

# Consolidated Financial Results for the Fiscal Year Ended June 30, 2022 [IFRS]



August 12, 2022

**Company name: Nippon Koei Co., Ltd.**

Stock exchange listing: Tokyo Stock Exchange

Code number: 1954

URL: <https://www.n-koei.co.jp/english/>

Representative: Hiroaki Shinya, Representative Director and President

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Scheduled date of holding general shareholders' meeting: September 29, 2022

Scheduled date of commencing dividend payments: September 12, 2022

Scheduled date of filing annual securities report: September 28, 2022

Availability of supplementary briefing material on financial results: Yes

Schedule of financial results briefing session: Yes (for institutional investors and securities analysts)

(Amounts of less than one million yen are rounded down.)

## 1. Consolidated Financial Results for the Fiscal Year Ended June 30, 2022 (from July 1, 2021 to June 30, 2022)

(1) Consolidated Operating Results (% indicates changes from the previous fiscal year.)

	Revenue		Operating profit		Profit before tax		Profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended June 30, 2022	130,674	10.9	9,065	27.2	10,800	50.5	6,704	48.4	6,579	45.2
June 30, 2021	117,859	8.7	7,128	35.9	7,176	42.7	4,518	39.2	4,531	46.2

	Basic earnings per share	Diluted earnings per share	Return on equity attributable to owners of parent	Ratio of profit before tax to total assets	Ratio of operating profit to revenue
	Yen	Yen	%	%	%
Fiscal year ended June 30, 2022	436.98	436.98	8.8	6.5	6.9
June 30, 2021	300.00	300.00	6.7	4.7	6.0

(Reference) Share of profit of investments accounted (Equity method): Fiscal year ended June 30, 2022 : ¥230 million

Fiscal year ended June 30, 2021 : ¥35 million

## (2) Consolidated Financial Position

	Total assets	Total equity	Equity attributable to owners of parent	Ratio of equity attributable to owners of parent to total assets	Equity attributable to owners of parent per share
	Million yen	Million yen	Million yen	%	Yen
As of June 30, 2022	173,926	81,969	78,088	44.9	5,185.66
June 30, 2021	156,137	72,294	70,725	45.3	4,699.82

## (3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
	Million yen	Million yen	Million yen	Million yen
Fiscal year ended June 30, 2022	4,820	(6,949)	1,892	17,971
June 30, 2021	12,073	(2,750)	(7,928)	17,838

## 2. Dividends

	Dividends per share					Total dividends paid (annual)	Payout ratio (consolidated)	Ratio of dividends to equity attributable to owners of parent (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal year ended June 30, 2021	-	0.0	-	75.00	75.00	1,128	25.0	1.7
Fiscal year ended June 30, 2022	-	0.0	-	125.00	125.00	1,882	28.6	2.5
Fiscal year ending June 30, 2023 (Forecast)	-	0.0	-	125.00	125.00		28.1	

### 3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 30, 2023 (July 1, 2022 to June 30, 2023)

(% indicates changes from the previous fiscal year.)

	Revenue		Operating profit		Profit attributable to owners of parent		Basic earnings per share	
Full year	Million yen	%	Million yen	%	Million yen	%	Yen	
	145,000	11.0	11,300	24.6	6,700	1.8	444.93	

#### \* Notes:

- (1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): None  
New companies: None  
Excluded companies: None
- (2) Changes in accounting policies and changes in accounting estimates
  - 1) Changes in accounting policies required by IFRS: None
  - 2) Changes in accounting policies other than 1) above: None
  - 3) Changes in accounting estimates: None
- (3) Total number of issued shares (ordinary shares)
  - 1) Total number of issued shares at the end of the period (including treasury shares)
 

As of June 30, 2022	:	15,060,314 shares
As of June 30, 2021	:	15,048,568 shares
  - 2) Total number of treasury shares at the end of the period
 

As of June 30, 2022	:	1,811 shares
As of June 30, 2021	:	60 shares
  - 3) Average number of shares during the period
 

Fiscal year ended June 30, 2022	:	15,056,069 shares
Fiscal year ended June 30, 2021	:	15,106,105 shares

#### (Reference) Nonconsolidated Financial Results

##### 1. Nonconsolidated Financial Results for the Fiscal Year Ended June 30, 2022 (July 1, 2021 to June 30, 2022)

(1) Nonconsolidated Operating Results (% indicates changes from the previous fiscal year.)

	Net sales		Operating profit		Ordinary profit		Net profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended June 30, 2022	80,796	9.2	4,287	2.4	7,100	23.5	5,236	111.1
June 30, 2021	73,970	6.5	4,185	159.5	5,750	83.3	2,480	(1.8)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Fiscal year ended June 30, 2022	347.81	-
June 30, 2021	164.23	-

##### (2) Nonconsolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of June 30, 2022	120,878	59,280	49.0	3,936.66
June 30, 2021	110,295	55,043	49.9	3,657.72

(Reference) Equity: As of June 30, 2022: ¥59,280 million  
As of June 30, 2021: ¥55,043 million

##### 2. Nonconsolidated Financial Results Forecast for the Fiscal Year Ending June 30, 2023 (July 1, 2022 to June 30, 2023)

(% indicates changes from the previous fiscal year.)

	Net sales		Ordinary profit		Net profit		Basic earnings per share	
Full year	Million yen	%	Million yen	%	Million yen	%	Yen	
	86,000	6.4	7,500	5.6	5,500	5.0	365.24	

\* These consolidated financial results are not subject to audit procedures by certified public accountants or the audit firm.

\* Explanation of the proper use of financial results forecast and other notes:

1. The earnings forecasts and other forward-looking statements disclosed herein are based on information available to the Company as of publication date of this document and certain assumptions deemed reasonable. Actual results, etc. may differ significantly due to a wide range of factors.
2. The Company is scheduled to hold a financial results briefing session for investors and analysts on September 2, 2022. The financial briefing materials to be distributed at this briefing session will be subsequently posted on the Company's website.