

🙏 Mitsubishi Estate Logistics REIT Investment Corporation

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For Immediate Release

Real Estate Investment Trust Securities Issuer 1-6-5 Marunouchi, Chiyoda-ku, Tokyo

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(Securities Code: 3481)

Asset Management Company

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Notice Concerning Completion of Acquisition of Domestic Real Estate Trust Beneficiary Interest

Mitsubishi Estate Logistics REIT Investment Corporation ("MEL") announces today that it has completed the acquisition of the domestic real estate trust beneficiary interest (MJ Logipark Funabashi 2), disclosed in the press release "Notice Concerning Acquisition of Domestic Real Estate Trust Beneficiary Interests and Lease Contracts with New Tenants" dated October 14, 2022.

For more information about Mitsubishi Estate Logistics REIT Investment Corporation, please visit: https://mel-reit.co.jp/en/

Note: This press release has been prepared for the purpose of announcing to the public certain matters relating to the completion of acquisition, and has not been prepared for the purpose of soliciting investment.

This press release does not constitute an offer of securities in the United States of America. The securities referred to above have not been, and will not be registered under the United States Securities Act of 1933, as amended (hereinafter referred to as the "Securities Act"). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be offered or sold, publicly or otherwise, in the United States.