

To All Concerned Parties

REIT Issuer:

Kenedix Residential Next Investment Corporation

Representative: Tetsu Kawashima, Executive Director

(Securities Code Number: 3278)

Asset Management Company:

Kenedix Real Estate Fund Management, Inc.

Representative: Hikaru Teramoto, President & CEO

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### Notice Concerning Debt Financing (Determination of Interest Rate)

Kenedix Residential Next Investment Corporation (“the Investment Corporation”) announced today that the undecided matters have been determined for the borrowing announced in the press release, “Notice Concerning Debt Financing (Series 74)” dated January 10, 2023. The details are provided as follows.

#### 1. Details of Debt Financing

Series	Lender	Amount (millions of yen)	Interest Rate (Note)	Contract Date	Drawdown date	Principal Repayment Date (Note)	Collateral / Repayment Method
74①	The 77 Bank, Ltd	800	0.66625% (Fixed rate)	January 11, 2023	January 13, 2023	January 31, 2027	Unsecured, unguaranteed / Repayment of principal in full on maturity date
74②	Daichi Hokuetsu Bank, Ltd.	500					

Note: The first interest payment is at the end of January, and on the last day of every three months thereafter, with the last interest payment on the principal repayment date. The interest payment and the principal repayment will be made on the following business day in case such date falls on a non-business day and the preceding business day in case such date falls in the next calendar month.

#### 2. Other matters

Risks pertaining to the borrowing and the repayment remain unchanged from the description of “Investment Risks” described in the Securities Report submitted October 25, 2022 and the Securities Registration Statement submitted on November 28, 2022.

\* Website URL of the Investment Corporation: <https://www.kdr-reit.com/en/>

#### **[Provisional Translation Only]**

**English translation of the original Japanese document is provided solely for information purposes.**

**Should there be any discrepancies between this translation and the Japanese original, the latter shall prevail.**