

November 25, 2022

For Translation Purposes Only

Real Estate Investment Trust Securities Issuer:  
Samty Residential Investment Corporation  
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Masafumi Takahashi, Executive Director  
(Securities Code: 3459)

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### Notice Concerning Submission of Shelf Registration Statement of Investment Corporation Bonds

Samty Residential Investment Corporation ("Samty Residential") announces that it today submitted a shelf registration statement on the issuance of investment corporation bonds to the Director of the Kanto Local Finance Bureau.

#### **1. Overview of the Submitted Shelf Registration Statement**

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|-----|---|---|
| (1) | Scheduled amount to be issued                   | 100 billion yen   |
| (2) | Subject of shelf registration                   | Investment Corporation Bonds (excluding short-term investment corporation bonds)  |
| (3) | Submission date of shelf registration statement | November 25, 2022   |
| (4) | Scheduled issue period                          | Two years from the scheduled effective date of the shelf registration under the shelf registration statement (from December 5, 2022 to December 4, 2024)  |
| (5) | Use of funds                                    | Funds for acquisition of specified assets (as specified in Article 2-1 of the Act on Investment Trusts and Investment Corporations (Act No. 198 of 1951, as amended)), funds for repayment of borrowings, funds for redemption of investment corporation bonds (including short-term investment corporation bonds), funds for return of lease and guarantee deposits, funds for payment of repair expenses, working capital, etc. |

\*Samty Residential Investment Corporation website: <https://samty-residential.com/en/>

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