

April 26, 2013

Name of Listed Company: KOMORI CORPORATION
Securities Code: 6349
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Komori Corporation Announces Revised Operating Results Forecasts

In light of recent trends in its operating results, Komori Corporation (“Komori” or “the Company”) today announced revisions to the performance forecasts it disclosed on October 26, 2012. Details are as follows.

Revised Forecasts of Consolidated Business Results for the Fiscal Year Ended March 31, 2013 (April 1, 2012 to March 31, 2013)

(Millions of yen, %)

	Net Sales	Operating Income (Loss)	Ordinary Income (Loss)	Net Income (Loss)	Net Income (Loss) per Share (Yen)
Previous Forecasts (A)	68,500	(500)	(1,000)	(3,900)	(62.93)
Revised Forecasts (B)	69,800	590	1,750	(1,900)	(30.66)
Difference (B – A)	1,300	1,090	2,750	2,000	
Difference (%)	1.9	—	—	—	
(Reference) Results for the Fiscal Year Ended March 31, 2012	72,297	(3,953)	(4,278)	(5,292)	(80.69)

Reasons for Revising Forecasts

Consolidated net sales are expected to slightly exceed the previous forecast mainly due to yen depreciation, which since the end of 2012 has exceeded previous assumptions. On the earnings front, operating income and ordinary income are both expected to exceed previous forecasts thanks mainly to the Company’s efforts to reduce costs and selling, general and administrative expenses, as well as the yen’s depreciation. Improved earnings will not, however, prove able to fully offset expenses for business structure improvement and other extraordinary losses, though the revised forecast calls for net loss to narrow.

Disclaimer:

The aforementioned forecasts are based on management’s assumptions and beliefs held in light of information currently available to it as of the date of this document’s announcement and, accordingly, involve risks and uncertainties that may cause actual results to differ materially from forecasts.