

Document and entity information

Mar 2023

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔 I F R S 〕（連結）
Filing date		2023-05-11
Company name		PRONEXUS INC.
Securities code		7893
URL		https://www.pronexus.co.jp
Representative		
Title		代表取締役社長
Name		上野 剛史
Inquiries		
Title		執行役員社長室長
Name		高松 純
Tel		03-5777 - 3111
Other		
Date of general shareholders' meeting (as planned)		2023-06-28
Dividend payable date (as planned)		2023-06-13
Annual securities report filing date (as planned)		2023-06-29
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（アナリスト向け）
Note to fraction processing method		（百万円未満四捨五入）
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2023-03-31

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Sales		
Sales	26,804	26,142
% change	2.5	4.6
Operating profit		
Operating profit	2,212	2,483
% change	-10.9	16.6
Profit before tax		
Profit before tax	2,391	2,624
% change	-8.9	4.8
Profit		
Profit	1,625	1,769
% change	-8.1	4.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	1,618	1,763
% change	-8.2	4.2
Total comprehensive income		
Total comprehensive income	1,932	2,051
% change in total comprehensive income	-5.8	-3.2
Other consolidated operating results		
Basic earnings per share (Yen)	63.43	68.18
Diluted earnings per share (Yen)	-	-
Profit to equity attributable to owners of parent ratio (%)	6.8	7.5
Profit before tax to total assets ratio (%)	6.6	7.3
Operating profit to sales ratio (%)	8.3	9.5
Note to consolidated operating results		
Investments accounted for using equity method	96	79
Note to operating results	-	

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	36,918	35,560
Total equity	24,436	23,453
Equity attributable to owners of parent	24,395	23,421
Equity attributable to owners of parent to total assets ratio (%)	66.1	65.9
Equity attributable to owners of parent per share (Yen)	956.34	918.12
Note to consolidated financial positions		
Note to financial positions	-	

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,600	3,843
Cash flows from investing activities	-6,478	-1,609

Cash flows from financing activities	-1,762	-2,894
Cash and cash equivalents at end of period	7,574	12,208
Note to consolidated cash flows		
Note to cash flows	-	

Business Results-Note to business results

	Mar 2023
Note to business results	
Note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		18.00	16.00
Forecast	18.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		18.00	19.00
Forecast	18.00		
Upper	-		
Lower	-		
Annual			
Result		36.00	35.00
Forecast	36.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		918	893
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		56.8	51.3
Forecast	55.7		
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated)			
Ratio of total amount of dividends to equity attributable to owner of parent (consolidated) (%)			
Annual			
Result		3.8	3.9

Note to dividends

Note to dividends

Annual

-

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3 . 2024年 3 月期の 連結業績予想（2023 年 4 月 1 日～2024年 3 月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Sales		
Sales		
Forecast	30,000	17,400
Upper	-	-
Lower	-	-
% change		
Forecast	11.9	8.6
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	2,400	2,630
Upper	-	-
Lower	-	-
% change		
Forecast	8.5	-2.5
Upper	-	-
Lower	-	-
Profit before tax		
Profit before tax		
Forecast	2,400	2,630
Upper	-	-
Lower	-	-
% change		
Forecast	0.4	-4.6
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	1,650	1,820
Upper	-	-
Lower	-	-
% change		
Forecast	1.6	-2.5
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	1,650	1,820
Upper	-	-
Lower	-	-
% change		
Forecast	2.0	-2.3
Upper	-	-
Lower	-	-
Basic earning per share (Yen)		
Basic earnings per share (Yen)		

Forecast	64.68	71.35
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

Notes IFRS-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries

	Mar 2023
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from changes in subsidiaries)	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

Notes IFRS-Changes in accounting policies and accounting estimates

	Mar 2023
Changes in accounting policies and accounting estimates	
Changes in accounting policies and accounting estimates	
Others	
Changes in accounting policies and accounting estimates	
Changes in accounting policies required by IFRS	-
Changes in accounting policies other than IFRS requirements	-
Changes in accounting estimates	-
Note to changes in accounting policies and accounting estimates	
Note to changes in accounting policies and accounting estimates	-

Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	27,716,688	27,716,688
Number of treasury stock at the end of fiscal year	2,207,521	2,207,421
Average number of shares	25,509,198	25,855,870
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	25,155	24,450
% change	2.9	2.8

Operating profit		
Operating profit	1,752	1,893
% change	-7.4	-10.3
Ordinary profit		
Ordinary profit	2,290	2,595
% change	-11.8	11.0
Profit		
Profit	1,606	1,931
% change	-16.8	41.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	62.97	74.67
Diluted earnings per share (Yen)	-	-
Note to non-consolidated operating results		
Note to operating results	-	

Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	28,393	27,454
Net assets	22,199	21,368
Capital adequacy ratio (%)	78.2	77.8
Net assets per share (Yen)	870.25	837.67
Note to non-consolidated financial positions		
Owner's equity	22,199	21,368
Note to financial positions	-	

Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2024
Non-consolidated forecasts	
Non-consolidated forecasts	
Preamble to non-consolidated forecasts	
Preamble to forecasts	-
Note to non-consolidated forecasts	
Note to forecasts	-

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.