



Summary of Consolidated Financial Results for the Six Months Ended September 30, 2022 (Under Japanese GAAP)

November 9, 2022

Company name: SHIBAURA MECHATRONICS CORPORATION
 Listing: Tokyo Stock Exchange
 Securities code: 6590
 URL: <https://www.shibaura.co.jp>
 Representative: (Name) Keigo Imamura, (Title) Representative Director,
 President and Chief Executive Officer
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 Scheduled date to file quarterly report: November 11, 2022
 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results briefing: Yes

(Figures are rounded down to the nearest million yen)

1. Consolidated financial results for the six months ended September 30, 2022 (from April 1, 2022 to September 30, 2022)

(1) Consolidated operating results

(Percentages indicate year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended								
September 30, 2022	29,256	33.5	4,599	149.1	4,258	143.8	3,414	354.2
September 30, 2021	21,916	(6.1)	1,846	12.2	1,747	10.3	751	(34.3)

Note: Comprehensive income For the six months ended September 30, 2022: ¥3,632 million [301.8%]
 For the six months ended September 30, 2021: ¥903 million [(25.4%)]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2022	772.67	—
September 30, 2021	170.22	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
September 30, 2022	73,291	27,238	37.2	6,161.61
March 31, 2022	68,854	24,614	35.7	5,571.64

Reference: Equity
 As of September 30, 2022: ¥27,238 million
 As of March 31, 2022: ¥24,614 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2022	—	0.00	—	230.00	230.00
Fiscal year ending March 31, 2023	—	0.00			
Fiscal year ending March 31, 2023 (Forecast)			—	390.00	390.00

Note : Revisions to the forecast of cash dividends most recently announced : Yes

3. Consolidated Financial Results Forecast for the Fiscal year ended March 31, 2023 (from April 1, 2022 to March 31, 2023)

(Percentages indicate year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	56,000	13.7	7,600	50.5	7,200	47.6	5,800	94.4	1,312.58

Note : Revisions to the forecast of consolidated financial results most recently announced : Yes

Notes

- (1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None
- (4) Number of issued shares (common stock)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2022	5,192,619 shares
As of March 31, 2022	5,192,619 shares

- (ii) Number of treasury shares at the end of the period

As of September 30, 2022	771,951 shares
As of March 31, 2022	774,834 shares

- (iii) Average number of shares outstanding during the period

Six months ended September 30, 2022	4,418,772 shares
Six months ended September 30, 2021	4,416,401 shares

Quarterly financial results reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

Explanation of the appropriate use of financial forecasts and other special matters

- The financial forecasts and estimates in this summary of Consolidated Financial Results are based on the information available to the Company at the time of the report's publication and certain assumptions determined to be reasonable by the Company, and therefore are not guarantees of future performance. Consequently, actual results may differ substantially from those described in this Summary of Consolidated Financial Results.