



August 5, 2022

Company name	BeNext-Yumeshin Group.Co.
Name of Representative	Yutaka Nishida, Chairman and Representative Director, CEO (Code:2154 1st Section of TSE)
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Notice of Differences between Consolidated Financial Forecasts and Actual Results for the Full Year.

Differences have arisen between the forecast of consolidated results for the year ending 30 June 2022 announced on 3 February 2022 and the actual results announced today. The following is the notice.

1. Details of differences

Difference between forecast and actual consolidated results for the year to 30 June 2022

(1 July 2021 - 30 June 2022)

	Net sales	Operating income	Ordinary income	Net income attributable to owners of parent	Consolidated net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previous forecasts (A)	154,000	5,000	6,000	2,900	31.96
Actual Results (B)	156,520	5,317	6,680	3,837	43.08
Change (B-A)	2,520	317	680	937	
Percentage change (%)	1.6	6.3	11.3	32.3	
(Reference)					
Previous Results (FY6/21)	95,110	3,356	4,953	2,611	47.65

2. Reason for the difference

On 10 February 2022, the Company revised its full-year forecasts upwards. The Company has just completed the business integration of the former BeNEXT Group and the former Yumeshin Holdings in April 2021, and the business continued to perform well in the second half of the year, partly due to the merger taking effect earlier than originally envisaged.

Net profit attributable to shareholders of the parent company deviated from the forecast due to various scrutinies related to the business integration and the revision of tax amounts for previous years.