

Document and entity information

Dec 2022

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2023-02-14
Company name		WORLD HOLDINGS CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		24290
URL		http://www.world-hd.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2022-12-31
Representative		
Title		代表取締役会長兼社長
Name		伊井田 栄吉
Inquiries		
Title		取締役経営管理本部長
Name		中野 繁
Tel		092-474-0555
Other		
Date of general shareholders' meeting (as planned)		2023-03-24
Dividend payable date (as planned)		2023-03-27
Annual securities report filing date (as planned)		2023-03-27
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）

Business Results-Operating results

(in millions of yens)

	Dec 2022	Dec 2021
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	183,640	154,704
% change	18.7	7.8
Operating profit		
Operating profit	8,929	7,481
% change	19.3	19.7
Ordinary profit		
Ordinary profit	8,933	7,738
% change	15.4	14.0
Profit attributable to owners of parent		
Profit attributable to owners of parent	5,341	4,626
% change	15.5	-21.8
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	5,346	4,838
Change in comprehensive income	10.5	-18.8
Other consolidated operating results		
Basic earnings per share (Yen)	305.50	265.02
Diluted earnings per share (Yen)	303.82	263.19
Rate of return on equity (%)	16.0	15.4
Ordinary profit to total assets ratio (%)	8.1	8.8
Operating profit to net sales ratio (%)	4.9	4.8
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Dec 2022	Dec 2021
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	123,591	97,269
Net assets	37,195	33,226
Capital adequacy ratio (%)	28.6	32.4
Net assets per share (Yen)	2,019.89	1,803.96
Note to consolidated financial positions		
Owner's equity	35,408	31,501
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Dec 2022	Dec 2021
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	-4,765	1,370
Cash flows from investing activities	-5,990	-1,782

Cash flows from financing activities	15,064	7,990
Cash and equivalents, end of period	35,078	30,748
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Dec 2022
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Dec 2023	Dec 2022	Dec 2021
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		91.50	79.50
Forecast	103.50		
Upper	-		
Lower	-		
Annual			
Result		91.50	79.50
Forecast	103.50		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		1,603	1,388
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		30.0	30.0
Forecast	30.0		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.8	4.6
Note to dividends			
Note to dividends			

Forecasts

(in millions of yens)

	Dec 2023	Jun 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2023年12月期の連結業績予想（2023年1月1日～2023年12月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	201,354	88,736
Upper	-	-
Lower	-	-
% change		
Forecast	9.6	2.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	9,916	2,507
Upper	-	-
Lower	-	-
% change		
Forecast	11.1	-45.8
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	9,453	2,433
Upper	-	-
Lower	-	-
% change		
Forecast	5.8	-48.7
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	6,045	1,543
Upper	-	-
Lower	-	-
% change		
Forecast	13.2	-39.5
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	344.84	88.03
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Dec 2022

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

-

Number of subsidiaries newly consolidated

-

Name of subsidiaries newly consolidated

-

Number of subsidiaries excluded from consolidation

-

Name of subsidiaries excluded from consolidation

-

Note to material changes in subsidiaries during this period

Note to material changes in subsidiaries during this period

-

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Dec 2022

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement

Others

Changes in accounting policies and accounting estimates, retrospective restatement

Changes in accounting policies based on revisions of accounting standard

true

Changes in accounting policies other than ones based on revisions of accounting standard

-

Changes in accounting estimates

-

Retrospective restatement

-

Note to changes in accounting policies and accounting estimates, retrospective restatement

Note to changes in accounting policies and accounting estimates, retrospective restatement

詳細は、添付資料P. 15「3.連結財務諸表及び主な注記（5）連結財務諸表に関する注記事項（会計方針の変更）」をご覧ください。

Notes-Number of issued and outstanding shares common stock

Dec 2022

Dec 2021

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares (common stock)

Others

Number of issued and outstanding shares (common stock)

Number of issued and outstanding shares at the end of fiscal year (including treasury stock)

17,643,500

17,575,900

Number of treasury stock at the end of fiscal year

113,573

113,573

Average number of shares

17,484,077

17,456,325

Note to number of issued and outstanding shares (common stock)

Note to number of issued and outstanding shares (common stock)

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Business Results-Overview of nonconsolidated operating results

(in millions of yens)

Dec 2022

Dec 2021

Non-consolidated operating results

Non-consolidated operating results

Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	3,221	2,461
% change	30.9	39.9
Operating profit		
Operating profit	676	372
% change	81.9	-
Ordinary profit		
Ordinary profit	2,785	1,724
% change	61.5	-12.6
Profit		
Profit	2,220	1,566
% change	41.8	-36.4
Other non-consolidated operating results		
Basic earnings per share (Yen)	127.03	89.75
Diluted earnings per share (Yen)	126.33	89.13
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Dec 2022	Dec 2021
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	62,685	49,686
Net assets	19,431	18,491
Capital adequacy ratio (%)	30.9	37.0
Net assets per share (Yen)	1,104.12	1,053.57
Note to non-consolidated financial positions		
Owner's equity	19,355	18,397
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Dec 2022
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.