

## Document and entity information

Mar 2023

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（連結）
Filing date		2023-05-11
Company name		TBK Co.,Ltd.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		72770
URL		<a href="https://www.tbk-jp.com/">https://www.tbk-jp.com/</a>
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2023-03-31
Representative		
Title		代表取締役社長
Name		尾方 馨
Inquiries		
Title		執行役員経営企画部長
Name		倉村 雅彦
Tel		042-739-1473
Other		
Date of general shareholders' meeting (as planned)		2023-06-29
Annual securities report filing date (as planned)		2023-06-30
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		-
Note to fraction processing method		（百万円未満切捨て）

## Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	53,522	51,194
% change	4.5	16.5
Operating profit		
Operating profit	-628	598
% change	-	-7.1
Ordinary profit		
Ordinary profit	-623	1,232
% change	-	-5.6
Profit attributable to owners of parent		
Profit attributable to owners of parent	-2,065	783
% change	-	-
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	-756	2,368
Change in comprehensive income	-	122.6
Other consolidated operating results		
Basic earnings per share (Yen)	-72.76	27.62
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	-7.5	2.9
Ordinary profit to total assets ratio (%)	-1.2	2.5
Operating profit to net sales ratio (%)	-1.2	1.2
Note to consolidated operating results		
Investment profit (loss) on equity method	-492	189
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	52,179	50,476
Net assets	27,529	28,479
Capital adequacy ratio (%)	51.6	55.4
Net assets per share (Yen)	947.66	986.50
Note to consolidated financial positions		
Owner's equity	26,908	27,989
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	2,539	4,292
Cash flows from investing activities	-3,847	-2,343
Cash flows from financing activities	958	-1,843
Cash and equivalents, end of period	3,924	4,213
Note to consolidated cash flows		
Note to cash flows	-	

## Business Results-Note to business results

	Mar 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	5.00
Forecast	5.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		0.00	7.00
Forecast	5.00		
Upper	-		
Lower	-		
Annual			
Result		0.00	12.00
Forecast	10.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		-	351
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		-	43.4
Forecast	40.6		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		-	1.3
Note to dividends			
Note to dividends			
Annual		-	

## Forecasts

Forecasts	
Forecasts	
Title for forecasts	3. 2024年 3月期の連結業績予想（2023年4月 1日～2024年 3月31日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	57,000
Upper	-
Lower	-
% change	
Forecast	6.5
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	1,000
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	900
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Profit attributable to owners of parent	
Profit attributable to owners of parent	
Forecast	700
Upper	-
Lower	-
% change	
Forecast	-
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	24.65
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-

## Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change in subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

	Mar 2023
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

## Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	29,424,635	29,424,635
Number of treasury stock at the end of fiscal year	1,030,471	1,052,351
Average number of shares	28,387,462	28,371,579
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	<p>(注) 1. 期末自己株式数には、株式給付信託 (BBT) が保有する当社株式 (2023年3月期928,660株、2022年3月期951,300株) が含まれております。 2. 株式給付信託 (BBT) が保有する当社株式を、期中平均株式数の計算において控除する自己株式に含めております。 (2023年3月期935,793株、2022年3月期952,360株)</p>	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	25,928	26,142
% change	-0.8	8.6
Operating profit		
Operating profit	-1,008	-590
% change	-	-
Ordinary profit		
Ordinary profit	-134	369
% change	-	-56.8
Profit		
Profit	-1,607	50
% change	-	-
Other non-consolidated operating results		
Basic earnings per share (Yen)	-56.62	1.78
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	26,087	27,151
Net assets	15,044	16,709
Capital adequacy ratio (%)	57.7	61.5
Net assets per share (Yen)	529.85	588.94
Note to non-consolidated financial positions		
Owner's equity	15,044	16,709
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.