



Aica Kogyo Co., Ltd.

Support Data for the Summary
of Consolidated Financial Results
for the Nine Months Ended December 31, 2022



February 10, 2023
Stock code: 4206



1. Consolidated Financial Results

[JPY million]

	FY 2021 Q1-Q3		FY 2022 Q1-Q3		
	Results	Profit margin	Results	Profit margin	YoY
Net Sales	152,771	—	180,818	—	18.4%
Operating Profit	14,212	9.3%	14,795	8.2%	4.1%
Ordinary Profit	15,264	10.0%	15,680	8.7%	2.7%
Net Income*	9,530	6.2%	9,722	5.4%	2.0%

[Unit per share: JPY]

Earnings per share	145.95	—	152.01	—	4.2%
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Net Sales : Reached a record high
 Operating Profit, Ordinary Profit, Net Income* : Growth from last year

*Profit attributable to owners of parent

2. Results by Segment

[JPY million]

	Net Sales			Operating Profit			
	FY 2021 Q1-Q3	FY 2022 Q1-Q3	YoY	FY 2021 Q1-Q3	FY 2022 Q1-Q3	YoY	
Chemical Products	86,912	107,780	24.0%	5,412	5,612	3.7%	Amount
				6.2%	5.2%	—	Profit Margin
Laminates & Building Materials	65,859	73,037	10.9%	11,294	11,902	5.4%	Amount
				17.1%	16.3%	—	Profit Margin
			(Adjustments)	▲2,494	▲2,718	9.0%	Amount
Total	152,771	180,818	18.4%	14,212	14,795	4.1%	Amount
				9.3%	8.2%	—	Profit Margin

3. Sales Breakdown for Chemical Products

[JPY billion]

	FY2021		FY2022			
	Q1-Q3	Full Year	Q1-Q3	YoY	Full Year Forecast	vs Fcst.
Adhesives	54.79	78.56	73.31	33.8%	93.30	78.6%
(AAP*)	(44.38)	(64.32)	(60.78)	(36.9%)	(77.44)	(78.5%)
Construction Resin	6.86	9.22	7.37	7.4%	9.72	75.8%
Specialty & Performance materials	15.87	21.70	16.97	7.0%	23.69	71.7%
Other Products	9.38	12.83	10.12	7.8%	12.29	82.4%
Total	86.91	122.32	107.78	24.0%	139.00	77.5%

*AAP: AICA Asia Pacific Group

4. Sales Breakdown for Laminates & Building Materials

[JPY billion]

	FY2021		FY2022			
	Q1-Q3	Full Year	Q1-Q3	YoY	Full Year Forecast	vs Fcst.
High Pressure Laminates (HPL)	20.49	28.93	22.90	11.7%	31.41	72.9%
Decorative Polyester Boards, Decorative Films	8.19	11.45	8.99	9.8%	12.00	75.0%
Melamine Noncombustible Decorative Panels "CERARL"	14.85	20.91	15.87	6.8%	21.88	72.5%
Noncombustible Decorative Panels (Except "CERARL")	5.71	7.90	5.84	2.3%	8.10	72.1%
Countertops, Postforming products	13.21	18.21	15.75	19.2%	20.05	78.6%
Fittings, Interior Housing Materials	3.38	4.75	3.67	8.4%	4.56	80.6%
Total	65.86	92.19	73.03	10.9%	98.00	74.5%

【Appendix】Overseas Sales by Segment



[JPY billion]

	FY2021 Q1-Q3 Results		FY2022 Q1-Q3 Results		
	Net Sales	Overseas Sales Ratio	Net Sales	YoY	Overseas Sales Ratio
Chemical Products	62.59	72.0%	80.54	28.7%	74.7%
Laminates & Building Materials	12.05	18.3%	13.71	13.8%	18.8%
Total	74.64	48.9%	94.26	26.3%	52.1%

Change & Grow 2400



* “FY” in this material indicates the fiscal year ending March 31 of the succeeding year.

The matters such as current plan, prospect, strategy, or conviction which indicated in this report but not historical fact are only the expectation of the future achievement, and there are the risks or unexpected factors.

This information has made based on the judgment of the manager of Aica Kogyo Co., Ltd. using current available information. The actual result can be difference from the current prospect because of various important elements, so please avoid depending on fully to only this prospect.

This document is not a thing for investment inducement. We request that the decision about the investment will be performed by the judgment of each user.