

January 12, 2023

For Immediate Release

Real Estate Investment Trust Securities Issuer:
NIPPON REIT Investment Corporation
1-18-1 Shimbashi, Minato-ku, Tokyo
Toshio Sugita
Executive Officer
(Securities Code: 3296)

Asset Management Company:
SBI REIT Advisors Co., Ltd.
Toshio Sugita
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Notice Concerning Extension of Term of Commitment Line Agreement

NIPPON REIT Investment Corporation (“NIPPON REIT”) announces today, that NIPPON REIT has decided to extend the term of commitment line agreement as outlined below.

1. Extension of Term

Current maturity date: January 13, 2024
Maturity date after extension: January 13, 2025

2. Overview of the Commitment Line Agreement

(1) Maximum Loan Amount	3,000 million yen
(2) Date of Agreement	December 27, 2019
(3) Term of Agreement	Before extension: January 14, 2020 to January 13, 2024 After extension: January 14, 2020 to January 13, 2025
(4) Contract Type	Syndication-type commitment line agreement Main arranger: MUFG Bank, Ltd. Joint arranger: Mizuho Bank, Ltd.
(5) Counterparty	MUFG Bank, Ltd., Mizuho Bank, Ltd.
(6) Collateral	Unsecured, unguaranteed
(7) Use of Funds	1. Payment for the acquisition of real estate, trust beneficiary rights and related expenses 2. Repayment for debts and investment corporation bonds 3. Payment for capital expenditure and repair expense due to sudden unexpected factors such as natural disasters

3. Other matters necessary for investors' adequate understanding/judgment of the information

Regarding the risks related to this matter, there is no material change in the contents described in “I. Fund Information; Section 1. Status of Fund; 3. Investment Risks” of the Securities Reports submitted on September 26, 2022.



*NIPPON REIT Investment Corporation website: <https://www.nippon-reit.com/en>

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