

February 24, 2023

**For Immediate Release**

**Real Estate Investment Trust**

Japan Logistics Fund, Inc. (Security Code: 8967)

Representative: Naohiro Kameoka, Executive Director

**Asset Management Company**

Mitsui & Co., Logistics Partners Ltd.

Representative: Naohiro Kameoka, President & CEO

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**Notice Concerning Borrowing Capital (Debt Cost)**

Japan Logistics Fund, Inc. (hereinafter referred to as “JLF”) announced today that debt cost of the loans press released on February 22, 2023, has been decided as below:

Lender	Amount of loans	Interest rate	Term of loans	Borrowing date	Repayment date	Assets to be appropriated
Nippon Life Insurance Company (Green Loan)	500 million yen	1.13000%	9.5 years	February 28, 2023	August 31, 2032	Kashiwa Logistics Center
MUFG Bank, Ltd.	2,000 million yen	0.99250%	6.0 years		February 28, 2029	-
The Norinchukin Bank (Green Loan)	1,000 million yen	1.17625%	9.0 years		February 29, 2032	Kashiwa Logistics Center

(End)

(Press Releases for Reference)

-Notice Concerning Borrowing Capital (Refinancing with green loans and others) on February 22, 2023

\*JLF’s website: <https://8967.jp/en/>

**This notice is the English translation of the announcement in Japanese on our website. However, no assurance or warranties are given for the completeness or accuracy of this English translation.**