

Financial Summary

FY2022 Third Quarter (First Nine Months) Ended December 31, 2022

Company name: Tokyu Fudosan Holdings Corporation
 Stock exchange listing: Tokyo Stock Exchange
 Securities Code: 3289
 URL: <https://www.tokyu-fudosan-hd.co.jp/english/index.html>

1. Overview of the FY2022 Third Quarter (First Nine Months) Ended December 31, 2022

*All the figures in millions are rounded down and all the figures in billions are rounded off to one decimal place.

(1) Summary of consolidated statement of income (% indicates year-on-year change.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
First nine months	(Millions of yen)	(%)	(Millions of yen)	(%)	(Millions of yen)	(%)	(Millions of yen)	(%)
FY2022	641,742	1.2	61,996	16.5	54,515	22.3	30,924	9.4
FY2021	634,119	7.0	53,214	77.1	44,567	93.4	28,265	163.8

Note: Comprehensive income: First nine months of FY2022 ¥72,632 million [100.0%]
 First nine months of FY2021 ¥36,313 million [263.3%]

	Earnings per share	Fully diluted earnings per share
First nine months	(Yen)	(Yen)
FY2022	42.99	—
FY2021	39.30	—

(2) Summary of consolidated balance sheet

	Total assets	Total net assets	Equity ratio	Net assets per share
	(Millions of yen)	(Millions of yen)	(%)	(Yen)
As of December 31, 2022	2,739,655	715,178	25.2	960.66
As of March 31, 2022	2,634,343	643,298	24.0	878.32

Reference: Equity: As of December 31, 2022 ¥691,031 million; As of March 31, 2022 ¥631,789 million

2. Dividends

	Annual dividends				
	Q1 (Yen)	Q2 (Yen)	Q3 (Yen)	Year-end (Yen)	Total (Yen)
FY2021 ended March 31, 2022	—	8.00	—	9.00	17.00
FY2022 ending March 31, 2023	—	9.00	—		
FY2022 ending March 31, 2023 (Forecast)				10.00	19.00

Note: Revisions to the forecasts of dividends most recently announced: None

3. Forecast for Fiscal Year 2022 Ending March 31, 2023

(% indicates year-on-year change.)

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	(Millions of yen)	(%)	(Millions of yen)	(%)	(Millions of yen)	(%)	(Millions of yen)	(%)	(Yen)
Full-year forecast	1,005,000	1.6	95,000	13.3	81,000	11.2	39,000	11.0	54.22

Note: Revisions to the forecasts most recently announced: None

Total number of shares issued (common stock)

(a) Total number of shares issued at end of period (including treasury shares)

As of December 31, 2022: 719,830,974 shares

As of March 31, 2022: 719,830,974 shares

(b) Number of treasury shares at end of period

As of December 31, 2022: 497,724 shares

As of March 31, 2022: 514,089 shares

(c) Average number of shares (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2022: 719,326,776 shares

Nine months ended December 31, 2021: 719,318,148 shares

(Note) The Company has a “Director Stock Ownership Plan” for directors etc. of the Company and its subsidiaries, and the shares of the Company held by the Plan’s trust account are included in treasury shares.

* Quarterly financial summary reports are exempt from quarterly review conducted by certified public accountants or an audit corporation.

* Proper use of forecasts, and other special matters

(Disclaimer)

The forecasts and other forward-looking statements in this report are based on currently available information and certain assumptions determined as rational. Consequently, any statements herein do not constitute assurances regarding actual results by the Company. Actual performance may significantly differ from these forecasts due to various factors in the future.