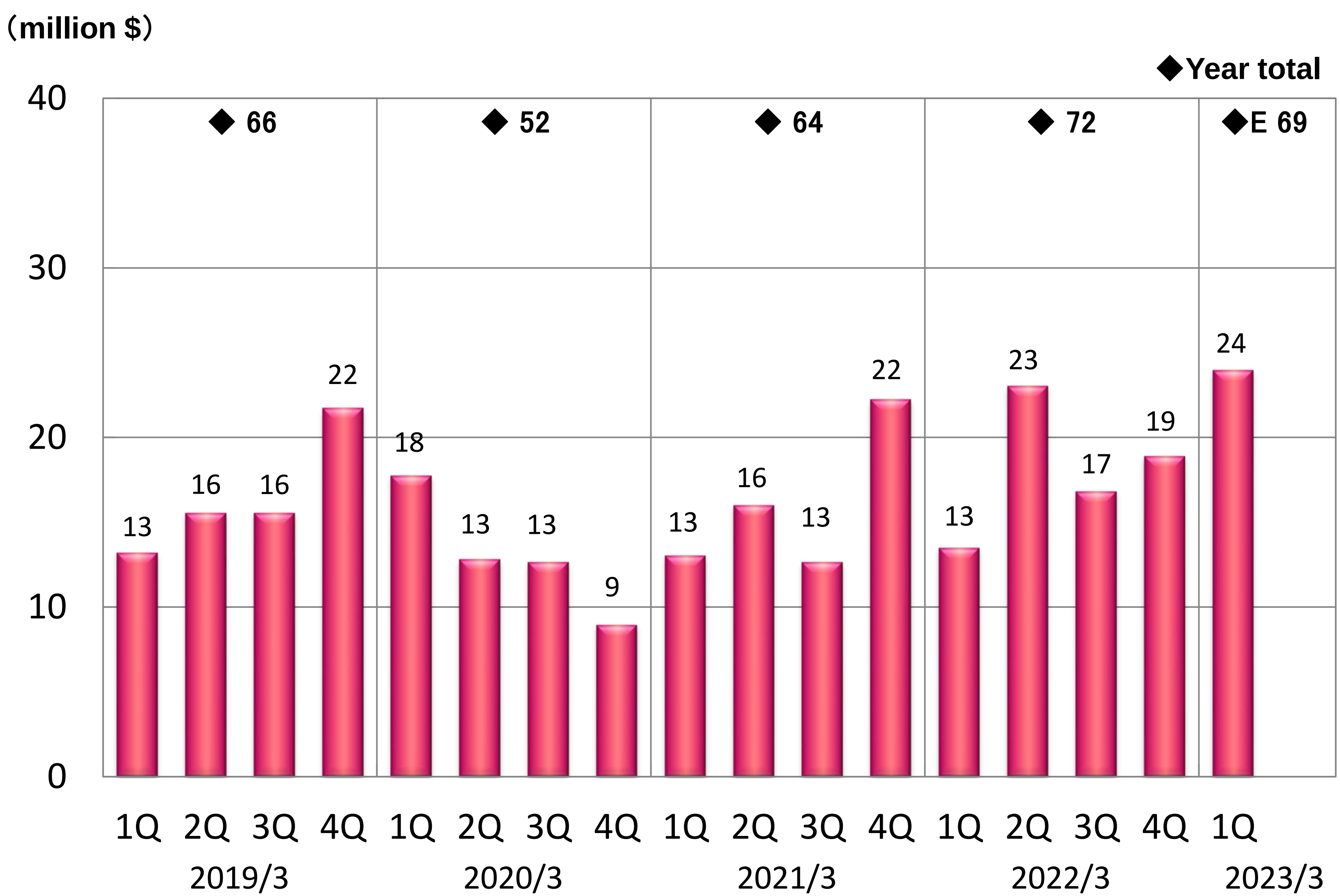
Order Intake in Japanese Market



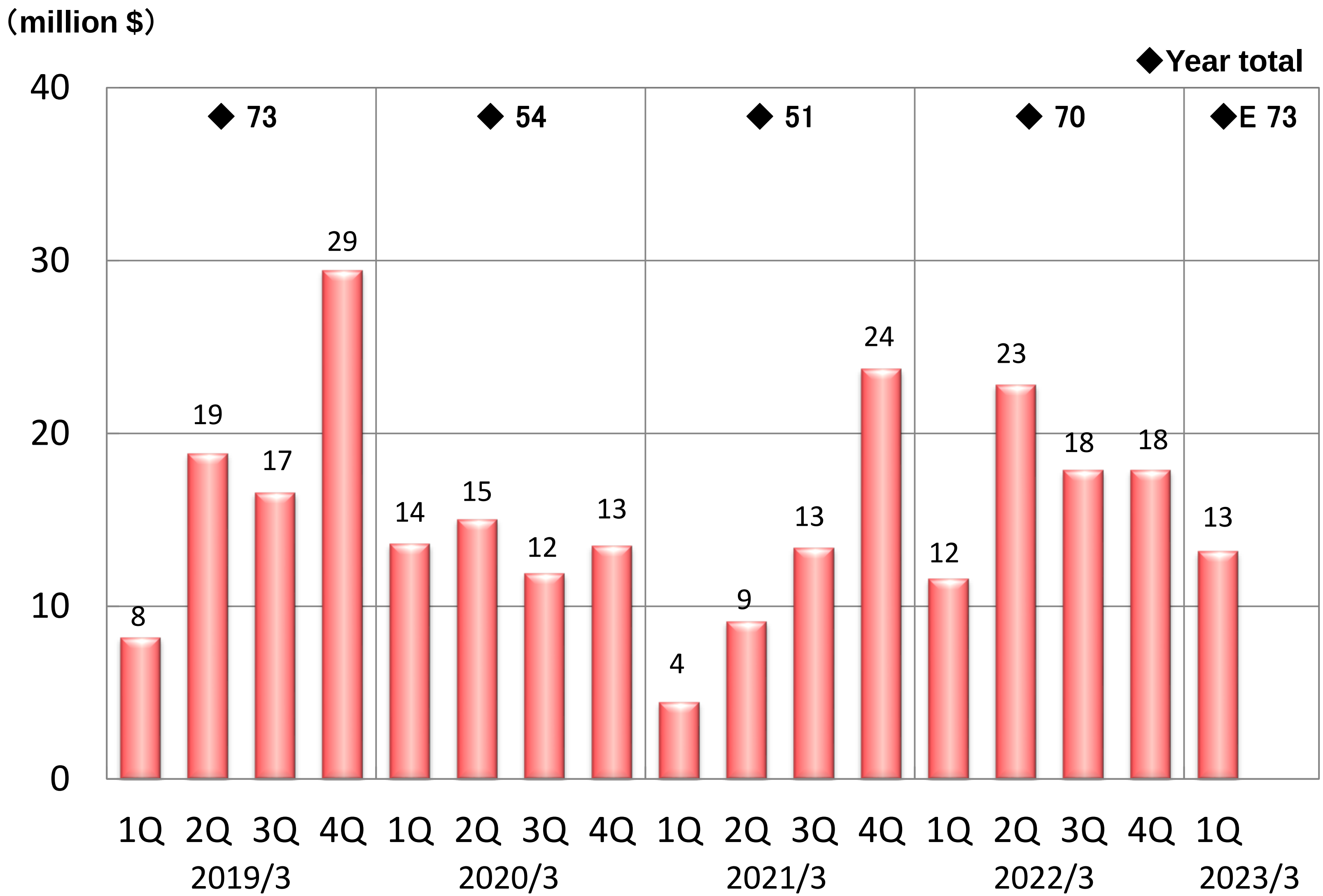
Net Sales in Japanese Market



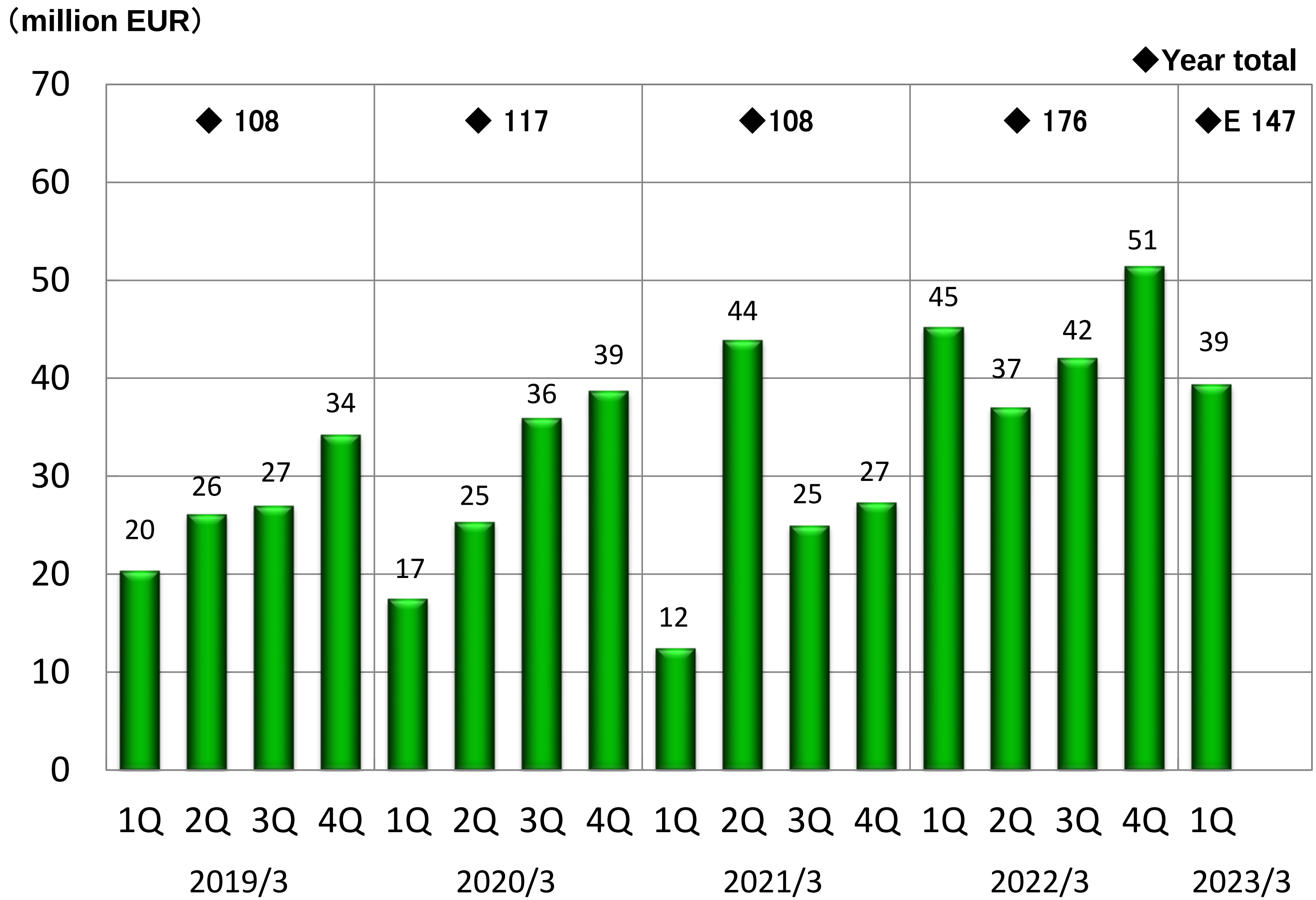
Order Intake in North American Market



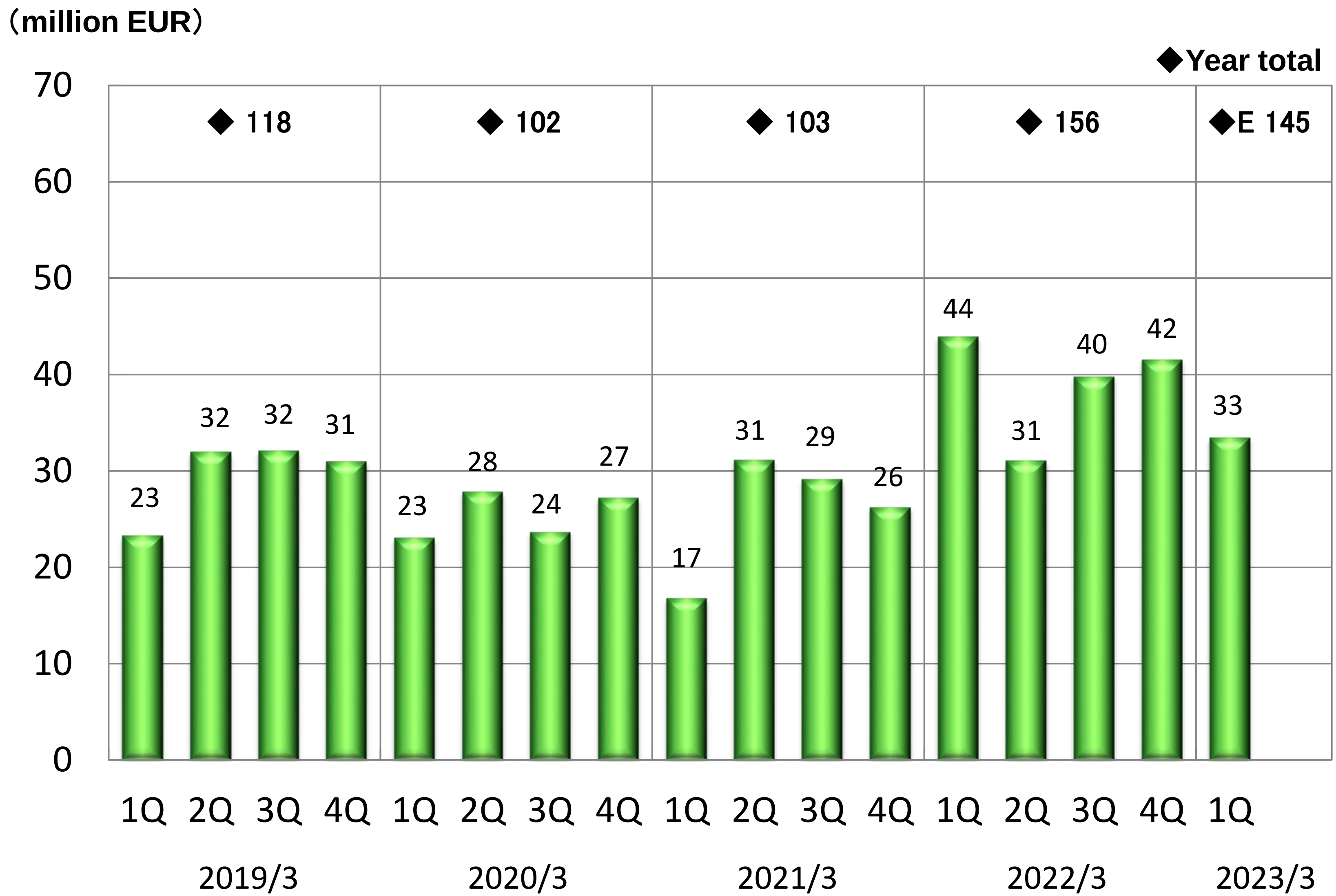
Net Sales in North American Market



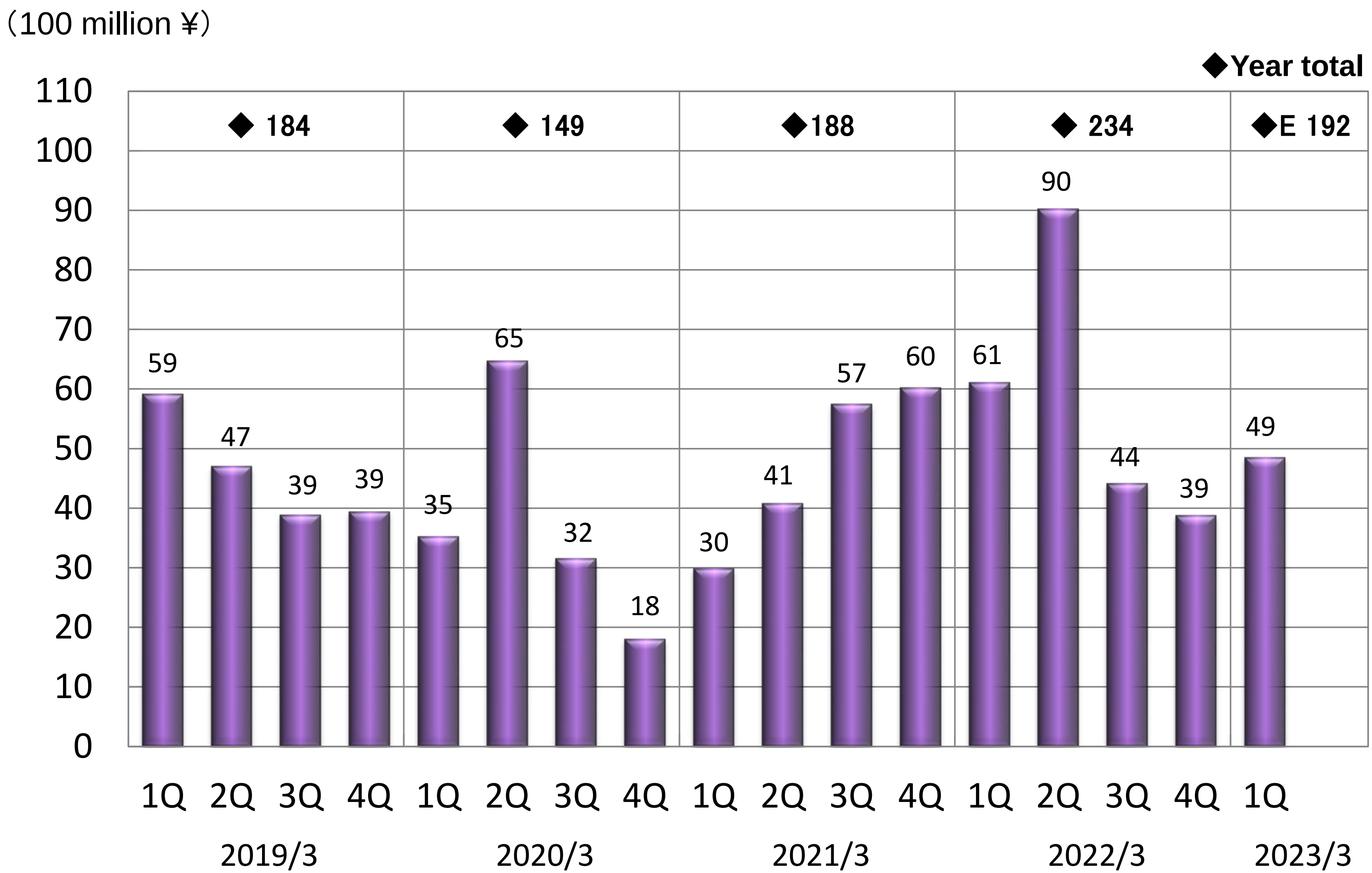
Order Intake in European Market



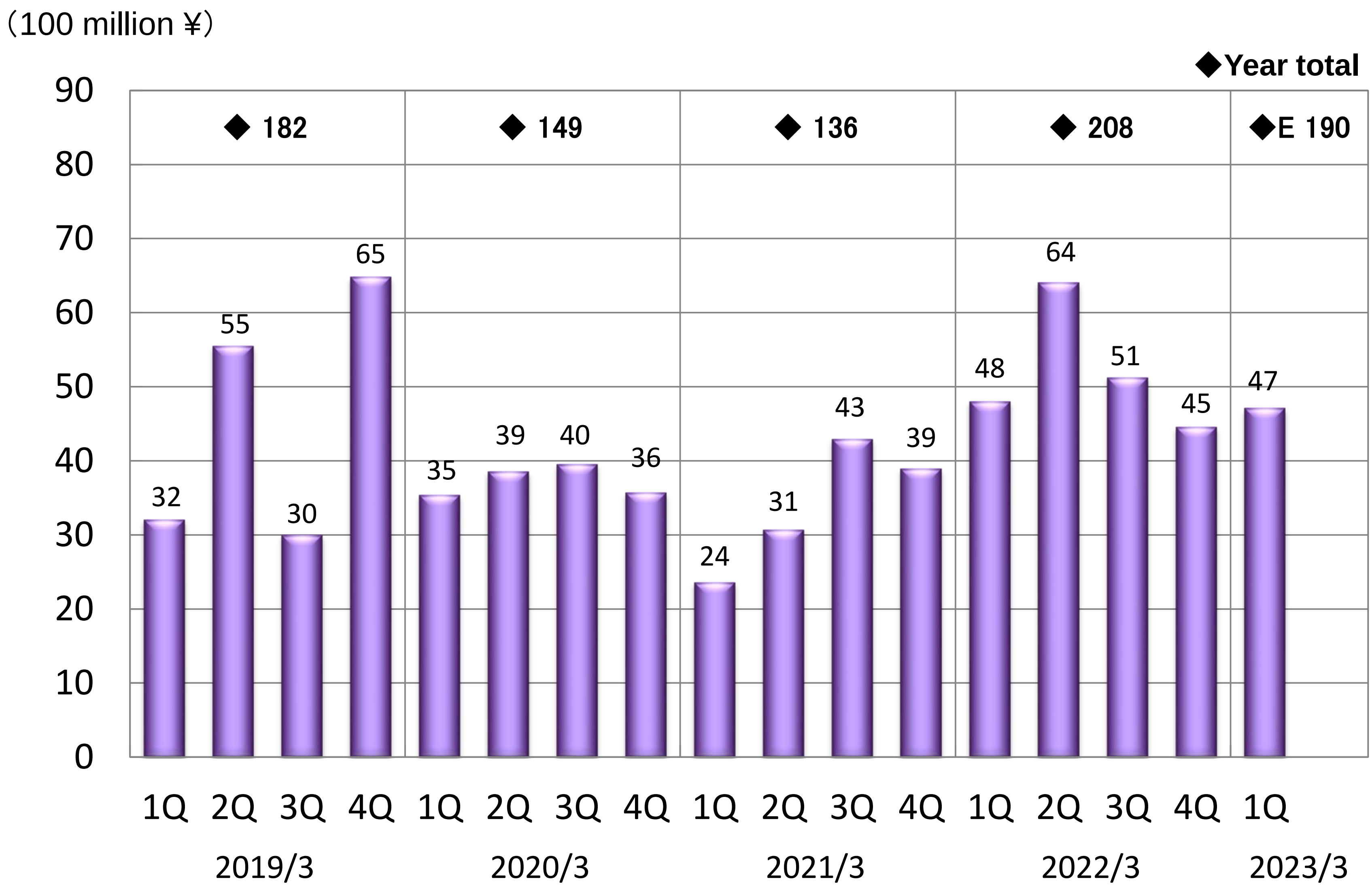
Net Sales in European Market



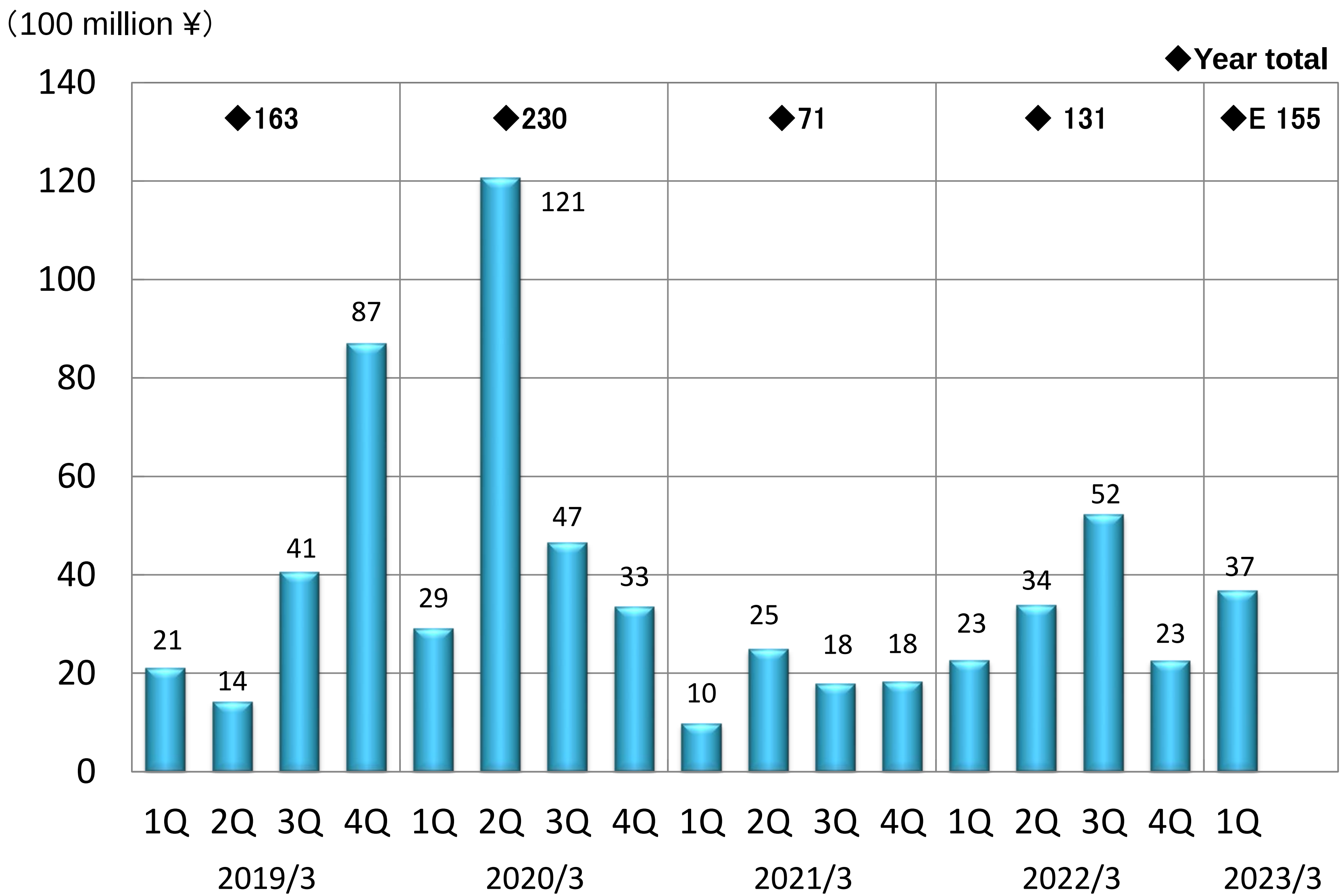
Order Intake in Greater China Market



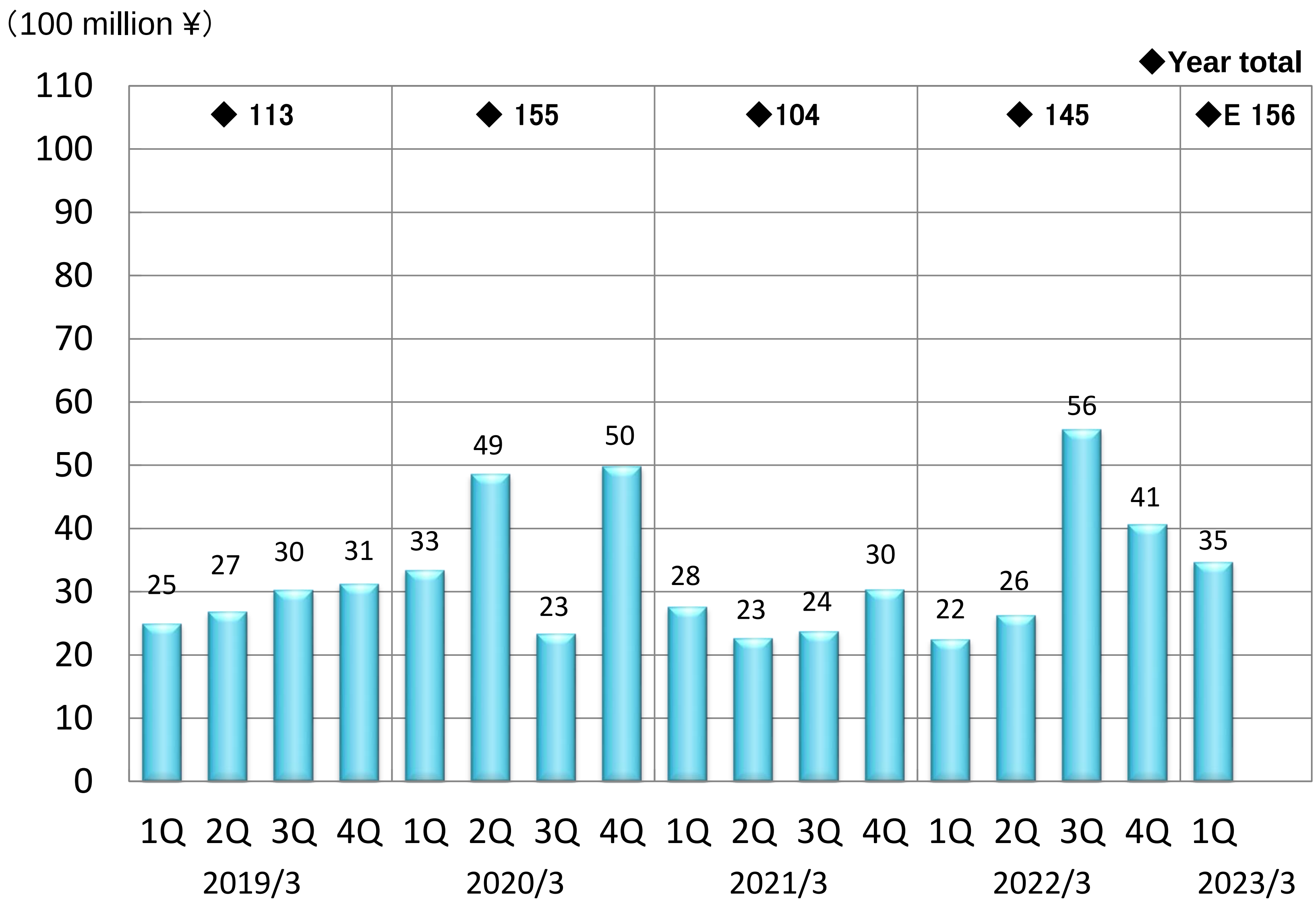
Net Sales in Greater China Market



Order Intake in Other Regions' Markets



Net Sales in Other Regions' Markets



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Caution Regarding Forward-Looking Statements

The forecasts in this material are based on management's assumptions and beliefs held in light of information currently available to it and accordingly involve risks and uncertainties that may cause actual results to differ materially from forecasts. These uncertainties include, but are not limited to, changes in economic conditions, market trends, changes in foreign currency exchange rates and other factors.