

## Entity information

Mar 2013

Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕 (連結)
Filing date		2013-05-09
Company name		丸一鋼管株式会社
Stock exchange listings		
Tokyo		true
Tokyo 1st section		true
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo Others		-
Osaka		true
Osaka 1st section		true
Osaka 2nd section		-
Osaka JASDAQ		-
Osaka Others		-
Nagoya		-
Nagoya 1st section		-
Nagoya 2nd section		-
Nagoya Centrex		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Green Sheet		-
Japan Securities Dealers Association		-
Securities code		54630
URL		http://www.maruchik okan.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2013-03-31
Representative		
Title		取締役社長
Name		鈴木 博之
Inquiries		
Title		執行役員 経理部長
Name		河村 康生
Tel		06-6531-1201
Other		
Date of general shareholders' meeting (as planned)		2013-06-25
Dividend payable date (as planned)		2013-06-26
Annual securities report filing date (as planned)		2013-06-26
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		証券アナリスト、機関 投資家向け
Note to fraction processing method		(百万円未満切捨て)

## Consolidated information

(in millions of yens)

	Mar 2014	Sep 2013	Mar 2013	Mar 2012
Consolidated information				
Consolidated financial results				
Consolidated operating results				
Consolidated income statements information				
Net sales				
Net sales			117,688	120,615
% change in net sales			-0.024	0.042
Operating income				
Operating income			15,412	15,600
% change in operating income			-0.012	-0.055
Ordinary income				
Ordinary income			17,553	17,657
% change in ordinary income			-0.006	-0.052
Net income				
Net income			10,617	7,453
% change in net income			0.425	-0.270
Note to consolidated income statements information				
Comprehensive income				
Comprehensive income			15,548	3,105
Change in comprehensive income			4.007	-0.402
Other consolidated operating results				
Net income per share			125.00	87.36
Diluted net income per share			124.91	87.30
Net income to shareholders' equity ratio			0.050	0.036
Ordinary income to total assets ratio			0.067	0.070
Operating income to net sales ratio			0.131	0.129
Note to consolidated operating results				
Investment profit (loss) on equity method			384	609
Note to consolidated operating results			-	
Consolidated financial positions				
Total assets			271,236	249,225
Net assets			225,256	214,382
Capital adequacy ratio			0.799	0.830
Net assets per share			2556.39	2428.25
Note to consolidated financial positions				
Owner's equity			216,601	206,948
Note to consolidated financial positions			-	
Consolidated cash flows				
Cash flows from operating activities			17,329	12,625
Cash flows from investing activities			-21,426	-6,486
Cash flows from financing activities			-459	-6,873
Cash and equivalents, end of period			34,421	38,673
Note to consolidated cash flows				
Note to consolidated cash flows			-	
Note to consolidated financial results				
Note to consolidated financial results			-	
Dividends				
Dividend per share				
First quarter				
Result			-	-
Forecast	-			
Forecast (upper)	-			
Forecast (lower)	-			
Second quarter				
Result			20.00	20.00
Forecast	25.00			
Forecast (upper)	-			
Forecast (lower)	-			
Third quarter				
Result			-	-
Forecast	-			

Forecast (upper)	-		
Forecast (lower)	-		
Fiscal year end			
Result		41.50	28.50
Forecast	37.00		
Forecast (upper)	-		
Forecast (lower)	-		
Total			
Result		61.50	48.50
Forecast	62.00		
Forecast (upper)	-		
Forecast (lower)	-		
Total dividend paid			
Total dividend paid		5,210	4,133
Payout ratio (consolidated)			
Payout ratio		0.492	0.555
Payout ratio	0.449		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets		0.025	0.020
Note to dividends			
Note to dividends		-	
Consolidated forecasts			
Title for consolidated forecasts	3. 平成26年3月期の連結業績予想(平成25年4月1日～平成26年3月31日)		
Preamble to consolidated forecasts			
Preamble to consolidated forecasts	-		
Main table of consolidated forecasts			
Net sales			
Forecast	136,000	63,500	
Forecast (upper)	-	-	
Forecast (lower)	-	-	
% change (forecast)	0.156	0.093	
% change (forecast-upper)	-	-	
% change (forecast-lower)	-	-	
Operating income			
Forecast	17,400	8,500	
Forecast (upper)	-	-	
Forecast (lower)	-	-	
% change (forecast)	0.129	0.202	
% change (forecast-upper)	-	-	
% change (forecast-lower)	-	-	
Ordinary income			
Forecast	19,500	10,000	
Forecast (upper)	-	-	
Forecast (lower)	-	-	
% change (forecast)	0.111	0.257	
% change (forecast-upper)	-	-	
% change (forecast-lower)	-	-	
Net income			
Forecast	11,700	6,100	
Forecast (upper)	-	-	
Forecast (lower)	-	-	
% change (forecast)	0.102	2.850	
% change (forecast-upper)	-	-	
% change (forecast-lower)	-	-	
Net income per share			
Forecast	138.09	71.99	
Forecast (upper)	-	-	
Forecast (lower)	-	-	
Note to consolidated forecasts			
Note to consolidated forecasts	-		
Others			
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)			
Material changes in subsidiaries during this			

period (Changes in scope of consolidations resulting from change is subsidiaries)	-	
Number of subsidiaries newly consolidated	-	
Name of subsidiaries newly consolidated	-	
Number of subsidiaries excluded from consolidation	-	
Name of subsidiaries excluded from consolidation	-	
Note to material changes in subsidiaries during this period		
Note to material changes in subsidiaries during this period	-	
Changes in accounting policies and accounting estimates, retrospective restatement		
Changes in accounting policies based on revisions of accounting standard	true	
Changes in accounting policies other than ones based on revisions of accounting standard	-	
Changes in accounting estimates	true	
Retrospective restatement	-	
Note to changes in accounting policies and accounting estimates, retrospective restatement		
Note to changes in accounting policies and accounting estimates, retrospective restatement		(注)詳細は、添付資料20ページ「会計上の見積りの変更と区別することが困難な会計方針の変更」をご覧ください。
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	94,000,000	94,000,000
Number of treasury stock at the end of fiscal year	9,270,685	8,774,775
Average number of shares	84,939,101	85,317,860
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)		(注)1株当たり当期純利益(連結)の算定の基礎となる株式数については、添付資料29ページ「1株当たり情報」をご覧ください。

## Non consolidated information

(in millions of yens)

	Mar 2014	Sep 2013	Mar 2013	Mar 2012
Non-consolidated information				
Summary of non-consolidated financial results				
Non-consolidated financial results				
Non-consolidated operating results				
Non-consolidated income statements information				
Net sales				
Net sales			86,653	90,784
% change in net sales			-0.045	0.019
Operating income				
Operating income			14,228	14,567
% change in operating income			-0.023	-0.021
Ordinary income				
Ordinary income			16,720	17,094
% change in ordinary income			-0.022	0.022
Net income				
Net income			9,717	4,975
% change in net income			0.953	-0.451
Other non-consolidated operating results				
Net income per share			114.40	58.32
Diluted net income per share			114.32	58.28
Note to non-consolidated operating results				
Note to non-consolidated operating results			-	
Non-consolidated financial positions				
Total assets			205,768	196,627
Net assets			181,775	174,903
Capital adequacy ratio			0.883	0.889
Net assets per share			2144.16	2051.17
Note to non-consolidated financial positions				
Owner's equity			181,673	174,811
Note to non-consolidated financial positions			-	
Note to non-consolidated financial results				
Note to non-consolidated financial results			-	
Non-consolidated forecasts				
Title for non-consolidated forecasts	2. 平成26年3月期の個別業績予想(平成25年4月1日～平成26年3月31日)			
Preamble to non-consolidated forecasts				
Preamble to non-consolidated forecasts	-			
Main table of non-consolidated forecasts				
Net sales				
Forecast	90,000	43,600		
Forecast (upper)	-	-		
Forecast (lower)	-	-		
% change (forecast)	0.039	0.038		
% change (forecast-upper)	-	-		
% change (forecast-lower)	-	-		
Operating income				
Forecast	14,800	7,400		
Forecast (upper)	-	-		
Forecast (lower)	-	-		
% change (forecast)	0.040	0.156		
% change (forecast-upper)	-	-		
% change (forecast-lower)	-	-		
Ordinary income				
Forecast	16,800	8,800		
Forecast (upper)	-	-		
Forecast (lower)	-	-		
% change (forecast)	0.005	0.080		
% change (forecast-upper)	-	-		
% change (forecast-lower)	-	-		
Net income				

Forecast	10,200	5,500
Forecast (upper)	-	-
Forecast (lower)	-	-
% change (forecast)	0.050	1.512
% change (forecast-upper)	-	-
% change (forecast-lower)	-	-
Net income per share		
Forecast	120.38	64.91
Forecast (upper)	-	-
Forecast (lower)	-	-
Note to non-consolidated forecasts		
Note to non-consolidated forecasts	-	

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This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.