

UNOFFICIAL TRANSLATION
The official press release is in Japanese.

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Notice regarding changes to fiscal 2022 consolidated performance forecast

Tokyo, October 26, 2022—FinTech Global Incorporated (hereafter, “FGI” and “the Company”) hereby gives notice of changes to the consolidated performance forecast for fiscal 2022 that was announced on November 8, 2021. Details are provided below.

Particulars

**Changes to consolidated performance forecast for fiscal 2022
(October 1, 2021 – September 30, 2022)**

(Millions of yen, %)

	Revenues	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share (Yen)
Previous forecast (A)	8,000	450	300	100	0.50
Current forecast (B)	9,301	587	540	176	0.88
Change (B-A)	1,301	137	240	76	—
Increase (%)	16.3	30.6	80.3	76.1	—
Reference: Previous fiscal year (ended September 30, 2021)	8,107	178	115	130	0.65

Reasons for changes

The investment banking business saw brisk progress on the formation of private equity investment deals, execution of investment as well as exits, and exits on asset investments. In addition, in the aircraft asset management business, requests for technical services, including aircraft inspections, trended above estimates. Consequently, management has concluded that segment revenues and income are likely to exceed in-house targets.

In the entertainment service business, COVID-19 continued to have an impact on Metsä operations. Nevertheless, the easing of restrictions on movement and gathering along with design updates at Moominvalley Park had a positive effect, fostering the potential for higher-than-expected segment revenues and income.

With the above factors in mind, management has upwardly revised the forecast for fiscal 2022 revenues and each income category on a consolidated basis.

Note: Forward-looking statements in this press release, including performance forecasts, are based on information currently available to management and certain reasonable assumptions. Actual results may differ considerably from these estimates due to various factors.

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