

[Summary] Consolidated Financial Results
for the Third Quarter of Fiscal Year Ended March 31, 2023 [Japan GAAP]



February 7, 2023

Company name : Nihon Parkerizing Co., Ltd.
Stock listing : Tokyo Stock Exchanges in Japan
Stock code : 4095
URL : https://www.parker.co.jp
Representative : Kazuichi Satomi, Chairman President & CEO
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Scheduled date for filing of quarterly report : February 14, 2023
Scheduled date for dividend payment : -
Preparation of supplementary materials for quarterly results : Yes
Quarterly results briefing : No

(Amounts are rounded down to the nearest million yen)

1.Consolidated Financial Results for FY2023(April 1, 2022 through December 31, 2022)

(1)Consolidated financial results (Percentage below represents increase from the same period of previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
FY2023 Q3	87,104	△ 1.4	9,160	△ 17.3	12,140	△ 8.8	7,897	15.4
FY2022 Q3	88,371	26.8	11,074	61.7	13,306	50.0	6,843	16.9

Note: Comprehensive income : FY2023 Q3 17,241 million yen (59.9%) , FY2022 Q3 10,781 million yen (27.1%)

	Net income per share	Net income per share-diluted
	yen	yen
FY2023 Q3	68.09	-
FY2022 Q3	58.18	-

(2)Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	Million yen	Million yen	%	yen
FY2023 Q3	236,384	197,294	70.3	1,441.67
FY2022	228,982	187,673	70.0	1,366.47

Notes: Shareholders' equity: FY2023 Q3 166,235 million yen, FY2022 160,293 million yen

2.Dividends

	Dividends per share				
	End of Q1	End of Q2	End of Q3	Year-end	Total
	yen	yen	yen	yen	yen
FY2022	-	13.00	-	27.00	40.00
FY2023	-	20.00	-	-	-
FY2023(forecast)	-	-	-	20.00	40.00

Note: Revision to the latest forecast of dividends: No

3.Forecast of consolidated financial results for FY 2023 (April 1, 2022 through March 31, 2023)

(Percentage below represents increase from previous year)

	Net sales		Operating income		Ordinary income		Net income attributable to parent company shareholders		Net income per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	yen
FY2023	118,000	0.2	13,500	1.0	17,000	0.0	10,000	10.5	86.72

Note: Revision to the latest forecast of consolidated financial results: No

※Notes

(1) Significant changes of subsidiaries during this period : No
 (changes of specified subsidiaries accompanying changes in the scope of consolidation)
 Added to consolidation : - (Company Name:)
 Excluded from consolidation : - (Company Name:)

(2) Adoption of special accounting methods for preparation of quarterly consolidated financial statements : Yes

(3) Changes in accounting policies, accounting estimates and restatements

- 1) Changes in accounting policies due to the revision of the accounting standards : Yes
- 2) Other changes in accounting policies : No
- 3) Changes in accounting estimates : No
- 4) Restatements : No

(4) Number of shares outstanding (common stock) (shares)

1) Number of shares outstanding (including treasury stock)	FY2023 Q3	132,604,524	FY2022	132,604,524
2) Number of treasury stock	FY2023 Q3	17,297,056	FY2022	15,299,826
3) Average number of shares outstanding	FY2023 Q3	115,992,869	FY2022 Q3	117,622,404

※This report is not subject to auditing.

※Explanation of appropriate use of forecast of consolidated financial results, and other special notes

The forward-looking statements such as forecast of financial consolidated results contained in this document are based on the information currently available to the Company and certain assumptions which are regarded as legitimate. Actual results may differ from these forecast due to various factors.