NEWS RELEASE

Company name: SG Holdings Co., Ltd.

Representative: Eiichi Kuriwada, Chairperson, CEO and President

(Code number: 9143 TSE Prime Market)

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Notice Regarding Status of Acquisition of Treasury Shares

(Acquisition of treasury shares pursuant to the articles of incorporation in accordance with Article 459,

Paragraph 1 of the Companies Act of Japan)

SG Holdings Co., Ltd. (the "Company") hereby announces the status of acquisition of treasury shares pursuant to the articles of incorporation in accordance with Article 459, Paragraph 1 of the Companies Act of Japan as resolved in the meeting of the Board of Directors held on September 6, 2022, as described below.

1. Type of shares acquired Common stock of the Company

Total number of shares acquired 840,100 shares
Total value of the acquisition of shares JPY 1,722,532,800

4. Period of acquisition From Wednesday, February 1, 2023 to Tuesday, February 28, 2023

(on an execution basis)

5. Method of acquisition Market purchases on the Tokyo Stock Exchange, Inc.

(Reference)

1. Details of the resolution in the meeting of the Board of Directors held on September 6, 2022

(1) Type of shares to be acquired Common stock of the Company

(2) Total number of shares to be acquired Up to 5,400,000 shares

(0.85% of total shares outstanding (excluding treasury shares))

(3) Total value of the acquisition of shares Up to JPY 10 billion

(4) Period of acquisition From Monday, October 3, 2022 to Friday, March 31, 2023

(5) Method of acquisition Market purchases on the Tokyo Stock Exchange, Inc.

(Note) All or a part of the acquisition may not be made depending on the market trends, etc.

2. Cumulative total of treasury shares acquired based on the above resolution of the Board of Directors (as of February 28, 2023)

Total number of shares acquired 4,333,600 shares
Total value of the acquisition of shares JPY 8,640,084,000