

Document and entity information

Mar 2023

Company information		
Company information		
FASF member mark		true
Document name		決算短信〔日本基準〕（非連結）
Filing date		2023-05-11
Company name		Systems Engineering Consultants Co.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		true
Tokyo Standard		-
Tokyo Growth		-
Tokyo 1st section		-
Tokyo 2nd section		-
Tokyo Mothers		-
Tokyo JASDAQ		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		37410
URL		https://www.sec.co.jp
Business category		
General Business		true
Specific Business		-
Fiscal Year End		2023-03-31
Representative		
Title		代表取締役社長
Name		櫻井 伸太郎
Inquiries		
Title		取締役管理本部長
Name		杉山 寿顕
Tel		03-5491-4770
Other		
Date of general shareholders' meeting (as planned)		2023-06-28
Dividend payable date (as planned)		2023-06-29
Annual securities report filing date (as planned)		2023-06-29
Supplemental material of annual results		true
Way of getting		-
Convening briefing of annual results		true
Target audience		（機関投資家・アナリスト向け）

Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Operating results		
Income statements information		
Net sales		
Net sales	7,488	6,560
% change	14.2	0.5
Operating profit		
Operating profit	1,215	1,062
% change	14.4	5.1
Ordinary profit		
Ordinary profit	1,278	1,107
% change	15.5	5.0
Profit		
Profit	878	780
% change	12.6	7.2
Other operating results		
Basic earnings per share (Yen)	172.49	152.56
Diluted earnings per share (Yen)	-	-
Rate of return on equity (%)	12.0	11.4
Ordinary profit to total assets ratio (%)	14.5	13.5
Operating profit to net sales ratio (%)	16.2	16.2
Note to operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	-

Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Financial positions		
Total assets	9,185	8,425
Net assets	7,602	7,090
Capital adequacy ratio (%)	82.8	84.2
Net assets per share (Yen)	1,492.76	1,385.85
Note to financial positions		
Owner's equity	7,602	7,090
Note to financial positions	-	-

Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Cash flows		
Cash flows from operating activities	526	642
Cash flows from investing activities	-303	28
Cash flows from financing activities	-381	-290
Cash and equivalents, end of period	3,076	3,234
Note to cash flows		

Business Results-Note to business results

Mar 2023

Note to business results

Note to business results

Note to financial results

Note to financial results

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Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		0.00	0.00
Forecast	0.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		69.00	61.00
Forecast	71.00		
Upper	-		
Lower	-		
Annual			
Result		69.00	61.00
Forecast	71.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		351	312
Payout ratio			
Payout ratio (%)			
Annual			
Result		40.0	40.0
Forecast	40.4		
Ratio of total amount of dividends to net assets			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		4.8	4.6
Note to dividends			
Note to dividends			
Annual		-	

Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2024年 3月期の業績予想（2023年 4月1日～2024年 3月31日）	
Preamble to forecasts		
Preamble to forecasts	-	
Main table of forecasts		
Net sales		
Net sales		
Forecast	7,750	3,500
Upper	-	-
Lower	-	-
% change		
Forecast	3.5	3.9
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	1,230	460
Upper	-	-
Lower	-	-
% change		
Forecast	1.2	1.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	1,290	490
Upper	-	-
Lower	-	-
% change		
Forecast	0.9	1.9
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	895	340
Upper	-	-
Lower	-	-
% change		
Forecast	1.8	1.1
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	175.66	66.73
Upper	-	-
Lower	-	-
Note to forecasts		
Note to forecasts	-	

Notes-Changes in accounting policies and accounting estimates retrospective restatement

Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	-
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	-

Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	5,120,000	5,120,000
Number of treasury stock at the end of fiscal year	26,867	3,367
Average number of shares	5,094,969	5,114,741
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.