

Consolidated Financial Results
for the Six Months Ended December 20, 2022
[Japanese GAAP]



January 31, 2023

Company name: Genky DrugStores Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 9267
 URL: <http://www.genkydrugstores.co.jp>
 Representative: Kenichi Fujinaga, President
 Contact: Takeshi Tsunemi, Executive Officer, Treasurer and General Manager, IR Division
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 Scheduled date of filing quarterly securities report: February 2, 2023
 Scheduled date of commencing dividend payments: February 27, 2023
 Availability of supplementary briefing material on quarterly financial results: Available
 Schedule of quarterly financial results briefing session: Scheduled (for institutional investors and analysts)

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Six Months Ended December 20, 2022 (June 21, 2022 to December 20, 2022)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Six months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
December 20, 2022	83,874	10.0	3,364	15.2	3,561	13.9	2,271	6.5
December 20, 2021	76,241	—	2,921	—	3,126	—	2,132	—

(Note) Comprehensive income: Six months ended December 20, 2022: ¥2,277 million (7.8%)
 Six months ended December 20, 2021: ¥2,111 million (—%)

	Net income per share	Diluted net income per share
Six months ended	Yen	Yen
December 20, 2022	149.59	149.48
December 20, 2021	140.50	140.30

(Note) “Accounting Standard for Revenue Recognition” (ASBJ Statement No. 29), etc. has been applied from the beginning of the three months ended September 20, 2021. Therefore, the percentage of changes from the previous corresponding period in actual figures before applying the standard is not presented.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of December 20, 2022	100,872	38,334	37.9
As of June 20, 2022	97,118	36,233	37.3

(Reference) Equity: As of December 20, 2022: ¥38,273 million
 As of June 20, 2022: ¥36,186 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal 2021	—	12.50	—	12.50	25.00
Fiscal 2022	—	12.50			
Fiscal 2022 (Forecast)			—	12.50	25.00

(Note) Revision to the forecast for dividends announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending June 20, 2023 (June 21, 2022 to June 20, 2023)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full year	168,000	8.6	5,800	2.2	6,150	1.0	3,900	(11.8)	256.87

(Note) Revision to the financial results forecast announced most recently: No

Notes:

- (1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No
Newly consolidated: None (Company Name); Removed from consolidation: None (Company Name)
- (2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
 - 1) Changes in accounting policies due to the revision of accounting standards: No
 - 2) Changes in accounting policies other than 1) above: No
 - 3) Changes in accounting estimates: No
 - 4) Retrospective restatement: No
- (4) Total number of issued shares (common stock)
 - 1) Total number of issued shares at the end of the period (including treasury stock):
As of December 20, 2022: 15,482,884 shares
As of June 20, 2022: 15,482,884 shares
 - 2) Total number of treasury stock at the end of the period:
As of December 20, 2022: 300,380 shares
As of June 20, 2022: 300,380 shares
 - 3) Average number of shares during the period:
Six months ended December 20, 2022: 15,182,504 shares
Six months ended December 20, 2021: 15,177,357 shares

* These quarterly financial results are outside the scope of quarterly reviews by a certified public accountant or an audit corporation.

* Explanation of the proper use of financial results forecast and other notes

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. Actual results may differ significantly from these forecasts due to a wide range of factors.