

## Document and entity information

Mar 2023

Company information	
Company information	
FASF member mark	true
Document name	決算短信〔日本基準〕(連結)
Filing date	2023-05-12
Company name	KONDOTEC INC.
Stock exchange listings	
Tokyo	true
Tokyo Prime	true
Tokyo Standard	-
Tokyo Growth	-
Tokyo 1st section	-
Tokyo 2nd section	-
Tokyo Mothers	-
Tokyo JASDAQ	-
Tokyo PRO Market	-
Tokyo Others	-
Nagoya	-
Nagoya Premire	-
Nagoya Main	-
Nagoya Next	-
Nagoya Others	-
Sapporo	-
Sapporo	-
Sapporo Ambitious	-
Sapporo Others	-
Fukuoka	-
Fukuoka	-
Fukuoka Q-Board	-
Fukuoka Others	-
Phoenix	-
Japan Securities Dealers Association	-
Securities code	74380
URL	<a href="https://www.kondotec.co.jp">https://www.kondotec.co.jp</a>
Business category	
General Business	true
Specific Business	-
Fiscal Year End	2023-03-31
Representative	
Title	代表取締役社長
Name	近藤 勝彦
Inquiries	
Title	専務取締役管理本部長
Name	矢田 裕之
Tel	06-6582-8441
Other	
Date of general shareholders' meeting (as planned)	2023-06-23
Dividend payable date (as planned)	2023-06-26
Annual securities report filing date (as planned)	2023-06-23
Supplemental material of annual results	true
Way of getting	-
Convening briefing of annual results	true
Target audience	(機関投資家、アナリスト向け)
Note to fraction processing method	(百万円未満切捨て)

## Business Results-Operating results

(in millions of yens)

	Mar 2023	Mar 2022
Operating results		
Operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	75,447	66,139
% change	14.1	11.0
Operating profit		
Operating profit	4,355	3,594
% change	21.2	7.1
Ordinary profit		
Ordinary profit	4,563	3,810
% change	19.8	10.3
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,414	2,284
% change	5.7	46.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,298	2,263
Change in comprehensive income	1.6	25.2
Other consolidated operating results		
Basic earnings per share (Yen)	94.75	87.26
Diluted earnings per share (Yen)	-	87.23
Rate of return on equity (%)	7.9	7.7
Ordinary profit to total assets ratio (%)	8.0	7.2
Operating profit to net sales ratio (%)	5.8	5.4
Note to consolidated operating results		
Investment profit (loss) on equity method	-	-
Note to operating results	-	

## Business Results-Financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Financial positions		
Financial positions		
Consolidated financial positions		
Total assets	58,163	56,009
Net assets	33,285	32,066
Capital adequacy ratio (%)	53.8	53.7
Net assets per share (Yen)	1,227.81	1,170.84
Note to consolidated financial positions		
Owner's equity	31,284	30,086
Note to financial positions	-	

## Business Results-Cash flows

(in millions of yens)

	Mar 2023	Mar 2022
Cash flows		
Cash flows		
Consolidated cash flows		
Cash flows from operating activities	3,961	1,227
Cash flows from investing activities	-1,389	-2,373
Cash flows from financing activities	-2,025	-22
Cash and equivalents, end of period	10,733	10,164

## Business Results-Note to business results

Mar 2023

Note to business results

Note to business results

Note to consolidated financial results

Note to consolidated financial results

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### Dividends

(in millions of yens)

	Mar 2024	Mar 2023	Mar 2022
Dividends			
Dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Second quarter			
Result		17.00	16.00
Forecast	20.00		
Upper	-		
Lower	-		
Third quarter			
Result		-	-
Forecast	-		
Upper	-		
Lower	-		
Year end			
Result		17.00	16.00
Forecast	20.00		
Upper	-		
Lower	-		
Annual			
Result		34.00	32.00
Forecast	40.00		
Upper	-		
Lower	-		
Total dividend paid			
Total dividend paid			
Annual			
Result		866	831
Payout ratio (consolidated)			
Payout ratio (%)			
Annual			
Result		35.9	36.7
Forecast	35.1		
Ratio of total amount of dividends to net assets (consolidated)			
Ratio of total amount of dividends to net assets (%)			
Annual			
Result		2.8	2.8
Note to dividends			
Note to dividends			
Annual		-	

# Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Forecasts		
Forecasts		
Title for forecasts	3. 2024年3月期の連結業績予想（2023年4月1日～2024年3月31日）	
Preamble to consolidated forecasts		
Preamble to forecasts	-	
Main table of consolidated forecasts		
Net sales		
Net sales		
Forecast	78,000	37,983
Upper	-	-
Lower	-	-
% change		
Forecast	3.4	4.8
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,500	2,014
Upper	-	-
Lower	-	-
% change		
Forecast	3.3	3.9
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,700	2,115
Upper	-	-
Lower	-	-
% change		
Forecast	3.0	3.8
Upper	-	-
Lower	-	-
Profit attributable to owners of parent		
Profit attributable to owners of parent		
Forecast	2,900	1,296
Upper	-	-
Lower	-	-
% change		
Forecast	20.1	0.6
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	113.82	50.89
Upper	-	-
Lower	-	-
Note to consolidated forecasts		
Note to forecasts	-	

**Notes-Material changes in subsidiaries during this period changes in scope of consolidations resulting from change in subsidiaries**

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)

Others	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	
Material changes in subsidiaries during this period (Changes in scope of consolidations resulting from change is subsidiaries)	-
Number of subsidiaries newly consolidated	-
Name of subsidiaries newly consolidated	-
Number of subsidiaries excluded from consolidation	-
Name of subsidiaries excluded from consolidation	-
Note to material changes in subsidiaries during this period	
Note to material changes in subsidiaries during this period	-

## Notes-Changes in accounting policies and accounting estimates retrospective restatement

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Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies and accounting estimates, retrospective restatement	
Others	
Changes in accounting policies and accounting estimates, retrospective restatement	
Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies and accounting estimates, retrospective restatement	
Note to changes in accounting policies and accounting estimates, retrospective restatement	(注)詳細は、添付資料12ページ「3.連結財務諸表及び主な注記(5)連結財務諸表に関する注記事項(会計方針の変更)」をご覧ください。

## Notes-Number of issued and outstanding shares common stock

	Mar 2023	Mar 2022
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares (common stock)		
Others		
Number of issued and outstanding shares (common stock)		
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	26,344,400	26,344,400
Number of treasury stock at the end of fiscal year	864,922	647,422
Average number of shares	25,481,765	26,179,835
Note to number of issued and outstanding shares (common stock)		
Note to number of issued and outstanding shares (common stock)	-	

## Business Results-Overview of nonconsolidated operating results

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated operating results		
Non-consolidated operating results		

Non-consolidated operating results		
Non-consolidated income statements information		
Net sales		
Net sales	55,194	48,824
% change	13.0	7.9
Operating profit		
Operating profit	4,040	3,338
% change	21.0	5.9
Ordinary profit		
Ordinary profit	4,083	3,375
% change	21.0	7.3
Profit		
Profit	2,858	2,188
% change	30.6	70.1
Other non-consolidated operating results		
Basic earnings per share (Yen)	112.17	83.58
Diluted earnings per share (Yen)	-	83.55
Note to non-consolidated operating results		
Note to operating results	-	

## Business Results-Overview of nonconsolidated financial positions

(in millions of yens)

	Mar 2023	Mar 2022
Non-consolidated financial positions		
Non-consolidated financial positions		
Non-consolidated financial positions		
Total assets	53,663	52,006
Net assets	29,983	28,264
Capital adequacy ratio (%)	55.9	54.3
Net assets per share (Yen)	1,176.78	1,099.93
Note to non-consolidated financial positions		
Owner's equity	29,983	28,264
Note to financial positions	-	

## Business Results-Note to overview of nonconsolidated business results

	Mar 2023
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to non-consolidated financial results	
Note to financial results	-

## Overview of nonconsolidated Forecasts

(in millions of yens)

	Mar 2024	Sep 2023
Non-consolidated forecasts		
Non-consolidated forecasts		
Title for forecasts	2. 2024年3月期の個別業績予想（2023年4月1日～2024年3月31日）	
Preamble to non-consolidated forecasts		
Preamble to forecasts	-	
Main table of non-consolidated forecasts		
Net sales		
Net sales		
Forecast	57,630	28,118
Upper	-	-
Lower	-	-

% change		
Forecast	4.4	5.1
Upper	-	-
Lower	-	-
Operating profit		
Operating profit		
Forecast	4,182	1,980
Upper	-	-
Lower	-	-
% change		
Forecast	3.5	2.7
Upper	-	-
Lower	-	-
Ordinary profit		
Ordinary profit		
Forecast	4,224	2,005
Upper	-	-
Lower	-	-
% change		
Forecast	3.4	2.6
Upper	-	-
Lower	-	-
Profit		
Profit		
Forecast	2,882	1,374
Upper	-	-
Lower	-	-
% change		
Forecast	0.8	3.4
Upper	-	-
Lower	-	-
Basic earnings per share (Yen)		
Basic earnings per share (Yen)		
Forecast	113.12	53.93
Upper	-	-
Lower	-	-
Note to non-consolidated forecasts		
Note to forecasts		
	-	

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.