

Press Release

20 December 2022

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Securities Code: 8958
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GOR Announces the Determination of the Number of New Investment Units to be Issued through Third-Party Allotment

20 December 2022 - Global One Real Estate Investment Corp. ("GOR") announces today that it received a notice from the allottee to subscribe all of the new investment units to be issued through the third-party allotment resolved at the same time as the issuance of new investment units through public offering (primary offering) and secondary offering of investment units (secondary offering through over-allotment) at the board of directors held on 17 November 2022 and 29 November 2022 as follows.

1. Issuance of new investment units through third-party allotment

(1)	Number of new investment units to be issued	3,500 units (Planned number of new investment units to be issued: 3,500 units)
(2)	Amount to be paid in (issue value)	103,148 yen per unit
(3)	Total amount to be paid in (total issue value)	361,018,000 yen
(4)	Subscription period (subscription date)	21 December 2022 (Wednesday)
(5)	Payment date	22 December 2022 (Thursday)
(6)	Allottee	Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.

Note: This press release was prepared as a public announcement regarding the determination of the number of new investment units to be issued through third-party allotment and was not prepared for the purpose of soliciting investments.

< Reference Information >

1. The issuance of new investment units through third-party allotment was resolved at the at the same time as the issuance of new investment units through public offering (primary offering) and secondary offering of investment units (secondary offering through over-allotment) at the board of directors held on 17 November 2022 and 29 November 2022. As for the details of the third-party allotment, please refer to the press release titled “GOR Announces Issuance of New Investment Units and Secondary Offering of Investment Units” dated 17 November 2022 and press release titled “GOR Announces the Determination of Pricing for the Issuance of New Investment Units and Secondary Offering of Investment Units” dated 29 November 2022.

2. Changes in the total number of investment units issued as a result of this issuance of new investment units through the third-party allotment

(1)	Total number of investment units issued at present	1,019,326 units
(2)	Increase in investment units as a result of issuance of new units through the third-party allotment	3,500 units
(3)	Total number of investment units issued following issuance of new units through the third-party allotment	1,022,826 units

3. Use of funds to be procured

The amount of 361,018,000 yen to be received through the issuance of new investment units through the third-party allotment will be retained as a cash reserve, and deposited at a financial institution until it is actually used. In the future, it will be used to pay part of the acquisition prices of specific assets or for the partial repayment of loans.

About GOR:

Global One Real Estate Investment Corporation (“GOR”) is a Japanese Real Estate Investment Trust (J-REIT) listed on the Tokyo Stock Exchange (TSE: 8958) with the ultimate goal of pursuing maximum returns for unitholders. GOR cautiously selects prime properties at prime locations with an eye on “strong and sustainable competitiveness in the marketplace”. The three key watchwords in selecting properties are: (1) *CLOSER* - easily accessible from nearby train stations; (2) *NEWER* - newly or recently built; and (3) *LARGER* - large office buildings with extensive office space.

For more information about GOR, please visit: <https://www.go-reit.co.jp/en/>

Note: This document is the English version of “Press Release” that is written in Japanese. The English version is understood to be a translation of the Japanese version and is supplied as a convenience to investors who prefer to use English. This document, containing forward-looking statements, is not intended to be a solicitation of any particular investment transaction. Investors should consult with their own investment advisors regarding the appropriateness of investing in any of the securities or investment strategies.

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