



April 28, 2023

NEWS RELEASE

Company name: SG Holdings Co., Ltd.  
Representative: Eiichi Kuriwada, Chairperson, CEO and President  
(Code number: 9143 TSE Prime Market)  
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**Notice Regarding Determination of Matters Related to the Acquisition of Treasury Shares**

(Acquisition of treasury shares pursuant to the articles of incorporation in accordance with  
Article 459, Paragraph 1 of the Companies Act of Japan)

SG Holdings Co., Ltd. (the "Company") hereby announces that the Board of Directors resolved the matters related to the acquisition of its treasury shares, pursuant to the Company's articles of incorporation in accordance with Article 459, Paragraph 1 of the Companies Act of Japan on April 28, 2023, as described below.

1. Reason for acquisition of treasury shares

The Company decided to implement acquisition of treasury shares for the purpose of strengthening shareholder returns and improvement of capital efficiency. The total value of the acquisition of treasury shares is determined with comprehensive consideration for the Company's financial condition and shareholder returns policy.

2. Details of matters related to the acquisition

- |     |  |   |
|-----|--|---|
| (1) | Type of shares to be acquired            | Common stock of the Company   |
| (2) | Total number of shares to be acquired    | Up to 6,490,000 shares<br>(1.03% of total shares outstanding (excluding treasury shares)) |
| (3) | Total value of the acquisition of shares | Up to JPY 10 billion  |
| (4) | Period of acquisition                    | From Monday, May 1, 2023 to Friday, September 22, 2023                                    |
| (5) | Method of acquisition                    | Market purchases on the Tokyo Stock Exchange, Inc.  |

(Note) All or a part of the acquisition may not be made depending on the market trends, etc.

(Reference) Status of treasury shares held as of April 28, 2023

Number of total shares outstanding (excluding treasury shares)	630,215,268 shares
Number of treasury shares	10,179,132 shares