

Consolidated Financial Results for the Three Months Ended September 30, 2022 (Japanese GAAP)

November 11, 2022

Company name: Ai Holdings Corporation	Listing Stock Exchange: Tokyo
Stock code: 3076	URL: https://www.aiholdings.co.jp/
Representative: Hideyoshi Sasaki, Chairman and CEO	
Contact: Shuji Yoshida, Director and General Manager of Administration	
Tel: +81-3-3249-6335	

Scheduled date to file quarterly securities report:	November 14, 2022
Scheduled date for dividend payment:	—
Preparation of supplemental explanatory materials:	Yes
Results briefing to be held:	None

(Amounts less than one million yen are rounded down.)

1. Consolidated Financial Results for the Three Months Ended September 30, 2022 (July 1, 2022 to September 30, 2022)

(1) Consolidated operating results

(Percentages indicate YoY changes)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended September 30, 2022	10,796	(6.1)	2,259	(10.5)	2,641	(0.2)	2,031	1.3
Three months ended September 30, 2021	11,499	4.5	2,525	13.7	2,646	16.3	2,006	29.8

Note: Comprehensive income for the three months ended September 30, 2022 was 2,271 million yen (6.8% YoY).

Comprehensive income for the three months ended September 30, 2021 was 2,126 million yen (45.6% YoY).

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended September 30, 2022	42.90	—
Three months ended September 30, 2021	42.36	—

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of September 30, 2022	75,867	62,272	81.7	1,314.87
As of June 30, 2022	75,418	61,337	81.2	1,295.11

Reference: Equity capital amounted to 62,021 million yen as of September 30, 2022 and 61,255 million yen as of June 30, 2022.

2. Dividends

	Annual dividend per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
Fiscal year ended June 30, 2022	Yen —	Yen 25.00	Yen —	Yen 35.00	Yen 60.00
Fiscal year ended June 30, 2023	—				
Fiscal year ending June 30, 2023 (forecast)		35.00	—	40.00	75.00

(Note) Revisions to the most recently announced dividend forecast during the period: None

3. Consolidated Earnings Forecast for the Fiscal Year Ending June 30, 2023 (July 1, 2022 to June 30, 2023)

(Percentages indicate YoY change)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full-year	48,000	2.0	10,300	4.6	10,700	(1.4)	8,000	3.4	168.92

(Note) Revisions to the most recently announced financial forecast during the period: None

*Notes

(1) Changes in significant subsidiaries during the period under review: None
(Transfers of specified subsidiaries associated with changes in the Company's scope of consolidation)

(2) Application of special accounting methods for preparing quarterly consolidated financial statements: None

(3) Changes in accounting policies and accounting estimates and retrospective restatements

- Accounting policy changes due to accounting standard revisions, etc.: Yes
- Other accounting policy changes: None
- Changes in accounting estimates: None
- Retrospective restatements: None

(4) Number of shares outstanding (common stock)

1. Shares outstanding (including treasury shares) at the end of the period	As of September 30, 2022	56,590,410	As of June 30, 2022	56,590,410
2. Treasury shares outstanding at the end of the period	As of September 30, 2022	9,230,127	As of June 30, 2022	9,229,915
3. Average number of shares outstanding during the period	Three months ended September 30, 2022	47,360,390	Three months ended September 30, 2021	47,357,047

*Summaries of quarterly financial statements are not subject to audit through certified public accountants or auditing corporations.

*Appropriate use of earnings forecast and other special notes

(Notes on forward-looking statements, etc.)

The forward-looking statements including the forecasts for the financial results contained in this document are based on information currently available to the Company and certain assumptions that the Company deems to be reasonable, and actual results may differ from such statements due to a variety of factors. For the conditions assumed for the results forecasts and notes on the use of such forecasts, please refer to "1. Qualitative Analysis of Quarterly Financial Results, (3) Consolidated Financial Forecasts and Other Forward-Looking Statements on page 3 of the Accompanying Materials.