

For Immediate Release*REIT Issuer:*

ORIX JREIT Inc. (TSE: 8954)
Hiroshi Miura
Executive Director

Asset Management Company:

ORIX Asset Management Corporation
Mitsuru Tanaka
President and CEO

Inquiries:

Hiroki Saito
Executive Financial Officer
Chief Investor Relationship/Finance Department
TEL : +81 3 5776 3323

ORIX JREIT Announces Change of Transaction Date, etc. of Properties

TOKYO, March 31, 2023 — ORIX JREIT Inc. (“OJR”) announces that its asset management company, ORIX Asset Management Corporation, determined to change transaction date, etc. of properties to be acquired announced on September 26, 2022.

1. Change of transaction date

Properties to be acquired :

Cross Residence Osaki, Cross Residence Nihonbashi Hamacho

Transaction Date:

[Before Change] April 3, 2023

[After Change] April 28, 2023

Payment terms:

[Before Change]

Settlement terms: 100% on delivery

Funding method: Proceeds from the disposition and cash on hand

The exchange is based on the assumption that the acquisition and the disposition will be conducted simultaneously. If the execution of either the acquisition or the disposition is suspended for any reason, the entire exchange will be suspended.

[After Change]

Settlement terms: 100% on delivery

Funding method: Proceeds from the disposition and cash on hand

The exchange is based on the assumption that the acquisition and the disposition will be conducted in an integrated manner. If the sales and purchase agreement with respect to either the acquisition or the disposition is cancelled or terminated for any reason, the entire agreements with respect to the exchange will be cancelled.

The transaction date of the property to be disposed (Round-Cross Tsukiji) announced in the press release “ORIX JREIT Announces Acquisition of ‘Cross Residence Osaki and Cross Residence Nihonbashi Hamacho’ and Disposition of ‘Round-Cross Tsukiji’” dated September 26, 2022 remains unchanged at April 3, 2023.

2. Reason for change

The sales and purchase agreement between the seller and OJR dated September 26, 2022, stipulated that the transaction date shall be April 3, 2023 or any other date separately agreed upon by the seller and OJR. Accordingly, taking into consideration the registration procedures relating to the transaction of the properties to be acquired, the seller and OJR have agreed today to change the transaction date of properties to be acquired to April 28, 2023.

3. Future outlook

There will be no change in the earnings and distributions forecast for the 42nd fiscal period from September 1, 2022 through February 28, 2023 and the 43rd fiscal period from March 1, 2023 through August 31, 2023 announced in “Financial Results for the 41st Fiscal Period” dated October 19, 2022.

Note: This is the English translation of original Japanese documents and is provided solely for information purposes. If there are any discrepancies between the translation and the Japanese original, the latter shall prevail.