

July 29, 2011

Dear Shareholders

Shinichiro Ito  
President & Chief Executive Officer  
All Nippon Airways Co., Ltd.  
5-2, Higashi-Shimbashi 1-chome  
Minato-ku, Tokyo 105-7133, Japan

**Notice of Amendment to “ANA reports consolidated financial results  
for first quarter ended June 30, 2011”**

Please be advised that some amendments have been made to “ANA reports consolidated financial results for first quarter ended June 30, 2011”. The amendments are as follows.

Sections amended (underlined)

1. Page 2, “Air Transportation Business”

(Before the amendment)

Category	1Q/FY2010	1Q/FY2011	Year-on-Year (%)
Passenger Revenues (billion yen)	143.5	134.5	-6.2
Number of Passengers (Passengers)	9,566,538	8,164,172	-14.7
Available Seat km (Thousand km)	13,616,789	13,331,535	-2.1
<b>Revenue</b>		<b>7</b>	-14.9
<b>Passenger-km</b> (Thousand km)	8,398,497	<b>7,149,460</b>	
Passenger Load Factor (%)	61.7	53.6	-8.0

(After the amendment)

Category	1Q/FY2010	1Q/FY2011	Year-on-Year (%)
Passenger Revenues (billion yen)	143.5	134.5	-6.2
Number of Passengers (Passengers)	9,566,538	8,164,172	-14.7
Available Seat km (Thousand km)	13,616,789	13,331,535	-2.1
<b>Revenue Passenger-km</b> (Thousand km)	8,398,497	<b>7,149,460</b>	-14.9
Passenger Load Factor (%)	61.7	53.6	-8.0

2. Page 3, “International Passenger Services”

(Before the amendment)

Category	1Q/FY2010	1Q/FY2011	Year-on-Year (%)
Passenger Revenues (billion yen)	64.1	69.2	8.0
Number of Passengers (Passengers)	1,224,348	1,273,803	4.0
Available <b>eat-km</b> (Thousand km)	6,656,217	8,326,931	25.1
Revenue Passenger-km (Thousand km)	5,121,297	5,470,532	6.8
Passenger Load Factor (%)	76.9	65.7	-11.2

(After the amendment)

Category	1Q/FY2010	1Q/FY2011	Year-on-Year (%)
Passenger Revenues (billion yen)	64.1	69.2	8.0
Number of Passengers (Passengers)	1,224,348	1,273,803	4.0
Available <u>Seat-km</u> (Thousand km)	6,656,217	8,326,931	25.1
Revenue Passenger-km (Thousand km)	5,121,297	5,470,532	6.8
Passenger Load Factor (%)	76.9	65.7	-11.2

3. Page 6, delete the whole part of “(2.) Qualitative Information Regarding Consolidated Financial Situation” due to the duplication in page 8-9.

4. Page 6, & 8, the numbers of the title are to be adjusted after the above amendment;

(Before the amendment)

**(3)** Consolidated operating results forecast for the financial year ending March 31, 2012

**(4)** Qualitative Information Regarding Current Period Dividends

(After the amendment)

**(2)** Consolidated operating results forecast for the financial year ending March 31, 2012

**(3)** Qualitative Information Regarding Current Period Dividends

5. Page 7, in the last paragraph of “(3) Consolidated operating results forecast for the financial year ending March 31, 2012” commencing from the previous page;

(Before the amendment)

Please note that we have used the following assumptions in calculating these forecasts: Yen/USD exchange rate of ¥80, USD100 per barrel for Dubai crude oil, one indicator of aircraft fuel expenses, and USD120 per barrel for Singapore Kerosene.

(After the amendment)

Please note that we have used the following assumptions in calculating these forecasts: Yen/USD exchange rate of ¥80, USD105 per barrel for Dubai crude oil, one indicator of aircraft fuel expenses, and USD125 per barrel for Singapore Kerosene.

6. Page 8, “ANA Group Capital Expenditure Forecasts”

(Before the amendment)

Category	Forecast for <b>FY2011</b>
Aircraft-related	136.0
System-related	28.0
Other	34.0
Total	198.0

(After the amendment)

Category	Forecast for <b>FY2011</b>
Aircraft-related	136.0
System-related	28.0
Other	34.0
Total	198.0