



April 11, 2023

Press Release

Company name: Kanamic Network Co., Ltd.

Representative: Takuma Yamamoto, Representative

Director and President

(Securities code: 3939, TSE Prime Market)

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Notice Regarding the Purchase and Cancellation Date of the 1st series Unsecured Convertible Bonds with Stock Acquisition Rights (with inter-bond pari passu clause) Maturing 2026 by Third Party Allotment

Kanamic Network Co., Ltd. (hereinafter, the "Company") hereby announces that, with respect to the "Notice Regarding the Repurchase of the 1st series Unsecured Convertible Bonds with Stock Acquisition Rights (with inter-bond pari passu clause) Maturing 2026 by Third Party Allotment" dated April 5, 2023, the purchase date and the cancellation date of the 1st series Unsecured Convertible Bonds with Stock Acquisition Rights (with inter-bond pari passu clause) maturing 2026 (hereinafter, the "Bonds") have been determined as follows.

1. Schedule for the purchase and cancellation of the Bonds

Purchase date: April 21, 2023 Cancellation date: April 21, 2023

2. Future outlook

The impact of the purchase and cancellation of the Bonds on consolidated financial results for the fiscal year under review will be negligible, but the Company will promptly provide notice in the event that matters requiring announcement occur in the future. Furthermore, there is no change to the long-term vision described in the press release dated November 2, 2021, entitled "Kanamic Vision 2030 Medium-term Objectives / Management Plan (2022-2024)."