

Entity information

Mar 2013

Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2013-04-25
Company name		株式会社 エクセディ
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo Others		-
Osaka		true
Osaka 1st section		true
Osaka 2nd section		-
Osaka JASDAQ		-
Osaka Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		72780
URL		http://www.exedy.com
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2013-03-31
Representative		
Title		代表取締役社長
Name		清水 春生
Inquiries		
Title		取締役上級執行役員 管理本部長
Name		豊原 浩
Tel		072-822-1152
Other		
Date of general shareholders' meeting (as planned)		2013-06-21
Dividend payable date (as planned)		2013-06-24
Annual securities report filing date (as planned)		2013-06-24
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（証券アナリスト・ 機関投資家向け）
Note to fraction processing method		（百万円未満切捨て）

Consolidated information

(in millions of yens)

	Mar 2014	Sep 2013	Mar 2013	Mar 2012
Consolidated information				
Consolidated financial results				
Consolidated operating results				
Consolidated income statements information				
Net sales				
Net sales			202,236	201,931
% change in net sales			0.002	0.028
Operating income				
Operating income			14,360	16,783
% change in operating income			-0.144	-0.216
Ordinary income				
Ordinary income			16,326	16,176
% change in ordinary income			0.009	-0.224
Net income				
Net income			9,722	9,221
% change in net income			0.054	-0.292
Note to consolidated income statements information				
Comprehensive income				
Comprehensive income			16,622	8,463
Change in comprehensive income			0.964	-0.244
Other consolidated operating results				
Net income per share			201.95	191.21
Diluted net income per share			-	-
Net income to shareholders' equity ratio			0.080	0.082
Ordinary income to total assets ratio			0.088	0.095
Operating income to net sales ratio			0.071	0.083
Note to consolidated operating results				
Investment profit (loss) on equity method			-48	3
Note to consolidated operating results			-	
Consolidated financial positions				
Total assets			196,375	176,038
Net assets			135,710	122,041
Capital adequacy ratio			0.646	0.653
Net assets per share			2642.60	2386.53
Note to consolidated financial positions				
Owner's equity			126,842	114,938
Note to consolidated financial positions			-	
Consolidated cash flows				
Cash flows from operating activities			19,403	12,943
Cash flows from investing activities			-22,113	-19,798
Cash flows from financing activities			-377	4,961
Cash and equivalents, end of period			25,593	27,922
Note to consolidated cash flows				
Note to consolidated cash flows			-	
Note to consolidated financial results				
Note to consolidated financial results			-	
Dividends				
Dividend per share				
First quarter				
Result			-	-
Forecast	-			
Forecast (upper)	-			
Forecast (lower)	-			
Second quarter				
Result			25.00	25.00
Forecast	25.00			
Forecast (upper)	-			

Forecast (lower)	-		
Third quarter			
Result		-	-
Forecast	-		
Forecast (upper)	-		
Forecast (lower)	-		
Fiscal year end			
Result		25.00	25.00
Forecast	25.00		
Forecast (upper)	-		
Forecast (lower)	-		
Total			
Result		50.00	50.00
Forecast	50.00		
Forecast (upper)	-		
Forecast (lower)	-		
Total dividend paid			
Total dividend paid		2,408	2,413
Payout ratio (consolidated)			
Payout ratio		0.248	0.261
Payout ratio	0.267		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets		0.019	0.021
Note to dividends			
Note to dividends		-	
Consolidated forecasts			
Title for consolidated forecasts	3. 平成26年 3月期の 連結業績予想（平成2 5年 4月 1日～平成2 6年 3月31日）		
Preamble to consolidated forecasts			
Preamble to consolidated forecasts	-		
Main table of consolidated forecasts			
Net sales			
Forecast	220,000	108,000	
Forecast (upper)	-	-	
Forecast (lower)	-	-	
% change (forecast)	0.088	0.057	
% change (forecast-upper)	-	-	
% change (forecast-lower)	-	-	
Operating income			
Forecast	16,000	7,600	
Forecast (upper)	-	-	
Forecast (lower)	-	-	
% change (forecast)	0.114	-0.037	
% change (forecast-upper)	-	-	
% change (forecast-lower)	-	-	
Ordinary income			
Forecast	15,500	7,400	
Forecast (upper)	-	-	
Forecast (lower)	-	-	
% change (forecast)	-0.051	-0.015	
% change (forecast-upper)	-	-	
% change (forecast-lower)	-	-	
Net income			
Forecast	9,000	4,300	
Forecast (upper)	-	-	
Forecast (lower)	-	-	
% change (forecast)	-0.074	-0.028	
% change (forecast-upper)	-	-	
% change (forecast-lower)	-	-	
Net income per share			
Forecast	186.93	89.31	

Forecast (upper)	-	-
Forecast (lower)	-	-
Note to consolidated forecasts		
Note to consolidated forecasts	-	
Others		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)		
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-	
Number of subsidiaries newly consolidated	-	
Name of subsidiaries newly consolidated	-	
Number of subsidiaries excluded from consolidation	-	
Name of subsidiaries excluded from consolidation	-	
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period	-	
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard	true	
Changes in accounting estimates	true	
Retrospective restatement	-	
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement	-	
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	48,593,736	48,593,736
Number of treasury stock at the end of fiscal year	594,673	432,245
Average number of shares	48,145,640	48,227,965
Note to number of issued and outstanding shares (common stock)		

Note to number of issued and outstanding shares (common stock)

(注) 平成24年3月期の期末自己株式数及び期中平均株式数については「株式付与E S O P信託口」が所有する当社株式9,600株を含め、また平成25年3月期の期末自己株式数及び期中平均株式数については「株式付与E S O P信託口」が所有する当社株式91,600株を含めて記載しております。

Non consolidated information

(in millions of yens)

	Mar 2014	Sep 2013	Mar 2013	Mar 2012
Non-consolidated information				
Summary of non-consolidated financial results				
Non-consolidated financial results				
Non-consolidated operating results				
Non-consolidated income statements information				
Net sales				
Net sales			108,562	111,505
% change in net sales			-0.026	0.022
Operating income				
Operating income			5,243	6,550
% change in operating income			-0.200	-0.250
Ordinary income				
Ordinary income			9,070	8,501
% change in ordinary income			0.067	-0.181
Net income				
Net income			7,280	4,856
% change in net income			0.499	-0.307
Other non-consolidated operating results				
Net income per share			151.21	100.69
Diluted net income per share			-	-
Note to non-consolidated operating results				
Note to non-consolidated operating results			-	
Non-consolidated financial positions				
Total assets			115,796	113,422
Net assets			81,143	76,340
Capital adequacy ratio			0.701	0.673
Net assets per share			1690.52	1585.10
Note to non-consolidated financial positions				
Owner's equity			81,143	76,340
Note to non-consolidated financial positions			-	
Note to non-consolidated financial results				
Note to non-consolidated financial results			-	
Non-consolidated forecasts				
Title for non-consolidated forecasts	2. 平成26年 3月期の 個別業績予想（平成2 5年 4月 1日～平成2 6年 3月31日）			
Preamble to non-consolidated forecasts				
Preamble to non-consolidated forecasts	-			
Main table of non-consolidated forecasts				
Net sales				
Forecast	103,000	51,500		
Forecast (upper)	-	-		
Forecast (lower)	-	-		
% change (forecast)	-0.051	-0.077		
% change (forecast-upper)	-	-		
% change (forecast-lower)	-	-		
Operating income				
Forecast	5,000	2,400		
Forecast (upper)	-	-		
Forecast (lower)	-	-		
% change (forecast)	-0.046	-0.116		
% change (forecast-upper)	-	-		
% change (forecast-lower)	-	-		
Ordinary income				
Forecast	7,500	4,800		
Forecast (upper)	-	-		
Forecast (lower)	-	-		

% change (forecast)	-0.173	-0.001
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Net income		
Forecast	5,500	3,800
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	-0.245	-0.013
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Net income per share		
Forecast	114.24	78.93
Forecast (upper)	-	-
Forecast (lower)	-	-
Note to non-consolidated forecasts		
Note to non-consolidated forecasts	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.