



March 24, 2023

Company: Financial Partners Group Co., Ltd.

Representative: Hisanaga Tanimura, CEO & Founder

(Code 7148 on the Prime Market of the Tokyo Stock Exchange)

Inquiries: Hiroshi Sakurai, Executive Officer and General

Manager, Corporate Planning Dept.

(TEL. +81-3-5288-5691)

Notice of Entering into Committed Credit Line Agreement

Financial Partners Group Co., Ltd. (FPG) announces that it has decided to enter into the Committed Credit Line Agreement on March 24, 2023.

1. Outline of the Agreement

FPG has entered into the committed credit line agreements and the overdraft agreements with financial institutions to allow for the flexible procurement of product arrangement funds for the Leasing Fund Business and the Real Estate Fund Business.

Effective March 28, 2023, FPG will enter into a new committed credit line agreement arranged by MUFG Bank, Ltd. as the arranger for the period through March 29, 2024, for a funding facility of 15.495 billion yen to succeed the existing committed credit line agreement entered into in March 2022 which is to expire. The said funding facility can be used for both project arrangement funds in the Leasing Fund Business and product arrangement funds in the Real Estate Fund Business.

FPG will aim to continuously improve its corporate value and increase its future earnings by utilizing the funding facility in the agreement as mentioned above.

2. Outlook

There is no change in the earnings forecast for the fiscal year ending September 30, 2023, resulting from this agreement.