

Entity information

Mar 2013

| | |
|--|--------------------------|
| Company information | |
| FASF member mark | true |
| Document name | 決算短信〔日本基準〕 (連結) |
| Filing date | 2013-05-08 |
| Company name | ワタミ株式会社 |
| Stock exchange listings | |
| Tokyo | true |
| Tokyo 1st section | true |
| Tokyo 2nd section | - |
| Tokyo Mothers | - |
| Tokyo Others | - |
| Osaka | - |
| Osaka 1st section | - |
| Osaka 2nd section | - |
| Osaka JASDAQ | - |
| Osaka Others | - |
| Nagoya | - |
| Nagoya 1st section | - |
| Nagoya 2nd section | - |
| Nagoya Centrex | - |
| Nagoya Others | - |
| Sapporo | - |
| Sapporo | - |
| Sapporo Ambitious | - |
| Sapporo Others | - |
| Fukuoka | - |
| Fukuoka | - |
| Fukuoka Q-Board | - |
| Fukuoka Others | - |
| Green Sheet | - |
| Japan Securities Dealers Association | - |
| Securities code | 75220 |
| URL | http://www.watami.co.jp/ |
| Business category | |
| General Business | true |
| Specific Business | - |
| Fiscal Year End | 2013-03-31 |
| Representative | |
| Title | 代表取締役社長 |
| Name | 桑原 豊 |
| Inquiries | |
| Title | 経営企画グループ長 |
| Name | 小田 剛志 |
| Tel | 03-5737-2703 |
| Other | |
| Date of general shareholders' meeting (as planned) | 2013-06-08 |
| Dividend payable date (as planned) | 2013-06-10 |
| Annual securities report filing date (as planned) | 2013-06-10 |
| Supplemental material of annual results | true |
| Way of getting | - |
| Convening briefing of annual results | true |
| Target audience | (機関投資家・証券アナリスト・報道機関向け) |
| Note to fraction processing method | (百万円未満切捨て) |

Consolidated information

(in millions of yens)

| | Mar 2014 | Sep 2013 | Mar 2013 | Mar 2012 |
|--|----------|----------|----------|----------|
| Consolidated information | | | | |
| Consolidated financial results | | | | |
| Consolidated operating results | | | | |
| Consolidated income statements information | | | | |
| Net sales | | | | |
| Net sales | | | 157,765 | 140,197 |
| % change in net sales | | | 0.125 | 0.131 |
| Operating income | | | | |
| Operating income | | | 9,259 | 8,773 |
| % change in operating income | | | 0.055 | 0.210 |
| Ordinary income | | | | |
| Ordinary income | | | 8,021 | 7,808 |
| % change in ordinary income | | | 0.027 | 0.163 |
| Net income | | | | |
| Net income | | | 3,540 | 3,418 |
| % change in net income | | | 0.035 | 0.208 |
| Note to consolidated income statements information | | | | |
| Comprehensive income | | | | |
| Comprehensive income | | | 3,701 | 3,358 |
| Change in comprehensive income | | | 0.102 | 0.232 |
| Other consolidated operating results | | | | |
| Net income per share | | | 88.46 | 85.37 |
| Diluted net income per share | | | 88.32 | 85.16 |
| Net income to shareholders' equity ratio | | | 0.116 | 0.124 |
| Ordinary income to total assets ratio | | | 0.067 | 0.077 |
| Operating income to net sales ratio | | | 0.058 | 0.062 |
| Note to consolidated operating results | | | | |
| Investment profit (loss) on equity method | | | - | - |
| Note to consolidated operating results | | | - | |
| Consolidated financial positions | | | | |
| Total assets | | | 124,680 | 111,425 |
| Net assets | | | 32,046 | 29,350 |
| Capital adequacy ratio | | | 0.254 | 0.260 |
| Net assets per share | | | 791.35 | 726.04 |
| Note to consolidated financial positions | | | | |
| Owner's equity | | | 31,688 | 29,032 |
| Note to consolidated financial positions | | | - | |
| Consolidated cash flows | | | | |
| Cash flows from operating activities | | | 15,285 | 18,617 |
| Cash flows from investing activities | | | -10,078 | -7,591 |
| Cash flows from financing activities | | | -6,465 | -8,826 |
| Cash and equivalents, end of period | | | 9,004 | 10,306 |
| Note to consolidated cash flows | | | | |
| Note to consolidated cash flows | | | - | |
| Note to consolidated financial results | | | | |
| Note to consolidated financial results | | | - | |
| Dividends | | | | |
| Dividend per share | | | | |
| First quarter | | | | |
| Result | | | - | - |
| Forecast | - | | | |
| Forecast (upper) | - | | | |
| Forecast (lower) | - | | | |
| Second quarter | | | | |
| Result | | | 10.00 | 10.00 |
| Forecast | 10.00 | | | |
| Forecast (upper) | - | | | |
| Forecast (lower) | - | | | |
| Third quarter | | | | |
| Result | | | - | - |
| Forecast | - | | | |
| Forecast (upper) | - | | | |
| Forecast (lower) | - | | | |

| | | | |
|--|--|--------|-------|
| Fiscal year end | | | |
| Result | | 15.00 | 15.00 |
| Forecast | 15.00 | | |
| Forecast (upper) | - | | |
| Forecast (lower) | - | | |
| Total | | | |
| Result | | 25.00 | 25.00 |
| Forecast | 25.00 | | |
| Forecast (upper) | - | | |
| Forecast (lower) | - | | |
| Total dividend paid | | | |
| Total dividend paid | | 1,000 | 999 |
| Payout ratio (consolidated) | | | |
| Payout ratio | | 0.282 | 0.292 |
| Payout ratio | 0.263 | | |
| Ratio of total amount of dividends to net assets (consolidated) | | | |
| Ratio of total amount of dividends to net assets | | 0.032 | 0.035 |
| Note to dividends | | | |
| Note to dividends | | - | |
| Consolidated forecasts | | | |
| Title for consolidated forecasts | 3. 平成26年 3月期の 連結業績予想(平成2 5年 4月 1日～平成26 年 3月31日) | | |
| Preamble to consolidated forecasts | | | |
| Preamble to consolidated forecasts | - | | |
| Main table of consolidated forecasts | | | |
| Net sales | | | |
| Forecast | 175,000 | 83,000 | |
| Forecast (upper) | - | - | |
| Forecast (lower) | - | - | |
| % change (forecast) | 0.109 | 0.097 | |
| % change (forecast-upper) | - | - | |
| % change (forecast-lower) | - | - | |
| Operating income | | | |
| Forecast | 9,400 | 3,600 | |
| Forecast (upper) | - | - | |
| Forecast (lower) | - | - | |
| % change (forecast) | 0.015 | -0.085 | |
| % change (forecast-upper) | - | - | |
| % change (forecast-lower) | - | - | |
| Ordinary income | | | |
| Forecast | 8,100 | 3,000 | |
| Forecast (upper) | - | - | |
| Forecast (lower) | - | - | |
| % change (forecast) | 0.009 | -0.087 | |
| % change (forecast-upper) | - | - | |
| % change (forecast-lower) | - | - | |
| Net income | | | |
| Forecast | 3,800 | 1,250 | |
| Forecast (upper) | - | - | |
| Forecast (lower) | - | - | |
| % change (forecast) | 0.073 | 0.021 | |
| % change (forecast-upper) | - | - | |
| % change (forecast-lower) | - | - | |
| Net income per share | | | |
| Forecast | 94.94 | 31.23 | |
| Forecast (upper) | - | - | |
| Forecast (lower) | - | - | |
| Note to consolidated forecasts | | | |
| Note to consolidated forecasts | - | | |
| Others | | | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | | | |
| Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries) | | | |
| | | | |
| Number of subsidiaries newly consolidated | | | |
| Name of subsidiaries newly consolidated | | | |

| | | |
|--|------------|------------|
| Number of subsidiaries excluded from consolidation | - | |
| Name of subsidiaries excluded from consolidation | - | |
| Note to material changes in subsidiaries during this period | | |
| Note to material changes in subsidiaries during this period | - | |
| Changes in accounting policies and accounting estimates, retrospective restatement | | |
| Changes in accounting policies based on revisions of accounting standard | - | |
| Changes in accounting policies other than ones based on revisions of accounting standard | - | |
| Changes in accounting estimates | - | |
| Retrospective restatement | - | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | | |
| Note to changes in accounting policies and accounting estimates, retrospective restatement | - | |
| Number of issued and outstanding shares (common stock) | | |
| Number of issued and outstanding shares at the end of fiscal year (including treasury stock) | 41,686,780 | 41,686,780 |
| Number of treasury stock at the end of fiscal year | 1,643,943 | 1,699,421 |
| Average number of shares | 40,022,331 | 40,033,091 |
| Note to number of issued and outstanding shares (common stock) | | |
| Note to number of issued and outstanding shares (common stock) | - | |

Non consolidated information

(in millions of yens)

| | Mar 2013 | Mar 2012 |
|--|----------|----------|
| Non-consolidated information | | |
| Summary of non-consolidated financial results | | |
| Non-consolidated financial results | | |
| Non-consolidated operating results | | |
| Non-consolidated income statements information | | |
| Net sales | | |
| Net sales | 6,400 | 5,741 |
| % change in net sales | 0.114 | -0.564 |
| Operating income | | |
| Operating income | 3,377 | 2,335 |
| % change in operating income | 0.445 | -0.068 |
| Ordinary income | | |
| Ordinary income | 3,554 | 2,398 |
| % change in ordinary income | 0.481 | 0.041 |
| Net income | | |
| Net income | 3,518 | 2,265 |
| % change in net income | 0.553 | -0.518 |
| Other non-consolidated operating results | | |
| Net income per share | 87.92 | 56.58 |
| Diluted net income per share | 87.78 | 56.44 |
| Note to non-consolidated operating results | | |
| Note to non-consolidated operating results | - | |
| Non-consolidated financial positions | | |
| Total assets | 40,846 | 40,672 |
| Net assets | 25,456 | 22,850 |
| Capital adequacy ratio | 0.614 | 0.553 |
| Net assets per share | 626.80 | 563.48 |
| Note to non-consolidated financial positions | | |
| Owner's equity | 25,099 | 22,532 |
| Note to non-consolidated financial positions | - | |
| Note to non-consolidated financial results | | |
| Note to non-consolidated financial results | - | |

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.