

Entity information

| | | Feb 2013 |
|--|--|------------------------|
| Company information | | |
| FASF member mark | | true |
| Document name | | 決算短信〔日本基準〕 (連結) |
| Filing date | | 2013-04-05 |
| Company name | | 株式会社 エーアイテ イー |
| Stock exchange listings | | |
| Tokyo | | true |
| Tokyo 1st section | | true |
| Tokyo 2nd section | | - |
| Tokyo Mothers | | - |
| Tokyo Others | | - |
| Osaka | | - |
| Osaka 1st section | | - |
| Osaka 2nd section | | - |
| Osaka JASDAQ | | - |
| Osaka Others | | - |
| Nagoya | | - |
| Nagoya 1st section | | - |
| Nagoya 2nd section | | - |
| Nagoya Centrex | | - |
| Nagoya Others | | - |
| Sapporo | | - |
| Sapporo | | - |
| Sapporo Ambitious | | - |
| Sapporo Others | | - |
| Fukuoka | | - |
| Fukuoka | | - |
| Fukuoka Q-Board | | - |
| Fukuoka Others | | - |
| Green Sheet | | - |
| Japan Securities Dealers Association | | - |
| Securities code | | 93810 |
| URL | | http://www.ait-jp.com/ |
| Business category | | |
| General Business | | true |
| Specific Business | | - |
| Fiscal Year End | | 2013-02-28 |
| Representative | | |
| Title | | 代表取締役社長 |
| Name | | 矢倉 英一 |
| Inquiries | | |
| Title | | 取締役経理財務部担 当 |
| Name | | 伊部 己代二 |
| Tel | | 06-6260-3450 |
| Other | | |
| Date of general shareholders' meeting (as planned) | | 2013-05-20 |
| Dividend payable date (as planned) | | 2013-05-21 |
| Annual securities report filing date (as planned) | | 2013-05-21 |
| Supplemental material of annual results | | true |
| Way of getting | | - |
| Convening briefing of annual results | | true |
| Target audience | | (機関投資家・アナリス ト向け) |
| Note to fraction processing method | | (百万円未満切捨て) |

Consolidated information

(in millions of yens)

| | Feb 2014 | Aug 2013 | Feb 2013 | Feb 2012 |
|--|----------|----------|---|----------|
| Consolidated information | | | | |
| Consolidated financial results | | | | |
| Consolidated operating results | | | | |
| Consolidated income statements information | | | | |
| Operating revenues | | | | |
| Operating revenues | | | 16,730 | 14,647 |
| % change in operating revenues | | | 0.142 | 0.075 |
| Operating income | | | | |
| Operating income | | | 1,277 | 1,046 |
| % change in operating income | | | 0.221 | 0.064 |
| Ordinary income | | | | |
| Ordinary income | | | 1,292 | 1,084 |
| % change in ordinary income | | | 0.191 | 0.061 |
| Net income | | | | |
| Net income | | | 777 | 627 |
| % change in net income | | | 0.239 | 0.081 |
| Note to consolidated income statements information | | | | |
| Comprehensive income | | | | |
| Comprehensive income | | | 856 | 616 |
| Change in comprehensive income | | | 0.388 | 0.125 |
| Other consolidated operating results | | | | |
| Net income per share | | | 81.39 | 65.68 |
| Diluted net income per share | | | - | - |
| Net income to shareholders' equity ratio | | | 0.268 | 0.259 |
| Ordinary income to total assets ratio | | | 0.312 | 0.309 |
| Operating income to operating revenues ratio | | | 0.076 | 0.071 |
| Note to consolidated operating results | | | | |
| Investment profit (loss) on equity method | | | - | - |
| Note to consolidated operating results | | | (注) 平成25年3月1日付にて、普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益を算定しております。 | |
| Consolidated financial positions | | | | |
| Total assets | | | 4,543 | 3,735 |
| Net assets | | | 3,214 | 2,617 |
| Capital adequacy ratio | | | 0.704 | 0.698 |
| Net assets per share | | | 334.69 | 272.97 |
| Note to consolidated financial positions | | | | |
| Owner's equity | | | 3,198 | 2,608 |
| Note to consolidated financial positions | | | (注) 平成25年3月1日付にて、普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、1株当たり純資産を算定しております。 | |
| Consolidated cash flows | | | | |
| Cash flows from operating activities | | | 584 | 538 |
| Cash flows from investing activities | | | -244 | -169 |
| Cash flows from financing activities | | | -262 | -238 |
| Cash and equivalents, end of period | | | 1,696 | 1,532 |
| Note to consolidated cash flows | | | | |
| Note to consolidated cash flows | | | - | |
| Note to consolidated financial results | | | | |
| Note to consolidated financial results | | | - | |
| Dividends | | | | |
| Dividend per share | | | | |

| | | |
|---|-------|-------|
| First quarter | | |
| Result | - | - |
| Forecast | - | |
| Forecast (upper) | - | |
| Forecast (lower) | - | |
| Second quarter | | |
| Result | 28.00 | 26.00 |
| Forecast | 16.00 | |
| Forecast (upper) | - | |
| Forecast (lower) | - | |
| Third quarter | | |
| Result | - | - |
| Forecast | - | |
| Forecast (upper) | - | |
| Forecast (lower) | - | |
| Fiscal year end | | |
| Result | 32.00 | 28.00 |
| Forecast | 16.00 | |
| Forecast (upper) | - | |
| Forecast (lower) | - | |
| Total | | |
| Result | 60.00 | 54.00 |
| Forecast | 32.00 | |
| Forecast (upper) | - | |
| Forecast (lower) | - | |
| Total dividend paid | | |
| Total dividend paid | 286 | 258 |
| Payout ratio (consolidated) | | |
| Payout ratio | 0.369 | 0.411 |
| Payout ratio | 0.340 | |
| Ratio of total amount of dividends to net assets (consolidated) | | |
| Ratio of total amount of dividends to net assets | 0.099 | 0.107 |

Note to dividends

Note to dividends

(注1) 平成24年2月
期期末配当金の内訳
普通配当 26円00銭
記念配当 2円00銭
(注2) 平成25年3月1
日付にて、普通株式1
株につき2株の割合で
株式分割を行っており
ます。平成26年2月
期(予想)の年間配当
金は、当該株式分割を
考慮した額を記載して
おります。

Consolidated forecasts

| Consolidated forecasts | | 3. 平成26年 2月期の 連結業績予想(平成2 5年3月1日～平成26 年2月28日) | |
|--------------------------------------|--|---|-------|
| Title for consolidated forecasts | | | |
| Preamble to consolidated forecasts | | | |
| Preamble to consolidated forecasts | | - | |
| Main table of consolidated forecasts | | | |
| Operating revenues | | | |
| Forecast | | 20,026 | 9,636 |
| Forecast (upper) | | - | - |
| Forecast (lower) | | - | - |
| % change (forecast) | | 0.197 | 0.201 |
| % change (forecast-upper) | | - | - |
| % change (forecast-lower) | | - | - |
| Operating income | | | |
| Forecast | | 1,423 | 639 |
| Forecast (upper) | | - | - |
| Forecast (lower) | | - | - |
| % change (forecast) | | 0.114 | 0.166 |
| % change (forecast-upper) | | - | - |
| % change (forecast-lower) | | - | - |
| Ordinary income | | | |
| Forecast | | 1,430 | 643 |
| Forecast (upper) | | - | - |
| Forecast (lower) | | - | - |

| | | |
|---|---|-------------|
| % change (forecast) | 0.107 | 0.125 |
| % change (forecast-upper) | - | - |
| % change (forecast-lower) | - | - |
| Net income | | |
| Forecast | 898 | 399 |
| Forecast (upper) | - | - |
| Forecast (lower) | - | - |
| % change (forecast) | 0.156 | 0.206 |
| % change (forecast-upper) | - | - |
| % change (forecast-lower) | - | - |
| Net income per share | | |
| Forecast | 94.05 | 41.79 |
| Forecast (upper) | - | - |
| Forecast (lower) | - | - |
| Note to consolidated forecasts | | |
| Note to consolidated forecasts | (注) 平成25年3月1日付にて、普通株式1株につき2株の割合で株式分割を行っております。1株当たり予想当期純利益は、当該株式分割を考慮し算定しております。 | |
| Others | | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | | true |
| Number of subsidiaries newly consolidated | | - |
| Name of subsidiaries newly consolidated | | - |
| Number of subsidiaries excluded from consolidation | | 1 |
| Name of subsidiaries excluded from consolidation | | 上海愛意特物流有限公司 |
| Note to material changes in subsidiaries during this period | | |
| Note to material changes in subsidiaries during this period | | - |
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Changes in accounting policies based on revisions of accounting standard | | true |
| Changes in accounting policies other than ones based on revisions of accounting standard | | - |
| Changes in accounting estimates | | - |
| Retrospective restatement | | - |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | | - |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 9,877,200 | 9,877,200 |
| Number of treasury stock at the end of fiscal year | 320,384 | 320,384 |
| Average number of shares | 9,556,816 | 9,556,827 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | (注) 平成25年3月1日付にて、普通株式1株につき2株の割合で株式分割を行っております。前連結会計年度の期首に当該株式分割が行われたと仮定して、発行済株式数(普通株式)を算定しております。 | |

Non consolidated information

(in millions of yens)

| | Feb 2013 | Feb 2012 |
|--|---|----------|
| Non-consolidated information | | |
| Summary of non-consolidated financial results | | |
| Non-consolidated financial results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Operating revenues | | |
| Operating revenues | 13,842 | 12,121 |
| % change in operating revenues | 0.142 | 0.063 |
| Operating income | | |
| Operating income | 1,060 | 919 |
| % change in operating income | 0.153 | 0.069 |
| Ordinary income | | |
| Ordinary income | 1,089 | 879 |
| % change in ordinary income | 0.239 | -0.027 |
| Net income | | |
| Net income | 642 | 492 |
| % change in net income | 0.304 | 0.098 |
| Other non-consolidated operating results | | |
| Net income per share | 67.26 | 51.58 |
| Diluted net income per share | - | - |
| Note to non-consolidated operating results | | |
| Note to non-consolidated operating results | (注) 平成25年3月1日付にて、普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、1株当たり当期純利益を算定しております。 | |
| Non-consolidated financial positions | | |
| Total assets | 3,719 | 3,159 |
| Net assets | 2,650 | 2,274 |
| Capital adequacy ratio | 0.713 | 0.720 |
| Net assets per share | 277.35 | 238.00 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 2,650 | 2,274 |
| Note to non-consolidated financial positions | (注) 平成25年3月1日付にて、普通株式1株につき2株の割合で株式分割を行っております。前事業年度の期首に当該株式分割が行われたと仮定して、1株当たり純資産を算定しております。 | |
| Note to non-consolidated financial results | | |
| Note to non-consolidated financial results | - | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.