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NEWS RELEASE

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Notice of Revisions to Earnings Forecast

SG Holdings Co., Ltd. (the “Company”) hereby announces that, based on the “Notices regarding application for tender offer and (expected) recording of extraordinary income” disclosed today, the Company has revised the earnings forecast for the fiscal year ending March 31, 2023 disclosed on October 28, 2022, as detailed below.

Revisions to the consolidated earnings forecast for the fiscal year ending March 31, 2023

(1) Details of the revisions

	Operating revenue	Operating income	Ordinary income	Net income attributable to owners of the parent	Basic net income per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	1,600,000	142,000	143,000	108,000	170.01
Revised forecast (B)	1,600,000	142,000	143,000	130,000	204.64
Amount of change (B-A)	0	0	0	22,000	
Percentage change (%)	0.0	0.0	0.0	20.4	
Reference: Consolidated results for the year ended March 30, 2022	1,588,375	155,713	160,289	106,733	168.02

(2) Reasons for the revisions

The reason is as stated in the "Notices regarding application for tender offer and (expected) recording of extraordinary income" announced today, if the tender offer for common shares of Hitachi Transport System, Ltd. by HTSK Co., Ltd is completed and all 5,110,600 common shares of Hitachi Transport System, Ltd. held by the Company are sold, an extraordinary gain of 31.6 billion yen on the sale of investment securities is expected to be recorded. Other assumptions in the forecast remain unchanged from those announced on October 28, 2022.

※ The earnings forecasts contained in this document are calculated based on information available at the time of the publication of the document, and actual results may differ from these figures.